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# BIRD SCARING

## Introduction

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The first three papers of this section form a cohesive review of behavioural techniques used in bird scaring. They also provide a striking testimony to the close interplay between pure and applied research in this area. Slater and Brémond introduce two ethological concepts, "habituation" and "super-normal stimulus" which are essential as background knowledge in designing effective scarers, and Inglis convincingly demonstrates that knowledge derived from pure research can be applied in a practical way.

The term habituation refers to the simplest kind of learning shown by animals: learning not to respond to a repeated stimulus. Just as people living on a main road become immune to the roar of traffic, so animals come to ignore repeated but irrelevant sounds, sights, smells and other stimuli. Habituation occurs in animals ranging from worms to man whenever a stimulus is repeated without reward or punishment; it seems to be a near universal property of nervous systems. Birds are no exception, and simple scaring devices such as milk bottle tops on a string soon lose their effectiveness. Slater succinctly reviews the voluminous literature on habituation and suggests three ways in which habituation can be countered when using bird scarers. These are: periodic rather than continuous presentation, frequently varying the site of the scarer or the stimulus used, and occasionally reinforcing the stimulus with a real danger such as a gun or a hawk. These are general conclusions based on the nature of habituation, and serve only as guidelines for the design of effective scarers in any particular case.

Animal sense organs are tuned to respond selectively to stimuli which are crucial for survival and reproduction. As a consequence the sense organs may respond in what appears to us to be remarkable and unexpected ways. Many years ago Tinbergen observed that territorial male sticklebacks will direct their aggressive attacks not only to red-bellied rival males, but at also to other red objects including a passing post office van! Ethologists have since created many examples of "super-normal" stimuli: caricatures of a natural stimulus which are even more effective than the real thing in eliciting a response. To mention two famous examples, oystercatchers were seen to try and clamber on to, and incubate outside eggs, and baby herring gulls preferred to solicit food from a red knitting needle than from a model of their own parent's head. Natures own manipulators, cuckoos, have discovered the same trick and successfully persuade hedge sparrows and other small birds to feed the super-normal yellow gape of a parasitic nestling. Brémond, in his chapter, describes how he has created super-normal bird songs, and goes on to discuss the possibility of super-normal scaring sounds, based perhaps on alarm calls. This intriguing idea is still in its infancy, but in view of the success of visual super-normal stimuli, it seems promising.

One way to find a good scaring device is to screen a very large number of possibilities until, like the legendary chimpanzees at their typewriters, the work produces a scarer as

effective as Banquo's ghost. Inglis argues most persuasively for an alternative approach. By using background information from the ornithological, ethological and psychological literature, intelligent guesses can be made as to the likely success of different kinds of stimuli. Inglis uses the term "bio-visual scarer" to refer to methods which take advantage of the fact that certain kinds of stimuli regularly frighten birds in their day to day lives. For example, when woodpigeons take flight they show conspicuous white wing bars. Based on the inference that other pigeons would read the wing bars as a signal of danger, the late R. K. Murton suggested that an effective pigeon scarer might be based on the wing pattern. Wings laid out on the ground have some scaring effect, and work is in progress to design a super-normal wing.

Hawks and other birds of prey are a major natural enemy of many small birds, and while it is not always feasible to fly trained hawks over crops as a deterrent, a hawk-like stimulus should be a good candidate for a scarer. Attempts to use hawk models have not always been very successful, and Inglis suggests that not enough attention has been paid to finding out exactly how birds recognise hawks and whether different features are important for different types of predator.

In the final chapter of this section, Owen raises a profound ecological question. If birds can be effectively deterred from feeding on crops, where will they go? Anyone can observe that garden birds become tamer in harsh winter weather: when they are desperate for food they will take greater risks to get a meal. In an analogous way, the effectiveness of any scaring device will depend on how easily the birds can move to alternative feeding or resting sites. This leads to the idea of establishing refuges for pest species. Dealing with geese as an example, Owen discusses the possible consequences of establishing a network of refuges, and in so doing raises some fundamental questions in population ecology. One consequence of establishing a refuge could be to increase survival of local geese (by providing good feeding sites) and to draw in more geese from outside. Thus the goose population might increase rapidly in size until it spills out of the refuge back into agricultural land! Whether or not this is a realistic picture depends on the nature of the factors which limit goose populations and distribution. This is the kind of problem which has exercised bird population ecologists over the last 30 years, and in addition to any economic advantages which might accrue, the creation of refuges can be seen as a unique opportunity to improve our understanding of the phenomena of carrying capacity and habitat selection.

# Bird behaviour and scaring by sounds

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## Summary

*This paper starts with a brief account of some of the points which have to be considered when devising techniques for scaring birds by means of sounds. Two particular topics, habituation and auditory localisation, are then discussed in more detail. It is suggested that habituation can best be avoided by minimising the frequency of stimulus presentation and by varying the stimuli used and their location as much as possible. The stimuli used in bird scaring may also vary in effectiveness depending on the ease with which they can be localised. While there is need for more research in this area, current indications are that stimuli which cover a broad frequency range are easier for birds to locate and may therefore be more likely to elicit fleeing.*

## Introduction

I must start with a disclaimer: I have no expertise in the scaring of birds. Indeed, as an ethologist who spends some of his time working on the vocalisations of wild birds, my efforts tend to be directed to disturbing them as little as possible. However, there is no doubt that many aspects of the behaviour of birds must be taken into account if effective scaring techniques are to be devised, and I would like to discuss some of the relevant issues in this article. I do not intend to provide an extensive review of the bird scaring literature as several of these are already available (e.g. Giban, 1962; Frings & Frings, 1967). Instead, I shall start with a brief survey of some of the points which have to be taken into consideration if time, money and effort are to be invested in bird scaring, and go on to discuss habituation and auditory localisation, two phenomena which, if understood, may help in the development of improved methods.

The simplest bird scaring techniques, making use of scarecrows or loud noises, have an ancient pedigree, but it is only in the last 25 years that scientific work has been devoted to discovering methods which are more effective than these. As far as acoustic devices are concerned, a number of possibilities have been tested. The simplest of these rely on the aversiveness of loud noises, such as those produced by fireworks, but these tend to be relatively ineffective for long-term use and to have nuisance value for humans and other animals. Potentially at least, methods which rely on reproducing the calls of birds themselves have much more to offer. There are three main advantages (Frings & Frings, 1967). First, such sounds may be effective at considerably lower intensities, making them less costly to produce once the necessary equipment has been purchased and also less annoying to humans. Second, it has been argued that habituation to these natural calls will be slower because animals are adapted to show particular responsiveness to them. Some workers using such sounds have even failed to find habituation, a point which will be taken up further below. Thirdly, such sounds vary in the extent to which their effects are specific



to the particular species which produces them. It is therefore possible to choose calls which will influence one species but not others or ones which have a more general effect.

Many of the natural sounds of animals elicit approach or withdrawal from other individuals, and calls having either of these influences may be useful in ridding an area of unwanted birds. In some species, feeding or assembly calls may attract individuals and could, in theory, be used to move them from an area where they are undesirable. But it is doubtful if such methods would be of much use with individuals which have already found a good supply of food. Scaring birds away with the calls of their own species, or sometimes with those of predators, is the option which has usually been selected. Two classes of calls are particularly relevant here. Birds which are maltreated or restrained often produce piercing shrieks known as distress calls, which are loud and cover a wide range of frequencies. Alternatively, most species have alarm calls which are more restricted in frequency and are produced in response to sighting a predator. Field tests suggest that the latter type of call is, in general, more effective, but the results on both show considerable variability with both local and species differences in responsiveness. Even where responses are found, species may differ in the exact form which these take. For example, Brough (1968) reports that distress calls played to starlings lead them to fly straight off, while gulls are attracted to the speaker and circle round it before dispersing.

Many different factors are likely to contribute to the varying effectiveness of different signals. One, which is of particular importance from the economic point of view, is the quality of the equipment used in sound reproduction. To be effective some calls may need high fidelity reproduction while the response to others may be present despite the distortions introduced by cheap equipment. The group size in which animals are feeding may also influence their tendency to flee. Reports on this vary, but some suggest that large flocks are more easily scared than small ones. While the threat from a predator to an individual is usually less in a flock, and the response of grouped birds might therefore be expected to be lower, larger flocks are more likely to contain individuals close to the loudspeakers, new to the area or with a lower threshold for scaring. One or two birds which respond strongly because they are in one of these categories may get the whole group moving.

Another factor of importance is the availability of alternative places to go. Not all work on bird scaring has concentrated on removing them from crops. The tendency of some bird species to rest on airfields and to roost on public buildings has also had undesirable consequences which have led to efforts to repel them. The problems here are rather different. Populations of birds are not in general limited by the availability of roosting or resting places so that moving them to other, less undesirable sites is a reasonable goal. In the case of scaring birds from feeding places there is one advantage and this is that a permanent shift out of the area is not required but only one that lasts for the period during which the crop is vulnerable. On the other hand if, as is often the case at least at some seasons, the population of birds is close to the limits of its food supply, then it is unlikely that scaring techniques will provide a solution to the problem. Hungry animals will take great risks to get food: one cannot expect them to starve when it is available, albeit accompanied by an intermittent alarm call, on the other side of a fence. The likely effectiveness of scaring techniques does therefore depend on whether the population in question could find sufficient food elsewhere without making depredations on human crop plants. Of great importance too, though perhaps not to the income of the individual



installing scaring equipment, is how mobile the population is. To scare birds from one farm merely to double their numbers on another will hardly lead to good relations between neighbours or an improvement in the national economy.

These considerations suggest that scaring techniques are no panacea, although they may, in the short term, provide a solution to particular problems. Amongst these are the occurrence of abnormally high concentrations of individuals in a particular place or the attraction of birds away from a food which, while perfectly adequate, is less palatable or easily gathered than that provided by crops. I would now like to consider in rather more detail the problem of habituation as this is obviously crucial to the effectiveness of scaring methods.

## Habituation

### The phenomenon

Repeated presentation of the same stimulus to an animal tends to lead to a decline in responding. There are several possible reasons for this, the simplest of which are that the animal's senses become adapted so that it no longer perceives the stimulus, or perceives it less strongly, or alternatively that the muscles involved in the response become exhausted. These possibilities, sensory adaptation and muscular fatigue, are most likely to occur with stimuli which are repeated very frequently. In many cases of response waning both these mechanisms can be discounted. If, for example, the animals can still use the same muscles for other responses, then muscular fatigue cannot have taken place. Likewise, if the animal still responds to the stimulus, but in a different way, then it is clearly still able to perceive it. Tests such as these suggest that many cases of declining responsiveness cannot be explained so simply and must be attributed to changes taking place within the central nervous system. Where changes of this sort are more or less specific to a particular stimulus and relatively long term they are usually classified as examples of habituation.

Rather little work has been carried out on the habituation of birds to auditory stimuli and, as mentioned earlier, reports differ on the extent to which the phenomenon is of importance in the practical application of scaring methods. Habituation is, however, a widespread phenomenon, and certain broad generalisations can be made about it (Thompson & Spencer, 1966). Detailed studies show that exceptions to these exist in particular cases (see Hinde, 1970), but some features are of sufficient generality to be worth discussing as a basis for deciding how habituation is best minimised. I shall first list these characteristics and then illustrate the phenomenon and some of its hidden complexities by reference to two particular series of experiments. The following features of habituation are amongst those given by Thompson & Spencer (1966):

1. *Responsiveness decreases with number of trials.* Both the strength of the response and the probability that it is elicited declines with the number of stimulus presentations. For example, a startling stimulus, when first applied, may cause a bird to flee, later fleeing may become less frequent although the animal still orients to the stimulus when it appears, and finally even orientation may disappear after many tests.

2. *The response recovers with time.* If stimulus presentation is discontinued and then restarted later, the recovery of the response depends on the time that has elapsed without testing. Complete recovery may, however, never be achieved or take a very long time.

3. *With repeated series of trials habituation becomes progressively more rapid.* Thus in each successive series, with time for recovery in between them, the number of presentations required for habituation to be achieved declines.

4. *Weaker or more frequently presented stimuli lead to more rapid habituation.* Weaker stimuli tend to elicit a less strong response in the first place and the response declines to zero on fewer trials. The effect of frequency of stimulation is, at least partly, because at high rates there is little time for recovery between trials.

5. *The later effects of habituation are often increased by continued stimulation after responding has ceased.* Recovery, for example, is reduced or absent if stimulus presentations are continued during the period after responding has ceased.

6. *Habituation exhibits stimulus generalisation.* Animals which have habituated to a particular stimulus will also show less response to similar stimuli, the greater the similarity the more they will generalise.

7. *A different stimulus may give dishabituation.* The response may show partial recovery if the stimulus is changed. The effect is strongest if the new stimulus is very different from the previous one but changes in location or loudness may also operate in this way.

The widespread nature of this phenomenon amongst animals may be illustrated by two examples. A particularly clear one comes from the work of Wolda (1961) on the water boatman (*Notonecta glauca*). These animals turn towards disturbances on the surface of the water and Wolda studied changes in this response to touching of the surface with a fine wire 2 cm from the animal when this was repeated at 5 s intervals. Both the probability of responding and the intensity of the responses which were made, measured as the angle through which the animal turned, declined to zero over a few hundred trials. Recovery only took place if stimulation was discontinued after habituation had occurred and it was a slow process: after 24 h initial responsiveness was high once more but the decline was more rapid than in a fresh animal. The decrease in responding was, however, specific to a particular location of the stimulus: an animal which had been given 300 trials with the stimulus on one side of its body would respond just as strongly again when these were followed by 300 on the other. Indeed, recovery of the response on one side was actually enhanced by stimulation on the other during the rest period.

Turning to a species more relevant to our present purpose, Hinde (1954, 1960) carried out an extensive series of experiments on the mobbing response of chaffinches (*Fringilla coelebs*). The complexity of the findings do not permit easy summary, but a few points are worth making. A chaffinch, when first confronted with a stuffed owl, flies around it and makes "chink" calls. The amount of calling declines over 30 min or so and then recovers during the following two hours if the owl is removed: recovery is not, however, complete and even 24 h later the animal will only produce about half the number of calls that it did on the first test. The longer the initial presentation the greater was the decline on retesting and, in general, the longer the interval, the more recovery was found. However, responsiveness showed marked fluctuations with time which defied interpretation in terms of a single process. For example, when the owl was first introduced, the response was not maximal immediately but rose over several minutes. Exhaustion of mobbing to an owl also decreased that to another predator, such as a model dog or snake, when this was presented immediately afterwards. But if the dog, which was a weak stimulus, was presented after some recovery it was actually mobbed more the longer the period that the



chaffinch had first been tested with the stuffed owl. To account for all of his findings Hinde suggests that some of the changes are specific to a particular stimulus while others affect the mobbing response as a whole. Furthermore, the changes seem to result from a mixture of short, medium and long term processes, some of them increasing and some decreasing responsiveness.

These results argue against hasty generalisation and show that a blanket term such as habituation is not appropriate as a full explanation of all examples of changing responsiveness. It may be combined with other processes and, in some situations, these may be of sufficient strength to override its effects.

### **Habituation and extinction**

Habituation bears similarities to the phenomenon of extinction, which has been extensively studied by psychologists (Kling & Stevenson, 1970). In this case an animal is trained to respond to a particular stimulus by being rewarded when it does so or punished when it does not, and extinction is the process whereby it ceases to respond when the reward or punishment is withdrawn. The two processes are more than just analogous, for many of the responses used in studying habituation may have been built up through learning during the lifetime of the individual even if not by experimental training.

Conditioning experiments are amongst those which have shown that birds find certain calls aversive. Male chaffinches will learn to land on a particular perch if this switches off a tape playing mobbing calls (Thompson, 1969). Likewise, some jackdaws (*Corvus monedula*) have been trained to peck a key to avoid hearing distress calls of their own species (Morgan & Howse, 1973, 1974). Such calls are probably naturally aversive to individuals which have never heard them before but, in the normal life of the animal, the response to them may be maintained at a high level because of their association with alarming circumstances such as fighting and the appearance of predators.

Experiments with rats and pigeons have shown that extinction is slower in some circumstances than it is in others. In general, the more similar the extinction conditions to the training ones, the slower will be the disappearance of the response. An animal which has been trained to press a bar for food reward which is delivered every time the bar is pressed (continuous reinforcement) ceases to respond rapidly when the reward is withheld. But if ten presses are required for each item of food (a fixed-ratio schedule of reinforcement), bar pressing persists for longer when the food ceases to be available.

There is an interesting possible parallel between experiments such as these and the responses of animals to alarm calls. Amongst the circumstances in which alarm calls are normally produced is that in which an individual spots a predator. Other animals then flee without necessarily seeing the predator themselves. This is therefore equivalent to a training schedule in which punishment is only delivered intermittently: the sort of schedule on which extinction is very slow. This may be amongst the reasons why birds persist in responding to alarm calls played from loudspeakers for longer than they do to other noises. Furthermore, as they will still hear some alarm calls which are produced by other members of their flock and associated with real danger, the scaring procedure is probably equivalent to raising the ratio of reinforcement (e.g. making punishment less frequent) rather than to extinction. Rydén (1978b) has shown that nestling great tits (*Parus major*) can be induced to show less withdrawal in response to the "seet" alarm call of their species by its presentation in association with feeding. Thus conditioning can certainly



modify the effect of this call and it is possible that similar processes also have an influence on maintaining the response to it in the natural environment. However, these points are somewhat speculative: there is no doubt that birds cease to respond to alarm signals comparatively slowly (see, for example, Rydén, 1978a), and there are good reasons why this should be the case without invoking learning theory to provide an explanation.

### **Habituation and scaring**

How should scaring methods be devised so as to minimise the possibility of habituation? From the characteristics of this process discussed above, certain guidelines are obvious. The following points may be worth stressing:

1. Stimuli should be presented as infrequently as possible. The less frequent the stimulus, the more time is allowed for recovery between responses. The timing of stimuli should therefore be based on the period it takes for sizeable flocks to gather again after they have been scared away. This will minimise the possibility that birds which have been scared into nearby bushes continue to habituate even though they are not feeding. The number of stimuli necessary may also be reduced if presentations are restricted to the times of day when birds feed most: in many species there is a peak of feeding in the early morning and evening.

2. Stimuli should be varied as much as possible. Variation can take a number of different forms. Changes in volume may not help much as they may simply make the stimulus less effective on some occasions than on others. It may be more productive to vary the type of signal, incorporating various different calls or other noises into the schedule, so that each one is used less frequently. The location from which the call comes, or appears to come, can also be varied by moving it between loudspeakers or varying the balance between them. Finally, the temporal pattern can be varied to make it as unpredictable as possible so that birds cannot anticipate the occurrence of a stimulus.

3. Occasional reinforcements? To explore the possible role of the learning processes discussed above, the occasional accompaniment of an alarm call by genuine danger, such as gunshot or the sight of a hawk or human, may help to maintain the response through conditioning.

All these tactics may give more effective and long-lasting scaring but, of course, their usefulness as well as their practical and economic feasibility are likely to vary from species to species and situation to situation. There is a need for more carefully controlled tests on this topic.

### **Auditory localisation**

#### **Is localisation important?**

Animals do not always respond to frightening stimuli by fleeing. An alternative response is to become immobile (freeze) for a period and then to recommence activity. From the bird scaring point of view this is clearly a less desirable result. The reasons why one or other of these different reactions occurs in a particular situation have not been studied as extensively as they should have been. There are, however, pointers. Fentress (1968) found that voles which are already active tend to flee, while freezing is more common when they are resting. This is probably adaptive because animals which are active, as for example when they are feeding, are more likely to be far from cover and will thus be more vulnerable. Another factor is probably the extent to which the stimulus can be localised,

and there is some evidence that diffuse stimuli lead to freezing whereas those that can be located are more likely to give fleeing (see Archer, 1976). This again seems adaptive, as fleeing in the presence of a predator which has not been located may simply lead the animal into its jaws.

If this argument is correct, efforts should be made to make frightening stimuli used in bird scaring as easy to localise as possible, even though it may be necessary to move them around between trials to avoid the increased habituation which is likely to result. The relevance of this point to alarm signals is less easy to assess. It is, of course, true that the location of an alarm call does not indicate that of the predator, but merely that of a bird which has seen it. Nevertheless, the predator is likely to be in the same area as that from which it comes. An additional problem is that some bird alarm calls are thought to be specifically adapted to make localisation difficult (Marler, 1955): these are the thin and high-pitched "seeet" calls which occur in essentially similar form in many species. These calls are also referred to as "hawk alarm calls", although they are certainly also elicited by dogs, cats and humans during the breeding season. Much has been written about both their structure and their function, yet the evidence on how they influence other individuals is largely anecdotal. On the basis of his observations, Marler (1956) suggests that they make other individuals flee to cover and freeze there, but without experimental data it is hard to be sure that these responses arise from the call rather than the presence of the predator. The same call can occur during courtship without evoking fleeing, and similar calls sometimes accompany threat postures during fighting (Andrew, 1957).

To my knowledge, no one has systematically tested the influence of these calls on other individuals. However, the work of Leger & Owings (1978) on Californian ground squirrels (*Spermophilus beecheyi*) is of interest in this context. These animals have several alarm calls, most of which cover a broad frequency range and are probably easy to locate. One, however, is a bird-like whistle. When female squirrels were played tape-recordings of the calls, most of them evoked an upright posture and scanning combined with persistent disruption of feeding. But the animals delayed showing the upright posture for about 1 min after the whistle was played and also reverted to feeding more rapidly after tests with this stimulus. Leger and Owings suggest that this response is adaptive because the whistle, like the "seeet" call of small birds, is given largely in response to aerial predators such as hawks. By remaining still the animals are likely to avoid detection but, because hawks move rapidly through an area, they need not do so for long. The other calls indicate the presence of ground predators: scanning enables them to be located and, as they stay around for longer, it must persist until this is achieved.

The effectiveness of alarm calls which are difficult to locate in giving escape responses is therefore open to question, and further experiments are badly needed both to discover the reactions of birds to different calls and whether or not the direction of flight is influenced by the location of the call. If the location of the sound is an important variable, then preference should be given to the use of stimuli which birds find it easy to localise.

### **How do birds localise sounds?**

There are two aspects to localisation: the assessment of direction and the assessment of distance. The latter may be achieved in several ways (Moore, 1977), two of which are probably particularly important in the case of naturally occurring signals. Unless the output volume varies, amplitude alone may give a measure of how far away a sound is.



Although the habitat may introduce some complexities (Morton, 1975), the amplitude of sound generally declines by 6 dB for each doubling of distance, so that the distance of a sound can be estimated by a comparison of its loudness with that which it is known to have at source. Alternatively, again with a sound the source characteristics of which are known, distance can be assessed from the fact that high frequencies are attenuated more than low ones, the higher frequencies tending to bounce off objects rather than travel round them. Sounds with a disproportionate low frequency component are thus likely to be further away. This may be one reason why low fidelity recordings, which lack the higher frequencies, are sometimes found to be less frightening to birds (Morgan & Howse, 1973). From the point of view of scaring, the most effective results may therefore be obtained when both the frequency range covered by the signal and its amplitude suggest a nearby origin.

Assessing the direction of a sound source is, in theory, a rather more difficult task. Differences between the ears in the time of arrival of a brief signal, or of successive waves of a long one, could provide cues. Likewise, intensity will vary between the ears if the sound comes from the side, especially with high frequency sounds which bounce off the head leaving a "sound shadow" on the far side. These differences are known to be important in mammals (Mills, 1972) and Marler (1955) argued that, if they were also used by birds, sounds covering a broad frequency range would be easy to locate, whereas those like the "seeet" alarm call which were thin and high pitched would present difficulties. There are, however, reasons why none of these methods would be very useful for small birds. With a head 2 cm wide an appreciable sound shadow would only be left by noises containing frequencies much higher than those occupied by bird calls (about 17 kHz and upwards). The maximum time difference between the ears, when the sound was at right angles to the head, would also be so small (about 58  $\mu$ s for a head 2 cm wide) as to make it very unlikely that this cue could be used. Added to this problem is the fact that for all directions other than this time of arrival differences would be ambiguous, a sound at 45° to the beak, for example, giving the same difference as one at 135°.

How then do birds localise sounds, without the aid of the pinnae which assist this process in mammals? Two approaches have been used to try and resolve this problem. I have conducted experiments on the head movements shown by zebra finches (*Taeniopygia guttata*) when orientating to a series of clicks. The results, though still preliminary, indicate that their first response is to move the head so that it is at right angles to the loudspeaker. This suggests that they are maximising some difference between the ears rather than minimising it. But what difference is it that they are using? Recent experiments by Coles *et al.* (in press) on quail (*Coturnix coturnix*) have produced the answer. There are air spaces within the heads of birds which connect together the two middle ears. As a result sounds reach each ear both from the outside and through the head from the other ear. The cochlear microphonic potential (a measure of the extent to which the cochlea is stimulated) varies markedly with the angle of the incident sound, but only if the other ear is unblocked so that sound can travel through the head. Strong differences in the potential were found between the two ears, considerably greater than would have been possible if the ears had been stimulated only by sounds reaching them from one side. The magnitude of these differences varied both with the sound frequency and between individual animals, but some general rules emerged. The differences were least with tones of around 820 Hz and 3.5 kHz suggesting that quail would have difficulty localising sounds of these



frequencies. The differences which existed outside these regions were also frequency dependent, however. At lower frequencies there was a tendency to find that a speaker within a single area to one side of the bird gave strong differences between the ears. Outside this area differences were very small for all other angles suggesting that accurate localisation could be best achieved by maximising the difference between the ears rather than minimising it. This fits in with my observations on what zebra finches do when localising sources of sound. In the higher frequency ranges, above 5 kHz, the difference between the ears tended to be sharply tuned to particular directions, but was likely to have more than one preferred direction. This suggests that the bird might have difficulty localising sound in these ranges due to ambiguities, more than one direction providing it with similar cues.

The extent to which these results on quail can be generalised to other species remains uncertain, but it seems likely that the principles will be the same even if the details differ. Thus the exact frequencies at which localisation is difficult may vary from species to species, depending on such factors as head size, but the difficulty of localising high frequency sounds due to ambiguities may be widespread. On the other hand, Shalter (1978) has argued that some predators can locate the "seet" call, although the measures he used were not very precise. Thus, while the mechanism used by birds in localising sounds has been elucidated, there is urgent need for more work to discover just how well it enables birds to localise different stimuli.

#### Localisation and scaring

This section has drawn attention to the possibility that frightening sounds, be they loud noises or alarm calls, may be more effective in eliciting fleeing if they can be easily localised and appear to come from close by. The nearness of the source of an alarm call could be assessed by its amplitude or by the proportion of high frequency components that it contains: scaring equipment may therefore be more effective if it can achieve both good volume and high quality reproduction. The assessment of direction is likely to be facilitated by the use of sounds which cover a broad frequency range: high-pitched sounds may lead to ambiguities and pure tones at lower frequencies may fail to produce adequate differences between the ears for localisation to be possible. Beyond these general points the message is a clear one: more controlled experimental work is needed on the reactions of birds to sounds of different characteristics and, in particular, to alarm calls, if the most effective stimuli for scaring are to be discovered.

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## Prospects for making acoustic super-stimuli

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### *Summary*

*Many birds are able to modify parameters of their acoustic signals in order to express the intensity of particular motivational states, such modifications are perceived by other individuals. In some cases the birds perceiving the altered signal react more strongly than they would have done to the normal version. Once the relevant parameters of the signal have been identified, then it has been shown that we can artificially manipulate the normal signal to create acoustic super-stimuli for attracting or repelling birds. Such super-signals are not super-complicated to synthesise; indeed often they are simpler than the normal call in this respect. However, there is a wide variation in the parameters which different species use in order to signal the intensity of a given motivational state. Much more research is needed if we are to establish any general pattern. This paper examines some examples of such research.*

The study of bird vocalization has mostly concerned songs relative to the information they contain about the species identity of the singer. Such work has shown that although in most cases manipulation of the parameters of the signal does not modify this information, the quality of the subject response can differ greatly from the response to the unmodified song. In such cases we generally observe a diminution of the effect of the signal. The purpose of the paper is to consider whether there are modifications that have the contrary effect i.e., that enhance the response? If this possibility exists, then it is probable that birds use such song types normally in the wild. In this way they could, for example, transmit information about the level of motivation, or "mood", of the emitter and thereby increase the efficiency of the communication. It is possible that these critical features of the song, when they have been detected and selected, could be manipulated by the experimenter to build acoustic super-stimuli for attracting or repelling birds.

In order to discover if such behavioural enhancement exists in natural conditions we have to analyse the same signal given in different contexts. First, let us look at the song of the European robin (*Erithacus rubecula*). One of the functions of this song is to claim the ownership of a territory and threaten a potential intruder. If the intruder ignores the warning and enters the territory then the owner modifies his song to make it more threatening. He obtains this effect by singing at a lower sound level (muted song), enhancing the acoustic energy in the upper frequencies, increasing the number of notes per unit of time and extending the total duration of the song. For the listener the result is a higher pitched, more rapid song, with minimal monotony. The robin is able to grade these modifications and probably inform the listener about his level of aggressiveness. In an analogous situation the song-thrush (*Turdus philomelos*) gives a similar muted song which is also compressed in time. The motivational level of the song-thrush is not expressed in the same way as the robin since there is no continuum. The thrush alternates bouts of normal song and compressed song. The rate of production of the modified song indicates



the mood; the greater this rate, the more the aggressiveness. Becker (1977) working with the goldcrest (*Regulus* spp.) has made similar observations. The wren (*Troglodytes troglodytes*) however, behaves differently. It modifies neither the content nor the pitch of the song but we have observed that it diminishes the interval between each song in order to express heightened aggression. On the other hand, aggression is diminished by increased spacing and by using shortened (i.e., incomplete) songs. This is often the case near the boundary of the territory where the bird is in motivational conflict between attack and retreat. Lein (1978) showed that the repertoire of the chestnut-sided warbler (*Dendroica pensylvanica*) contained two types of song one of which seemed to be particularly important in relation to rivalry with other males. Switching between these two types of song does not occur in a random fashion. There is a clear relation between the changes made and the external circumstances in which this switching takes place. This bird may also vary his song by singing incomplete or muted versions or either of these types. During a fight he gives what Lein termed "jumbled" song, the constitution of which is similar to the aggressive song of the robin and the thrush. The eastern phoebe (*Sayornis phoebe*) has two types of song and changes in the proportion of these two types within a song sequence, express the variations of the emitter's mood (Smith 1969). The indigo bunting (*Passerina cyanea*) introduces high pitched sounds into his song during fighting encounters (Thompson 1968).

These few examples concern only the song and they show that some birds are able to transmit information concerning the intensity of particular motivational states. The modern tendency is to accept that this ability probably exists in all species but particularly within those having a well developed social life. There are, however, numerous ways of achieving this and it is not possible to predict the method a particular species will employ: each species uses its own method. Nevertheless in all cases a group of parameters remain without modification to ensure the transmission of information concerning species identification and motivational state whilst another group is altered to express the level of that motivational state. This dichotomy is possible with complex signals such as songs, but what happens with simpler and shorter signals such as calls? Is it still possible? Most calls are used in situations connected with "discomfort", food, contact and/or courtship, alarm and threat. All these calls need to be expressed with graduation in order to achieve the most efficient communication.

Let us look at some examples. Goslings taken from their parents give distress calls and if the environment is a strange one they give a greater number of calls (Lamprecht 1977). Chickens behave in essentially the same manner, thus when chicks are left alone in a dark room their distress calls become longer and twice as frequent as when they were in the light (Guyomarc'h 1966). Conversely in safe, familiar situations they emit a special call, the twitter, whose rate of emission is correlated with the welfare of the emitter (Guyomarc'h 1975). In many situations where the activity of robins and wrens is increased, calls of "excitement" are given. The rhythm of the emission of these calls is proportional to the nervousness of the birds. Hens give a food call that attracts chicks. When the chicks are sleeping in comfort under the hen's feathers then she uses faster and louder food calls in order to persuade them to come out (Guyomarc'h 1975). In most passerine birds the rhythm of food begging calls of the young varies with their hunger and adults are very sensitive to these variations. The house-sparrow (*Passer domesticus*) has four types of contact calls. All are used during courtship. The more intense the courtship

the more frequently they are used (Rudrauf 1976). Nidifugous birds use contact calls when the young are looking for their parents and by the parents when they are gathering their young together. Paired birds also use localization calls when they are separated and the rhythm of calling is proportional to the duration of the separation. At nightfall mallards (*Anas platyrhynchos*) exchange acoustic signals in order to gather together before leaving the place where they have spent the day. The call they use is at first spaced out and then becomes more frequent, the rhythm of its emission becoming faster until they have almost finished grouping together and flight is imminent. Analogous behaviour of progressive movement coordination is to be found with greylag geese (*Anser anser*).

The repertoire of the house-sparrow contains four calls that are associated with danger. The choice, association and proportion of the calls expresses the emotion of the bird (Rudrauf 1976). The sounds named "distress calls" of *Laridae* and used by Busnel and Giban (1965) to scare gulls were recorded from two or three birds and broadcast without any modifications. An analysis of the calls of each of these birds shows that the sequences were composed by the birds by alternating distress and alarm calls. Has this natural alternation and proportion a special meaning? Does this explain why some sequences were more effective than others? No experiments to resolve these questions have been done. The Pygmy owl (*Glaucidium passerinum*) has a call that, when emitted in a sequence, has an alarm function. The greater the danger the more they increase the rhythm and duration of the call sequence (König 1968). Orange-chinned parakeets (*Brotogeris jugularis*) emit a harsh sound whose loudness is proportional to the degree of anxiety when they see unusual things or when a conspecific approaches the nest site (Power 1966).

Threat is always expressed with gradation. House-sparrows have two calls for this which are subject to loudness and rhythm modifications to ensure expression of gradation of mood (Rudrauf 1976). During fighting, the coot (*Fulica atra*) uses threat calls with increasing pitch (Koronowski 1957). Kermott and Oring (1975) have observed with sharp-tailed grouse (*Pedioecetes phasianellus*) that the intensity and rapidity of call delivery may correlate with level of aggressive motivation. Other grouse calls vary greatly on a continuum depending upon the situations in which they occur. The vermilion flycatcher (*Pyrocephalus rubinus*) emits a special call when the bird becomes very active or approaches a rival. The emission rate increases with increasing motivation and the meaning (activity/aggressiveness) depends on the context (Smith 1967). As the repeated vocalization of the eastern king-bird (*Tyrannus tyrannus*) gets harsher, attack becomes more probable (Smith 1966).

It would be easy to extend this list of examples of signal variation. This sample serves to show that the ability to signal the level of particular motivational states is to be found in both the songs and the calls of many families. In order to express nuances of meaning each species uses its own individual method of variation. An increase in level of motivation of the bird is accompanied by the preferential use of a type of signal, or changing from one variation to another, or an acceleration of rhythm of emission of certain forms. For the calls the problem is further complicated by the fact that the meaning of a call could be modified by changes in the context in which it is used. These variations are always taken into account by the listener who adapts his behaviour to them. The previous examples are very obvious; there are more subtle possibilities. For instance, Guyomarc'h (1974) has shown that a dominance hierarchy can be based upon such features.



The ability of birds to signal information concerning the intensity of particular motivational states is now well established, but is it possible for the experimenter to manipulate these parameters? In order to modify a signal in a predictable fashion it is necessary that the markers of information within it be known. This condition is not enough; only further experimentation can show if the new combinations are understood by the receiver. Unfortunately, experiments in this field are very few; let us consider some of them.

When we broadcast the territorial song of the European robin within a territory we always elicit a response from the owner: an exploration and attack of the loud-speaker. In some cases the response is not very strong, this may happen when the attack is at the edge of the territory, when the territory is very large, with birds that are less aggressive than others, in certain meteorological conditions and at times of the day when all individuals are least active. If we broadcast this song after having increased the energy in the upper part of the frequency spectrum we always obtain a very strong response from the territory owner. We obtain the same result by increasing the diversity of the song elements. These experiments have demonstrated that it is possible to enhance the effect of the song and that only two parameters have to be altered to achieve this.

The territorial song of the skylark (*Alauda arvensis*) is made with a long sequence of various motifs. Each motif is a trill of an element. The overall pattern is a great diversity of sounds given with regular tempo and some repetition. As a first step Aubin (1978) was able to determine experimentally what were the specific markers in this song. He then built a synthetic song using an electronic generator, which included some of the markers that he had found to be effective in producing aggression in the larks. By repeating exactly the same motif with a uniform and regular tempo and by eliminating the intervals between the elements of the trill, he obtained a song that is simpler than the natural song, that is never given by any lark, but has nevertheless a super-normal effect for eliciting threat and fighting displays from larks in the field.

The common American crow (*Corvus brachyrhynchos*) has an assembly call that has been studied by Richard and Thompson (1978). It is a constant and structured sequence of cawing. Each sequence consists of several bursts of one to ten similar caws, each being uniform within itself in the temporal and numerical properties of the burst. In contrast with this, the crows emit also "unstructured" sequences of cawing. The structure and timing of its elements are variable, the tempo is irregular. The meaning varies greatly but is often in relation to dispersal or mobbing. The experimenters have taken an unstructured sequence which elicits mobbing from crows in the wild and arranged them in sequences like structured cawing. From many different arrangements they were able to recognise that the characteristics which promote assembly appear to be a high and increasing rate of emission. An artificial caw that maximises these two characteristics elicits assembly responses from crows within hearing in a higher (two to four times) proportion of tests than the natural assembly call itself.

Alterations to an acoustic signal must be made very carefully and the effect always submitted to experiment. If super-stimuli can be made then the opposite effect might be produced by the introduction of features that are rejection markers (Brémond 1976).

Another possible way of obtaining the maximum efficiency from a signal is to make it interspecific. Unfortunately this is only a theoretical possibility for all the experiments in which decreasing specificity was artificially introduced, have shown a reduction in the



positive rate and quality of the behaviour elicited under these conditions. When the interspecificity is the outcome of natural learning this is, of course, an advantage for the experimenter but it is also something we are unable to modify.

Let us suppose that we know what is the optimal signal for the receiver. The next problem is how to ensure that this signal actually reaches the receiver for there is always degradation during transmission through the atmosphere. It is necessary, therefore, to study such factors as attenuation and reflection of the signal in the context of its use. It is then possible to modify the signal, on the tape, in order to prevent some of these degrading effects. This knowledge can also help us to make a choice between different signals, i.e., to reject those that introduce the risk of poor transmission over a great distance. The positioning of the loudspeaker, the signal level and the quality of the apparatus must all be selected according to what it is useful to transmit.

## Conclusion

The results discussed previously suggest there is a good chance that super-normal signals can be created. Super-normal signals are not super-complicated. Such signals emphasise only one or a few, of the characteristics of the normal signal, and like a caricature, they are simpler, easier to synthesise and in some cases easier to reproduce than the natural signal which requires a high fidelity device for broadcasting. In order to achieve this goal, however, more fundamental research is necessary. In all practical applications we must not forget that a signal out of its natural context is nothing; it has no meaning for the receiver, and depending on the context, the effect of the signal can be very variable, as has been shown by the number of crows which gather as a result of the broadcasting of corvid distress calls (Brémond 1973).

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# Visual bird scarers: an ethological approach

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## Summary

*As the majority of commercial visual scarers rely upon novelty to frighten birds, this paper initially considers the responses of animals to novel stimuli. It is argued that unless reinforced by aversive stimulation such scarers may actually become attractive to birds and the difficulty of providing appropriate reinforcement in the farming context is discussed. It is proposed that a scarer which elicits alarm by mimicking aspects of the encounters pest birds have with predators, should be more effective. Such devices are called bio-visual scarers. By their nature they naturally receive reinforcement from time to time and afford potential for eliciting super-normal alarm responses in the pest species. The paper then reviews the types of bio-visual scarer. A distinction is made between interspecific devices which involve stimuli derived from the predator itself, and intraspecific scarers that use stimuli derived from the alarm behaviour of the pest. Evidence is considered, from the fields of ethology and comparative psychology, which enables suggestions to be made for the improvement of existing bio-visual devices and the development of new ones. Finally a plea for more research is made, particularly into the development of integrated scarers in which the appropriate bio-visual and bio-acoustic stimuli are merged.*

## Introduction

The aim of this paper is to suggest ways of developing efficient visual bird scarers. I do not propose to discuss such factors as cost or ease of maintenance but rather I will concentrate upon those properties of the device primarily responsible for deterring birds over long periods. Often an anthropomorphic view of the likes and dislikes of birds has contributed to a relatively widespread use of an ineffective scaring technique. For example, despite the fact that such fruit as strawberries and cherries are attacked by avian pests, there has been a belief that the colour red is aversive to birds and this has led to the practice of employing red painted bottles on poles as a deterrent. A far better approach to the problem is, I believe, to examine the mass of data available on all aspects of bird behaviour. In this way intelligent guesses as to what stimuli birds themselves find alarming may be made, and then tested experimentally. The success of bio-acoustic scaring devices has shown how productive such an ethological approach can be. I hope to demonstrate in this paper that an analogous procedure is not only possible but also desirable for the development of visual bird scarers.

As the vast majority of commercial visual scarers rely solely upon novelty to elicit alarm, the first major section of this paper examines the responses of animals to novel stimuli. It is argued that scarers which mimic aspects of a pest species' normal encounters with predators should be more efficient than devices that simply rely upon novelty reactions. The former type of scarer I have called "bio-visual". The other main portion of this paper is a review of the types of bio-visual scarers together with discussion of relevant



findings from the fields of ethology and comparative psychology that enable suggestions to be made for the development of new bio-visual devices.

### Types of alarming stimuli

The ideas presented here have been derived in the main from experiments conducted in the laboratory and therefore may not necessarily be relevant to birds in the wild. However, I believe that it is valuable to consider the potential limitations of visual scaring devices and that field experiments to assess the real importance of some of these issues should be conducted.

Many of the commercially available visual scarers employ stimuli not normally experienced by birds (e.g., revolving orange vanes) and such "artificial" scarers rely upon the novelty of these stimuli to produce their alarming effects. There is a vast literature concerned with the responses of animals to novel objects (for reviews see Fowler 1965, Berlyne 1966, Eisenberger 1972, Russell 1973, Andrew 1974) which contains a plethora of theories seeking to account for the fact that when faced with such objects animals either approach (i.e., explore) them or withdraw (i.e., flee) from them. Obviously from a bird scaring point of view we wish to enhance any properties of the object eliciting the latter response and diminish properties eliciting the former. However, the factors determining which response is elicited are not all properties of the novel object for novelty requires a background of familiarity which is a function of the prior experience of the perceiving animal. The following brief account employs a cognitive approach to this question. This is just one of the possible theoretical avenues, but one which for a number of reasons (Inglis 1975) I believe to be the most fruitful.

The novel/familiar dichotomy requires that within the animal there must be some sort of comparator, a mechanism by which past and present sensory input can be compared. It has been argued that animals assimilate sensory input into a cognitive map (e.g., Tolman 1948) or model (e.g., Sokolov 1963) of their environment. This assimilated input is then used to modify the animals subsequent behaviour by forming "expectancies" which prime the animal to expect certain sensory inputs in the near or distant future. Thus if previous experience has "taught" the animal that stimulus B usually follows stimulus A, then once stimulus A is perceived it triggers an expectancy of stimulus B. The comparator is the mechanism which compares the incoming sensory input with the expected input. If there is a mismatch (i.e., novelty) then the animal attends to the discrepant stimulus and it is the degree of the discrepancy from the expected that determines the type of response. A little mismatch is thought to produce approach and a large mismatch withdrawal (e.g., McClelland & Clark 1953, Dember & Earl 1957). The initial response to a novel object is therefore likely to be withdrawal but each time the object is encountered, more information concerning it is obtained and the expectancies generated by the modified cognitive map form better approximations to the actual input. Therefore withdrawal will slowly give way to approach and finally to the apparent cessation of response once the object has become part of the familiar environment.

Visual scarers whose deterrent effects are based solely upon novelty could therefore become attractive rather than remain aversive. Further, the speed at which this will occur should vary not only with the type of device but also with the degree of prior exposure to such scarers of the birds visiting the area. If a given device is in common use then a farmer erecting one will almost certainly find its repellency of shorter duration than if that scarer

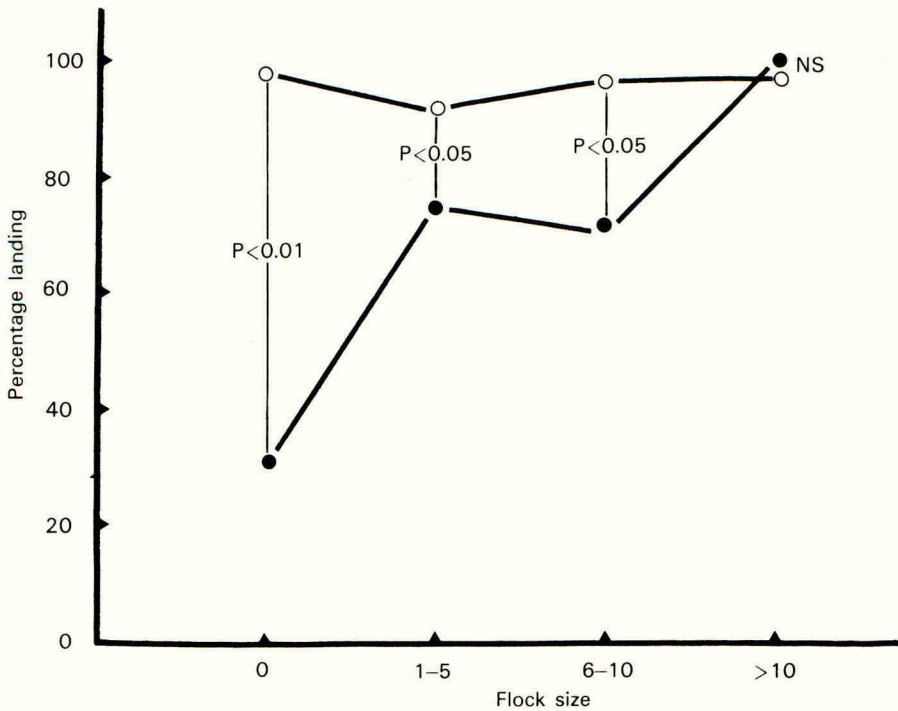


Figure 1. The percentage of woodpigeons circling a feeding area that settled, in relation to the number of woodpigeons already on the area when there was no scarer (○) and when a novel visual scarer was present (●).

had not been used elsewhere in the neighbourhood. It does not require many birds to lose their fear of such devices before all repellency is lost. Fig. 1 gives data which show how the deterrent effect of a novel visual scarer is weakened by the presence of quite small numbers of conspecifics already on the ground.

Once fear of such visual scarers has been lost, it is possible that birds may associate their presence with other, biologically important, features. Farmers will try to protect those crops most vulnerable to bird damage, which are usually the areas preferred by the birds. Thus once a bird has begun to approach the visual scarers it is possible that it may associate their presence with good feeding areas and actively to seek out such devices in the future! How real a problem this is has yet to be assessed, although there is some relevant evidence. Biologists frequently mark the position of study nests with small canes placed some distance from the nest and Picozzi (1975) found that crows (*Corvus corone*) could latch onto this fact, creating a significantly greater level of predation in marked nests than in unmarked nests.

One way to maintain the withdrawal response is to minimise the rate at which information about the novel object can be gained, for example, by exposing the object for short periods only and randomly shifting the position and timing of the exposures. Factors affecting the rate of habituation (i.e., the waning of response to a constant harmless stimulus) are discussed in detail by Slater in this volume and, therefore, I shall not deal further with this point. It is unfortunate, however, that the vast majority of commercial visual scarers, being continuously visible throughout the hours of daylight, appear to have been designed to speed up the rate at which information can be gathered about them.

Another way to maintain a fleeing response to a novel, or indeed any, stimulus is to associate it with subsequent aversive stimulation, i.e., to cause stress. In such cases the first stimulus quickly becomes established as a warning for the subsequent aversive stimulation with the result that the animal learns to avoid the latter by fleeing as soon as the warning stimulus is perceived. There is a vast literature concerning this phenomenon of avoidance conditioning (see Mackintosh 1974 ch. 6) and one fact to emerge is that in such conditioning the warning stimulus may retain its potency for long periods in spite of the obvious fact that once the warning stimulus has been recognised as such the animal never receives the aversive stimulus to reinforce the avoidance response. It has been argued (e.g., Hilgard & Marquis 1940) that the animal forms an expectancy of aversive stimulation contingent upon the warning stimulus and that it is the *omission* of the expected shock which reinforces fleeing. Clearly this expectancy will not be seriously weakened unless the animal "stays around" after perceiving the warning stimulus and then fails to receive the expected aversive stimulation.

In theory the effectiveness of a "novel-type" scarer could be prolonged by converting it into a warning signal. However, there are practical difficulties in creating the necessary spatial and temporal relationships between the perception of the device and any aversive stimulation. Shooting is the most obvious way of providing aversive reinforcement in the farming context for being wounded by shotgun pellets is unpleasant in the extreme and further, as we shall discuss later, the sight of dead or dying conspecifics may also be aversive. Any shooting should not be spatially separated from the scaring devices. Thus a farmer should not place scarers in one area of the farm and then concentrate his shooting effort upon another area for it is possible that the birds will associate the presence of the scarers with the absence of shooting. If so the devices could become attractive "safety signals". Even when shooting is confined within the area covered by the scarers it is doubtful whether the latter will become warning signals for they are continuously visible whether or not shooting is taking place. Thus their sighting provides no accurate information concerning when shooting is to be encountered, i.e., they are very poor predictors of the temporal occurrence of the aversive stimulation and thereby unlikely to become warning stimuli. What is required is a stimulus that appears just before the birds are shot at and disappears afterwards. The possibility of constructing such a device which would also not require any lengthy period of shooting reinforcement by the farmer, is discussed later.

I have argued above that artificial scarers are unlikely to retain their effectiveness for very long and that there might be disadvantages connected with their prolonged use. A more effective approach is, I suggest, the use of natural alarm stimuli. Most avian pests are prey to mammals and other birds at some stage of their life cycles. If we can develop scarers that mimic aspects of encounters with predators then such "bio-visual" devices



will to some degree naturally receive aversive reinforcement outside the scaring context on the farm. The birds' response levels to such scarers should remain high throughout a relatively long period, for obviously the individual that does not quickly and persistently respond to a predator is unlikely to pass the genes controlling such behaviour into the next generation. Many species have a genetically in-built tendency to respond to various cues associated with the presence of predators, the strength of these tendencies usually being modified by subsequent learning. Habituation to bio-visual scarers should, therefore, be much slower than to artificial scarers, as has already been reported for bio-acoustic devices (see the paper by Slater in this volume). However, once habituation has occurred the dangers already discussed may still apply.

A further potential advantage for bio-visual devices is that they may be able to produce a response at a greater intensity than that normally shown by the pest. Animals do not usually respond to the entire stimulus pattern that accompanies some biologically important event (e.g., the presence of a mate). Rather, certain aspects are more important than others in triggering the appropriate behavioural response. These important cues are commonly known as "sign stimuli" (Russell 1943) and can frequently elicit the normal behavioural response even when presented in isolation, i.e., without the other stimuli that normally accompany them. For example, a now classic series of experiments (Tinbergen 1953) using models of the heads of herring gulls (*Larus argentatus*) revealed that the characteristics important in eliciting the begging responses of chicks were a long, thin object, pointing downwards, with a red patch near its tip. Further, a red knitting needle with white bands near the tip was found more effective in eliciting begging responses than a model of a normal gull's head. The knitting needle formed what is termed a super-normal stimulus, by combining in an exaggerated form these important visual aspects which are both necessary and sufficient to elicit begging. Presumably gulls do not possess super-effective, knitting-needle bills because eliciting begging from chicks is not the only function of a bill and some of the other functions, e.g., feeding, may not efficiently be served by such a shape, and in any case gull chicks may not *need* to peck more intensely than they do to a normal bill. However, whatever the explanation of super-normal stimuli, the possibility of creating a super-normal alarm stimulus is clearly of immense importance. Such a device might be super-normal not only in the level of the initial response shown by birds perceiving it but also in the time taken before habituation to it becomes complete. The paper by Brémond in this volume discusses work along these lines involving acoustic stimuli and some analogous attempts involving visual stimuli are discussed below.

### A review of bio-visual scarers

Two major confounding variables are encountered when trying to assess the efficiency of a bird scarer. First, within any given area there will be variation over time in the numbers of birds attempting to feed. Second, at any given time, areas will differ in their "attractiveness" to birds. It is difficult to devise an experimental procedure that will be relatively immune to fluctuations in these variables. For example, one major component of the "attractiveness" of an area of crop will be the density of available food and this will vary with a number of factors amongst which is the level of bird damage. Therefore, the experimental design used in assessing the efficiency of any scarer must be able to take into account changes in food availability resulting from the operation of the design itself. Preliminary investigations involving computer simulation (Inglis & Huson unpublished

work) suggest that the common testing procedure of alternating the positions of control and test area over days may produce particularly misleading results as a consequence of this damage-dependent factor. As there are at present no clear guidelines concerning the validity of different test procedures, it becomes necessary when writing a review of scaring devices to take the published results more or less at face value and simply to try to present a consensus view. This approach is also the only one possible with the numerous reports of an anecdotal nature.

There would appear to be two basic aspects of a natural predator/prey encounter that can be incorporated into a scaring device. First, we can make models of the predator itself and second, we can replicate any warning signals emitted by birds who have sighted a predator. The following account is divided into these two approaches. As the former involves stimuli normally associated with a species other than the pest (i.e., the predator) such devices have been called "interspecific". By contrast the latter approach involves stimuli emitted by members of the pest species and these alternative devices have been termed "intraspecific".

### **Interspecific devices**

Studies of relevance to the design of these scarers may be divided into those involving (a) live or dead raptors or models of such birds, (b) human effigies and (c) simple stimulus configurations that appear to evoke fleeing reactions in a wide range of vertebrate species.

(a) *Avian predators*. Most avian pests are themselves the prey of larger birds and thus it is not surprising that trained raptors have been used as a means of bird scaring. This practice has mainly been confined to airfields (e.g., Van der Heyde 1965; Wright 1965; Heighway 1969; Rodrigues de la Fuente 1971). Blokpoel (1976) concludes from his review of their use that properly trained birds of prey of the appropriate species for the specific location, in the hands of skilled personnel and operated on a daily basis, can be effective in clearing nuisance birds during daylight and good weather. However, as he points out, several falcons are needed in order to have a minimum of one on standby plus a staff of at least two fully-trained personnel. Further, it would appear that the world population of suitable raptors could not sustain the expected required supply if the use of such birds on airfields became widespread.

Bearing in mind the above requirements it is not surprising that trained raptors have not been used in a commercial agricultural context. There is, however, one very interesting experiment by Kenward (1978) who compared the influence of man and goshawks (*Accipiter gentilis*) on woodpigeon (*Columba palumbus*) activity at brassica fields. He found that goshawk attacks, even when repeated and successful, usually failed to keep the pigeons away from the test field for any length of time. Thus, birds resettled immediately after 23% of attacks and returned to feed within the same day after almost 50% of attacks. Indeed, the presence of man was apparently a better deterrent for "human presence almost completely excluded pigeons from the sites". Among several possible reasons for the lack of success with goshawks Kenward suggests that the absence of significant goshawk predation on woodpigeons in England for at least 200 years may have resulted in a lowering of some of the normal anti-predator responses. Further, the recent severe human predation seems to have induced a response to man at least as strong as that to the goshawk.



In order to circumvent many of the problems associated with the use of trained raptors, radio-controlled model aircraft shaped like hawks have been tried on several airfields (e.g., Saul 1967, Blokpoel 1976). Some success has been reported but again skilled operators continuously on call are required. It is not certain whether the realistic hawk shape is in fact necessary since Garrity & Pearce (1973) report success in flushing robins (*Turdus migratorius*) from low bush blueberry fields using an unmodified model aircraft. In this case, however, only the robins were successfully flushed; other species such as waxwings (*Bombycilla cedrorum*) and sparrows (*Ammodramus* sp.) remained, and further, as soon as the 'plane landed the robins returned.

There has been widespread use of models of birds of prey either slung from balloons or suspended on poles. Whilst the results of such work have been variable, in the majority of cases habituation has been very rapid. For example, Meylan & Murbach (1966) tried to protect sunflower seeds from greenfinches (*Carduelis chloris*) by suspending a model of either a hobby (*Falco subbuteo*) or a sparrowhawk (*Accipiter nisus*) beneath a cluster of balloons. After approximately 4 hours habituation was complete. Similarly, A. J. Isaacson and I have assessed the deterrent effect of two commercial scarers, each vaguely resembling a large raptor, within a clover ley. On the morning following their erection on poles 5 m long, a maximum of 125 woodpigeons were observed feeding within 5 m of one of the scarers and birds remained feeding within 50 m of one or other device throughout the entire observation period (0900–1200). Observations over subsequent days confirmed the ineffectiveness of these devices; perhaps not a surprising result in the light of Kenward's (1978) work already discussed.

When trying to account for the ineffectiveness of existing raptor-like scarers it is necessary to consider first, the process of predator recognition and second, the factors determining the type and strength of anti-predator behaviour once the predator has been recognised. The findings of studies concerned with predator recognition are at first sight confusing. Some work suggests that predators are recognised using a few quite simple and general visual cues. Thus, very crude cut-outs of "generalised" raptors can be effective in eliciting fleeing or freezing responses in birds (e.g., Tinbergen 1951, Melzack *et al.* 1959, Melzack, 1961). On the other hand it has also been found that for a given prey, different predators are recognised using species-specific, visual cues which in themselves may be detailed and complex, such as plumage characteristics (Curio 1975). It is probably misleading to consider that the recognition process is based upon either a few, generalisable cues or a series of species-specific, detailed "pictures". Rather it seems likely that these two options are the extremes of a single dimension and that the degree of reliance upon one or other of these approaches will vary with a number of factors.

One important factor may be the age of the prey. Typically, young animals exhibit a lack of specificity in responsiveness, the essential aspects of the situation being quantitative rather than qualitative (Schneirla 1965). As the animal develops, the range of effective stimuli for a given response narrows; this increase in specificity being mediated through some form of learning (see Hinde 1966). Many of the experiments demonstrating the aversive effects of a moving, hawk-like silhouette, have involved young nidifugous birds as subjects. It may be that these young birds were not responding to the hawk silhouette but simply to the sudden change in retinal stimulation which could have been elicited by a number of quite generalised shapes. Several experiments have provided evidence supporting this argument (McNiven 1960, Schleidt 1961). However, not all the



data can be explained on this basis. For example, the experiments of Nice & Ter Pelkwyk (1941) and Hartley (1950) used wild, adult passerines as subjects and stationary cut-outs as the test objects.

The degree of prior experience of predators by the prey individual may alter the nature of its recognition process. The more frequently the predator has been sighted, the greater the opportunity the prey has to learn its more detailed aspects. Indeed, Kruuk (1976) has suggested that birds mob predators because this enables them to keep the predator in sight for much longer than would otherwise have been possible without the relative protection afforded by the mobbing group, and thus allows a refinement of the predator recognition process. This proposal highlights the simple fact that detailed observation of a predator requires time. The speed of a predator when hunting could, therefore, also influence the bias of the recognition process. As Hartley (1950 p. 329) has argued "on *a priori* grounds it may be expected that the complex of visual characters by which a fast moving predator is recognised will be simpler than the configuration of characters for a more slowly moving or stationary enemy. There is less time for the necessary avoiding or defensive reaction; and the most effective basis for recognition will be that which depends upon the most obvious characters". Tinbergen (1936) noted that fast moving species like pigeons (*Columba* sp.) and swifts (*Apus apus*) are more frequently mistaken for raptors by other birds than are slower moving species. As Hartley points out, this bias in misclassification is to be expected for obviously "it is better to be hasty than dead". Nevertheless, he emphasises that where possible a more exact recognition process is preferable in order "to prevent the waste of time and energy in needless retreats or futile demonstrations of hostility".

The nature of the visual cues perceived by the prey may control whether many or few cues are necessary for the prey accurately to detect the predator. In other words some cues will be more reliable than others in this respect. The prey will do best if it can seize upon a few simple yet very reliable cues whilst the predator on the other hand should try to hinder speedy recognition by presenting as variable an appearance as possible. This may be one of the possible reasons why many diurnal raptors are dimorphic or polymorphic as opposed to nocturnal birds of prey and carrion eaters which tend to be monomorphic. We might, therefore, expect the prey to recognise the commoner morph more easily and the rarer morph to be the most efficient hunter (see Arnason 1978). It seems, however, that there will be some visual aspects which the predator will not be able to vary, fake or hide if it is to forage efficiently. The body outline and mode of flight whilst hunting (e.g., speed and wing-beat frequency) would appear to be cues of this type.

It is interesting that some falconers are able to tell at a glance whether their raptor is "in the mood" to hunt or not. If the bird is hungry enough to fly at the quarry it is said to be "sharp set". Hamerstrom (1957) compared the tendency of birds to mob a stationary red-tailed hawk (*Buteo jamaicensis*) when it was either well fed or sharp set. Although the bird's behaviour during the test appeared similar whether sharp set or well fed in that it remained on the perch moving its head and shifting position slowly, nevertheless, when sharp set it attracted more mobbing than when well fed. Hamerstrom found it difficult to pinpoint obvious posture differences in the hawk between the two hunger states but suggested that the eyes appeared rounder when well fed and that the head feathers tended to be flatter and the wings held slightly higher when sharp set. This experiment clearly demonstrates the high degree of complexity of which the predator recognition process is

capable. It also raises the intriguing question as to why, if the hawk is not mobbed when well fed, it does not fake the satiated signals when hungry in order to facilitate its hunting.

I have suggested that a potential advantage of a bio-visual scarer would be an above normal aversive effect if the device could be made into a super-normal stimulus. A natural question in the present context is, therefore, can we produce a super-normal predator? Unfortunately there appears to be little work relevant to this question.

Super-normal responses have been achieved by exaggerating in some way the sign stimulus appropriate to the natural object. Size is one obvious dimension amenable to such manipulation and indeed Tinbergen (1948) found that the egg retrieval behaviour of the oystercatcher (*Haematopus ostralegus*) was most readily elicited by a model egg for larger than the natural egg. I have found no evidence that the size of a given avian predator has any influence upon anti-predator behaviour. However, Rand (1941) reported that thrashers (*Toxostoma curvirostre*) had a more intense reaction to large snakes than to small ones. Curio (1975) tried varying the degree of contrast, colour and position of the eye stripe on model red-backed shrikes (*Lanius collurio*), this being the important recognition cue, but failed to find a combination that produced a significant increase in the pied flycatcher's (*Ficedula hypoleuca*) mobbing intensity over that given to the normal shrike model.

It has been shown that when a response is influenced by a number of sign stimuli then these can supplement each other. Tinbergen (1951) referred to this effect as the "Law of Heterogenous Summation". Although as Hinde (1966, p. 53) has pointed out "the effect of combining a number of sign stimuli is not necessarily simply additive in an arithmetical sense", nevertheless, it is possible that a super-normal aversive effect might be produced by combining in one model the relevant sign stimuli from several predators. There would appear to be only one experiment of relevance to this suggestion. Curio (1975) after finding that the eyes of owls and the eye stripe of red-backed shrikes were important recognition cues to the pied flycatcher, constructed shrike models with owl eyes and owl models with shrike eye stripes. The response levels to these models were lower than to the normal ones. Curio suggests that the production of such mixed models resulted in their being classified as "novel" birds with a resultant lowering of response. Thus, it is probably incorrect to call these cues sign stimuli as they retained little potency away from their normal visual context (i.e., the rest of the donor's body).

It is important to consider whether the lack of positive results is simply a consequence of the dearth of work on this subject or whether there may be inherent properties of the predator recognition system that preclude super-normal effects. Work on "concept" formation in pigeons is relevant to this issue. Herrnstein & Loveland (1964) demonstrated that feral pigeons (*Columba livia* var.) could distinguish between slides containing people and those that did not. Over 1 200 assorted slides were used which were classified by the experimenters solely on the basis of whether they contained at least one human being or did not. The birds learnt to distinguish the stimuli on this basis and thus apparently were capable of forming a "person concept". Further work has shown that pigeons can distinguish between such classes of visual stimuli as pigeons/other birds (Poole & Lander 1971), natural objects/artefacts (Lubow 1974) and tree/not tree (Herrnstein 1979). The birds were also able to classify correctly new examples of the learned concepts.

There are so many possible features in, for example, "tree" that it is very difficult to determine those the birds are using and which, if any, are necessary and sufficient. In an



attempt to circumvent this problem Morgan *et al.* (1976) investigated the learning of an entirely artificial concept. They taught pigeons to distinguish between A and 2 when both were presented in a wide range of type-face. The results did not reveal any necessary or sufficient conditions used in the classification. The concepts were apparently being formed on the basis of a number of overlapping similarities or features, no one of which was essential for classification. It seems likely that the other concepts already mentioned were formed on a similar basis. A concept which lacks necessary and sufficient criteria for its definition has been termed polymorphous (Ryle 1951). If predator recognition is similarly based upon polymorphous concepts then it might be argued that super-normal effects cannot occur as there are no crucial features that can be exaggerated. Lea & Harrison (1978) conducted an experiment in which they taught pigeons an artificial polymorphous concept and then attempted to elicit a super-normal response from these birds. They taught their birds a "two-out-of-three concept". For example, in one of their experiments each visual stimulus had three dimensions; it could be red or green, a circle or a triangle and have superimposed upon it either a black or white shape. The positive features were green, circle and black, thus, if the stimulus possessed any two of these the birds could obtain a food reward by pecking a key when the stimulus was being shown. After the subjects had learnt this task Lea and Harrison for the first time presented a stimulus containing all three positive features and looked for signs of a super-normal response (e.g., a lessening of the response latencies). The birds correctly classified the test stimulus but gave no indication of super-normal behaviour. Thus, addition of a feature superfluous for correct classification did not enhance performance. Although it is unlikely that wild birds would have this sort of "threshold rule" for classification of natural objects, nevertheless, if polymorphous concepts are used then it is possible that the probability of the correct response upon perceiving an object might be correlated with the number of similarities the object has to the "prototype" of the concept, the latter perhaps being based upon an "averaging" of previous experience.

It would be valuable to investigate predator recognition using the above technique in order to discover whether polymorphous concepts are indeed involved. If so, what is the level of classification (for example, "aerial predator", or "owls", or "tawny owl") and what is the process of extinction or habituation of response to these diverse stimuli which have been classified under the same polymorphous concept? That is to say does any decline in response follow "exposures" of the concept, regardless of the individual features comprising the stimulus at any given exposure, or do features drop from the concept classification criteria at a rate dependent upon their individual exposure sequences?

So far I have considered the production of a super-normal response through the use of super-normal stimuli. However, as I will discuss later, there is evidence that corpses, either dismembered or placed in unnatural postures, may elicit alarm responses in birds. It is, therefore, a remote possibility that the presentation of a model predator in an unnatural posture might create more alarm than a similar model presented in a realistic posture. Unfortunately the results of an experiment by Curio (1975) do not support this notion. Realistic models of shrikes and owls which had elicited the strongest mobbing reactions from pied flycatchers became totally ineffective when presented upside-down. Smith & Graves (1978), however, report that the mobbing responses of barn swallows (*Hirundo rustica*) were greater to the head of a great horned owl (*Bubo virginianus*) than to the complete owl specimen.



The absence of significant predation pressure from a particular predator can produce a population that fails to recognise the predator when faced with it. For example, the red-backed shrike is absent from northern and southern parts of the range of the pied flycatcher, and Curio (1975) compared the shrike-mobbing behaviour of birds from shrike-free areas with that of birds from shrike-threatened areas. The former group, unlike the latter, showed little or no mobbing to the shrike model although both groups mobbed models of the ubiquitous tawny owl (*Strix aluco*). Curio concluded that the loss of the shrike response in the former group was solely a result of the loss of the shrike recognition mechanism. It therefore seems of little use attempting to scare birds using models of predators not normally found within the area; indeed, as Kenward (1978) has shown, even the responses to *live* unfamiliar predators can be muted.

Clearly much more work needs to be conducted before we begin to understand the mechanism of predator recognition. However, if for a moment it is assumed that we have a device which birds have classified as a predator, we can now consider the factors likely to be important in determining its effective life. Many studies using hand-reared birds have demonstrated a genetic component of anti-predator behaviour (e.g., Melzack *et al.* 1959, Melzack 1961, Curio 1975). On this basis it might be supposed that mobbing, for example, could be triggered again and again by the appropriate sign stimuli with little or no response attenuation. Indeed, Lorenz (1939) recorded that the fear responses of his geese (*Anser anser*) to a hawk-shape did not habituate over a long period. Many other workers, however, have found quite rapid habituation of similar anti-predator responses (e.g., Hinde 1954a,b; Melzack *et al.* 1959; Melzack 1961, Martin & Melvin 1964, Shalter 1978). Habituation rate is dependent upon various procedural parameters (e.g., inter-stimulus interval); however, as Slater discusses these elsewhere in this volume, I propose to concentrate here upon factors more specific to the predator/prey interaction.

Birds do not always flee from raptors. Individuals of many species will approach a predator and mob it whilst emitting calls that induce other birds to join this activity (for a recent discussion concerning the possible functional explanations of such behaviour see Curio 1978). If a bird flees from a predator-type scarer it obviously has little opportunity to gain information about the scarer. Mobbing behaviour on the other hand will provide the individual with such information so that it might be expected that the effective life of the device will be shorter for a species which mobs than for one that flees. However, the act of mobbing may actually enhance fear of the scarer. One hypothesis seeking to explain mobbing is the "Cultural Transmission Hypothesis" (Curio 1978) which in its most extreme form states that a bird learns to fear an object once it witnesses conspecifics mobbing it. There is some experimental evidence for this hypothesis. Curio *et al.* (1978) have shown that "observer" blackbirds (*Turdus merula*) mobbed a non-raptorial bird more strongly as a consequence of witnessing another blackbird mob strongly at the site of presentation, (this bird was in fact mobbing a model of a predator hidden from the observers, the latter seeing only the non-raptorial bird). The strength of the enhanced response was comparable to that elicited by a genuine predator. Further, Curio *et al.* (1978), using the same technique, tutored blackbirds to mob a novel stimulus, a plastic bottle! Cultural transmission of this sort was effective along a chain of at least six birds. It is possible, therefore, that we might improve the efficiency of predator-type scarers by enhancing the mobbing responses of pest species to such devices. It has been reported (Barash 1976, Kruuk 1976) that mobbing responses to a stuffed predator are greatly

enhanced if the predator is shown in conjunction with a body or model of the mobbing species. Such an enhancement of the mobbing response could be accounted for by at least two of the "mobbing hypothesis" (see Curio 1978, "Cultural transmission hypothesis" and "Aiding a distressed relative hypothesis"), but whatever the causal and functional explanations may be, adding a body or model of the pest species to a predator-type scarer might serve to increase its effectiveness. A further refinement would be periodic playbacks of the mobbing call of the species concerned.

Exposure to a live predator can revive and/or enhance response levels to model predators (e.g., Martin & Melvin 1964, Shalter 1978). At first sight these findings would appear to be at odds with the suggestion that mobbing serves to sharpen the predator recognition process. However, the birds in these studies may not have been mistaking the model for the predator. It could be that the model was still recognised as such but that the response strength associated with it had been heightened by the prior exposure to the live predator. Hinde (1961) has shown that prior exposure to a strong mobbing stimulus (a stuffed owl) can heighten the normal response to a completely different, weak stimulus (a toy dog) 24 hours later, and that the degree of enhancement is proportional to the length of exposure to the initial stimulus. Whatever the mechanism, this suggests again that scarers imitating raptors will be most efficient in areas containing high concentrations of the relevant raptor. Thus, although Kenward (1979) is probably correct in suggesting that the widespread return of the goshawk to Britain is unlikely to produce a significant reduction in crop damage by its predation upon woodpigeons, nevertheless the increase of this raptor might greatly improve the efficiency of goshawk-like scarers.

Shalter (1975, 1978) showed that a very slight alteration in the position of a predator model revived the responsiveness of captive jungle fowl (*Gallus gallus spadiceus*) and wild pied flycatchers after habituation to the model in the previous position. Thus, predator recognition may incorporate an evaluation of the spatial context which, as Shalter (1978) suggests, could, in part, account for the relative lack of habituation to wild predators as opposed to the rapid habituation rates found in some laboratory experiments (e.g., Hinde 1954b). Frequent moving of predator scarers should, therefore, enhance their effectiveness.

The mode of support of the device could affect the level of any anti-predator behaviour shown towards it. Curio (1975) evaluated the effects of adding strange objects to his predator models upon the pied flycatcher's mobbing responses. For example, the placing of a shiny red ball within a body's length of the owl model significantly decreased the level of mobbing to the model. As Curio (1975, p. 75) states "alien stimuli interact with the natural stimulus situation" and thereby appear to reduce the effectiveness of the latter. Suspending model predators from large balloons or mounting them upon conspicuous poles could, therefore, be providing "alien stimuli". Less conspicuous modes of support may lead to greater efficiency.

To summarise the above evidence, it would seem that a raptor-like scarer should, where possible, accurately mimic a particular bird of prey common within the range of the pest species. The deception is more likely to be successful if the device is visible for short periods only and moves rapidly during this time. Coupling the model of the raptor with a model of the pest species and/or the alarm and mobbing calls of that species should enhance its effectiveness. Finally, the mode of support should be made as inconspicuous



as possible. Clearly, however, much more work needs to be conducted on the mechanism of predator recognition by birds.

(b) *Human effigies*. The scarecrow has been with us for some considerable time in spite of the fact that it is of little use. Yet man is a major predator of several pest species so that human effigies should in theory be reasonably effective in eliciting alarm. Why they do not in most cases is, I believe, simply because they do not mimic accurately enough the true alarming situation. As already discussed, pigeons at least, are capable of forming complex visual concepts and it would be surprising if they could not distinguish between the little old lady coming to feed them and the sportsman with his gun. For some pest birds, a man with a gun rising from cover is perhaps the stimulus eliciting most alarm and thus a scarer that mimics this, should prove far more effective than an effigy of a man standing with outstretched arms. We have constructed a device that works in conjunction with existing propane bangers to simulate the shooting situation. Field trials have only recently begun, however the preliminary results are encouraging and it is hoped that with the appropriate shooting reinforcement from time to time this scarer will remain effective over a long period.

There is one commercial scarer in human shape that appears to be the exception to the above argument. It is a large, three-dimensional model of a man which periodically shakes its head and slowly waves outstretched arms up and down. In our field trials we have found it the most effective of the commercial scarers so far tested. As discussed in the following section however, the human form could be irrelevant to this device as it may be the nature of the arm movements alone that elicit flight responses through the "Markgren effect" (Markgren 1960).

(c) *Simple stimuli that evoke fleeing*. There are at least two relatively simple stimuli that elicit flight in a wide variety of birds. These are eyespot patterns and what I shall call the "Markgren effect" after the person who first investigated it in any detail.

An eyespot is a circular pattern which resembles the general appearance of the vertebrate eye. Such patterns are found on the wings of many insects, most notably members of the Lepidoptera, and are associated with behaviour in which the eyespots are displayed whenever the insect is attacked by a bird. Such displays can elicit flight responses in the predator. Blest (1957) demonstrated that yellow buntings (*Emberiza citrinella citrinella*) responded to such butterflies with escape reactions and that although the birds' responses waned rapidly in the majority of cases, nevertheless some individuals were conditioned to avoid the insects altogether. Further work involving just the eyespot patterns showed that upon their sudden exposure, escape reactions were elicited in a variety of small passerines. There are two main hypotheses seeking to account for the intimidating nature of such patterns (Blest 1957, Scaife 1976b). The first argues that eyespots mimic the eyes of large raptors; the second suggests that these patterns mimic the eyes of conspecifics and that this is alarming because many avian species have frontal threat displays in which the eyes are prominent.

It would appear from a variety of experiments (e.g., Blest 1957, Coss 1972, Scaife 1976b) that the most alarming configuration is one containing two circular eyespots arranged horizontally each containing concentric rings of bright colours. Eyespots painted so as to give a three-dimensional appearance may be better than those consisting of "flat" colours and, in general, large eyespots are more effective than small ones. The pair of eyespots should also appear to stare directly at the bird. Scaife (1976a) has further



reported that the context of the eyespots is important. Thus, although the model of a kiwi (*Apteryx* sp.) with inconspicuous eyes was less alarming to chicks than a pair of large eyes in isolation, the model of the kiwi plus large eyes was the most effective. In view of these findings it is surprising that no work has apparently been conducted to develop eyespots as scaring devices. Clearly more data are required about some aspects of their effectiveness, particularly the importance of the context in which the patterns are presented. Nevertheless, the use of such patterns to protect relatively small areas is feasible and A. J. Isaacson and I are currently evaluating the effectiveness of various gadgets incorporating eyespots, in deterring sparrows (*Passer domesticus*) and starlings (*Sturnus vulgaris*).

One of the best ways for a person to scare a flock of birds is to move leisurely towards it whilst slowly moving outstretched arms up and down. Markgren (1960) examined the reactions of various birds to diverse human arm and body movements. He would approach a flock until its members had clearly noticed him (i.e., to the "critical distance") and then retire slightly or move around the flock at this distance, whilst performing a series of movements e.g., jumping, throwing motions, moving on all fours. The slow arm movements already described proved the most effective in eliciting flight and Markgren thought that alarm was created because such movements resembled the approach of a slow flapping predator like an eagle. As already mentioned, a recent commercial scarer incorporates such movements and if Markgren's "eagle-hypothesis" is correct then it is possible that the other attributes of this device e.g., human form, shaking head, may not be essential for its efficiency. Further work on the Markgren effect, particularly variations in rate of "flapping", would, I think, be valuable. Wing beat frequency and general mode of flight, as already discussed, may be cues which are impossible for a raptor to fake whilst still hunting efficiently and thus be among the most reliable for predator recognition.

### **Intraspecific devices**

Birds frequently produce signals that alter the behaviour of conspecifics nearby. Whether such signals serve to inform or manipulate the recipient (Dawkins & Krebs 1978) is not of importance in the present context, as long as by producing devices that mimic these signals we can control bird movements. Such signals can be crudely divided into those that generally elicit approach (e.g., food-finding calls) and those that generally elicit withdrawal (e.g., alarm calls). As already mentioned in the previous section, devices that elicit withdrawal are likely to be the more effective of the two in the long term since the response elicited, by its nature, reduces the rate at which information can be gathered concerning the device, and indeed most research in this field has been concerned with the triggering of withdrawal responses.

Compared with the research concerning the use of intraspecific auditory signals in the control of avian pests (e.g., Busnel & Giban 1960, 1965, Giban 1962, Frings & Frings 1967), there has been very little work investigating the potential of intraspecific visual signals. The experiments that have been conducted may be divided into two broad categories. The first involves the use of corpses or models of the pest species arranged in postures not found in a healthy specimen. The second approach uses models to mimic certain visual displays of the pest species which elicit the desired response (e.g., pre-flight displays).

(a) *The use of unnatural body postures.* The majority of this work has been concerned with the deterring of gulls from airfields. Corpses of gulls have most frequently been used, with varying degrees of success. Saul (1967) reported that bodies of gulls (*Laridae* sp.) displayed in a crucified posture on boards were effective in eliminating lounging flocks of gulls for "as long as the corpse is reasonably tidy, about three months". De Jong & Blokpoel (1966) found, however, that habituation could be very rapid, particularly if the bodies were not frequently moved or were allowed to become bedraggled. Hardenberg (1965) also states that the corpses must be frequently shifted in their position and be kept in a recognisable condition. There appears to have been little detailed observation of the gulls' immediate reactions to such corpses. Frings *et al.* (1955) did note that herring gulls frequently emitted an alarm call at the sight of a hanging dead gull. A recording of this call proved as repellent as the dead bird itself.

The corpses in these experiments were obviously arranged in unnatural postures. However, it seems possible that a deterrent effect might be obtained by using a realistic posture in an unnatural orientation to the prevailing wind, for it is a widespread "rule" within the shooting fraternity that decoys must be placed head to wind if they are not to repel rather than to attract the quarry. Wright (1965) mentions trials in which stuffed gulls in the sitting or standing postures were arranged along runways in various orientations to the prevailing wind. No difference in gull behaviour was observed when the decoys were tail to or cross to wind as opposed to head to wind.

It has been suggested that models of the pest species are far less effective than corpses (Frings & Frings 1967). However, Stout (1975) and Stout *et al.* (1975) reported that model gulls deterred birds from resting areas for as long as the models were employed (up to 8 days). The importance of the unnatural body posture is shown by their finding that whilst a model in the normal upright posture was found to be ineffective, it became very effective when laid on its side. Other effective models were those resembling gulls that had died and dropped to the ground. It was necessary to make the models almost perfect three-dimensional replicas. Saul (1967) on the other hand obtained good results using two-dimensional facsimiles of gulls. It is interesting that only the adults responded directly to the facsimiles although the juveniles would depart if the adults left the area. N. Horton (personal communication) used simple effigies of gulls in the outstretched wing posture in an effort to deter gulls from various portions of a refuse tip. He obtained a short-lasting deterrent effect (i.e., 24 hours) when the effigies were used on the gulls' resting areas but no effect when used on feeding areas. This highlights the danger in extrapolating from successful deterrence on resting areas to effectiveness on feeding areas. Indeed, even within the category of resting areas, gulls can show a wide range of site tenacity correlated with apparent site attractiveness. Thus, Stout *et al.* (1975) demonstrated that gulls resting on the seashore were more difficult to shift than gulls resting on runways less than 100 yards away.

Analogous work involving an agricultural pest has been conducted by Murton and his co-workers (Murton 1970, 1974, Murton *et al.* 1974). They investigated the effects of woodpigeon decoys upon the behaviour of that species and in particular the circumstances under which decoys would result in the greatest shooting success. In the course of this work it appeared that certain decoys might provide a deterrent to other pigeons. Various numbers of bodies with either open or closed wings were laid out and birds passing overhead were watched for a positive response (i.e., dipping, circling, attempting to land,

or actually settling). Whilst it was found that the initial positive response rate to open-winged bodies was equivalent to those for bodies with closed-wings, nevertheless with closed-winged decoys 54% of responding birds actually settled whilst only 4% of responding birds would settle with the open-winged decoys (Murton 1974). It was also noted that wings alone would produce the same order of effect as bodies with open wings.

Following on from this work A. J. Isaacson (personal communication) evaluated the effects of woodpigeon wings on damage levels within a clover ley. Forty-nine single wings were placed five yards apart in a grid pattern and left for 78 days. At various times throughout this period damage estimates were made within the experimental area and a control area of the same size. Fig. 2 presents the results. It can be seen that less damage occurred on the experimental area (NB. the apparent decline in damage after day 50 was caused by the new clover growth). Hunter (1974) placed models of woodpigeons in the open wing posture over a two acre cabbage field. At four weeks this field had suffered less damage than two similar adjacent fields although after a further week damage was similar on all three fields.

With this work, as with the gull studies, it is difficult to isolate those aspects of the decoys most instrumental in eliciting the fleeing response. There are several possibilities.

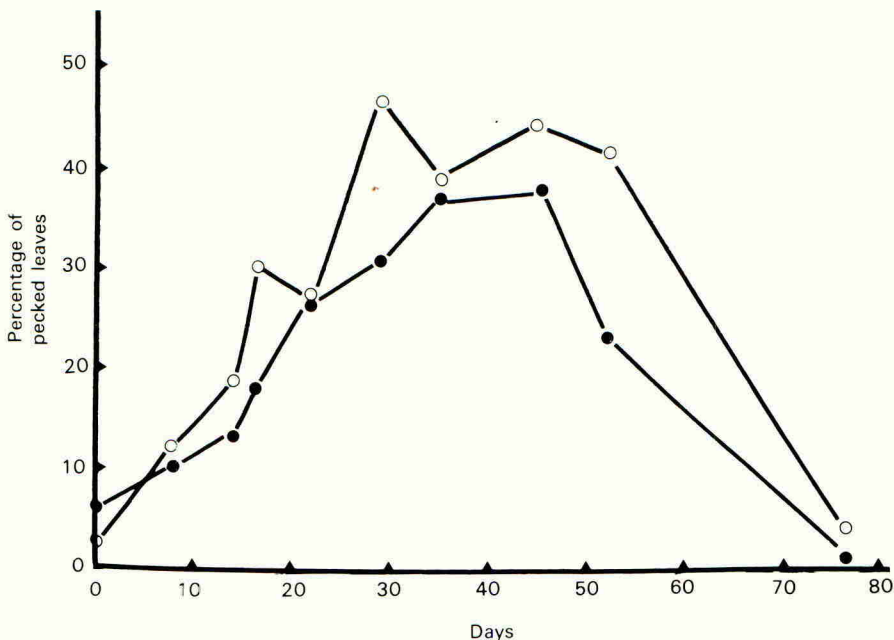


Figure 2. The mean percentage of clover leaves which were pecked within an area covered by a grid of 49 woodpigeon wings (●) and a control area of the same size (○) within the same ley. At no time throughout the experiment did the clover density in the two areas differ significantly.



The unusual open-wing posture may have resulted in the birds not classifying the decoys as bodies but rather as novel objects. This would appear improbable for, as already discussed, feral pigeons at least are apparently capable of forming complex visual concepts and if woodpigeons have the same order of ability then it seems unlikely they would fail to recognise the decoys as woodpigeon bodies. Assuming that the approaching birds do recognise the decoys as conspecifics, then there remain several possible explanations that could account for the flight response. The discrepancy between the abnormal body posture of the decoys and the expected range of postures normally exhibited by woodpigeons on the ground, might *per se* be sufficient to cause alarm. As a result of the unnatural posture the open-winged decoys might be recognised as corpses more easily than the closed-wing decoys. The tendency for predators to indulge in surplus killing (Kruuk 1972, Nunn *et al.* 1976) suggests that the sight of a corpse might be expected to elicit flight as it could be dangerous to remain in its vicinity. On the basis of this argument a fresh corpse should be more alarming than a partially decomposed, although still recognisable, body. Finally, birds may fail to settle near open-winged decoys because these present some intraspecific sign stimuli eliciting flight not shown by closed-winged decoys. The obvious candidates for such sign stimuli are the white wing marks, clearly visible in the open-winged bodies but not seen in the closed-winged decoys. If it is this feature rather than the overall body posture that is important then, as Murton (1974 p. 229) states, "there is scope for experimentation to determine whether the white mark, and its size and distribution relative to the wing could be exploited as a super stimulus." The evidence however is inconclusive and a series of experiments is now being conducted in an attempt to distinguish between the above possibilities. Some prototype devices seeking to mimic the flashing of the wing marks seen as a woodpigeon takes flight have been built and tested, and the results of these field trials will be discussed in the following section.

(b) *The use of normal intraspecific signals.* A type of repellency effect has been created through the use of models of the species concerned even though the models employed did not necessarily mimic any intraspecific alarm signal. The experiments concerned were designed to investigate those features of a feeding flock that make it attractive to conspecifics flying overhead. Krebs (1974) found that great blue herons (*Ardea herodias*) preferred to land with models of herons in the upright hunting posture rather than with hunched roosting models. Also Drent and Swierstra (1977), using models of geese either in the head down posture or in the head up posture, showed that skeins of barnacle geese (*Branta leucopsis*) preferred to land with the model flock containing the greatest number of head down or "grazing" decoys. In both cases the authors suggest that birds flying overhead may estimate the attractiveness of an area for food by the proportion of flock members actually feeding, i.e., hunting or grazing. Therefore, here the attractiveness of an area was lowered not through the use of alarm signals but through the absence of signals predictive of high food density.

Two other studies have involved deliberate attempts to deter bird pests from landing in areas where they would normally have landed, through the use of artifacts simulating possible visual alarm signals. Dark-bellied brent geese (*Branta bernicla bernicla*) sometimes feed on grass and cereals and can cause severe damage. Once a flock has started using a particular field it tends to return each day until the sward is too short for efficient grazing. By using models of brent in various postures Inglis & Isaacson (1978)

sought those postures that would deter geese from landing in their usual fields. The most effective model was that simulating the posture shown by the geese when alarmed; the body is angled upward, the neck extended vertically and the beak pointed slightly upward. Just before flighting the geese begin head-shaking, a rapid slight side-to-side vibration of the head, keeping the neck stiff. Raveling (1969) has studied similar pre-flight movements in Canada geese (*Branta canadensis*). The models of geese in this pre-flight/alarm posture were made so that the heads would vibrate slightly when blown by the wind. Two flocks of models were always placed in the test field so that, as well as obtaining a preference measure from the numbers of skeins deterred from landing, it was also possible to judge preferences by noting which "flock" the landing geese joined. When faced with a field containing a flock of alarmed models in addition to a flock of grazing models, only 17% of skeins landed and all joined the grazing flock; when the field contained a head down flock and a head up (i.e., walking posture) flock, 92% of skeins landed, these dividing about equally between the two flocks. We also used flocks containing various combinations of the postures but found that the most effective deterrent was a flock containing all pre-flight alarm postures. Unfortunately these models are fragile and time-consuming to make. In an effort to provide a more viable scarer for farmers, silhouettes of brent in the alarm posture have been made. These can be quickly cut from weatherproof hardboard and it is relatively simple to pivot and spring the head. Some pilot trials have been conducted but the data are insufficient at present for a conclusion to be reached on their effectiveness.

When wood pigeons take off from the ground, the vertical oscillations of the white wing marks are immediately apparent, and may be sign stimuli eliciting flight in conspecifics nearby. Attempts have been made by A. J. Isaacson and myself to simulate this apparent flashing of the wing marks using simple wind-driven devices. Various prototypes have been constructed, most consisting of a number of darkly coloured, rotating vanes with white lines painted on the vanes in such a way that, upon rotation, white marks appear to oscillate vertically. Field trials have shown that such devices effectively deter wood pigeons for about three weeks. Fig. 3 gives the result of one such trial. The test site was a 7 acre portion of a 36 acre pasture that appeared to be a preferred feeding area. A prototype scarer was placed in this area and on subsequent days observations were made on the numbers and positions of pigeons in the field. Fig. 3 shows the mean number of birds in the 7 acre area expressed as a percentage of the total number of pigeons present. The data has been broken into periods with (a) no scarer, (b) scarer not rotating and (c) scarer rotating. The importance of rotation in production of the significant deterrent effect is clearly seen; the mere presence of a non-rotating device having no significant effect. After day 30 the birds rapidly habituated to the rotating device.

Although these prototypes show promise, nevertheless when compared with the efficiency of commercial scarers of similar design but lacking the white marks, they have not always proved significantly better in reducing damage. Thus although we have attempted to mimic the flashing wing marks we may have produced a device which to pigeons (a) does not resemble in any way this situation but is simply a "novel" device, (b) does resemble the situation but not accurately enough or (c) does accurately mimic the situation but the wing marks are not sign stimuli for flight. It has been noted that a sudden rotation from rest by a device will produce flight in birds already on the ground. Perhaps, a model which only periodically rotates would be more effective in simulating a flock suddenly taking flight and work is in progress to test this idea. The further experimentation

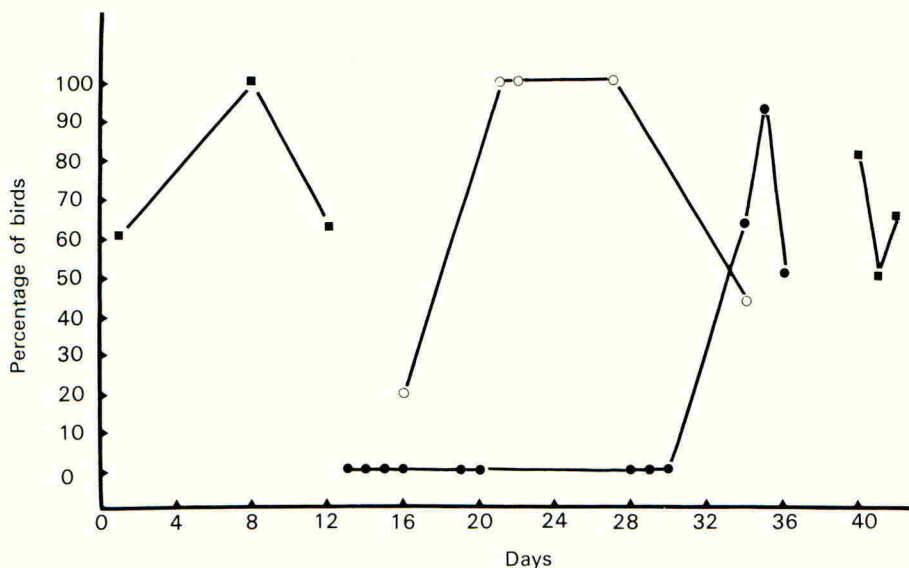


Figure 3. The mean percentage of settled woodpigeons which were within the test area when the wing-bar scarer was absent (■), stationary (○) and rotating (●). See text for further details.

with woodpigeon corpses should shed more light upon the importance of the wing marks; it may be that the sudden expansion of the white neck band seen when woodpigeons are alarmed (Murton & Isaacson 1962), is more important in triggering flight.

## Conclusion

In this paper it has been argued that a detailed knowledge of the behaviour of pest birds could lead to the development of bio-visual scarers of greater efficiency than devices that rely upon a novelty factor to produce alarm. This greater efficiency will stem in the main from the natural occurrence of reinforcement for the stimuli of the bio-visual scarer. Further, however, such devices offer the potential for triggering super-normal alarm responses. It is possible that super-normal effects may only occur with intraspecific bio-visual scarers. As we have seen, there is no selective advantage for a predator in reducing the ambiguity of the signals it provides for the prey and there may be no critical cues by which a predator is recognised. On the other hand, with the intraspecific communication of alarm, ambiguity of signal must be minimized whatever the function of such calls may be (see Harvey & Greenwood 1978). Such signals, therefore, seem more likely to involve relatively simple sign stimuli that can be manipulated for super-normal effects.

Although in this paper I have concentrated upon visual scarers this does not mean that such devices are necessarily separate from bio-acoustic scaring techniques. The next step should be the development of integrated scarers where the appropriate bio-visual and bio-acoustic stimuli are used together. I have hinted at only a few of the possible instances



where such an approach could be employed. Unfortunately, in spite of the potential of bio-visual and bio-acoustic devices, there appears at present to be relatively little research directly based upon an ethological approach to bird scaring. I hope that this situation will change.

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## The role of refuges in wildfowl management

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Slimbridge

### *Summary*

*The paper reviews the use of farmland by migratory geese in Britain and examines the advantages and consequences of establishing a network of refuges to alleviate the problem of agricultural damage. Each of the five species of native British geese is adapted for feeding on one of the open habitats that existed before man cleared most of the forests for agriculture. Nowadays, three species feed almost exclusively on improved pasture of arable land and the other two increasingly so. Damage is caused mainly to grass and cereals in spring, with occasional incidences of midwinter use of root crops. A refuge system has been established in North America for many years with the alleviation of agricultural damage as one of its aims. Wildfowl Trust Refuges in Britain have also shown that geese can be attracted from private farmland to refuges and that their operation is not unduly costly.*

*Several probable consequences of refuge creation are discussed, the most important of which are:*

- (a) the likelihood that refuges will either accelerate the adoption of arable feeding by birds at present on seminatural habitats and*

- (b) that refuges in some cases may result in increases in overall population levels by decreasing mortality and possibly by increasing the population's breeding potential. These problems can be overcome if they are appreciated at the outset and refuges are properly managed.*

*Some suggestions are made on the best location, size and shape of refuges as well as possible methods of acquisition and management. The system will not solve all damage problems and possible exceptions are discussed.*

### Introduction

All species of wild geese in Britain use agricultural land to some extent and most do so in large numbers and so come into conflict with farmers. Swans and some ducks also give rise to complaints but incidences of damage are restricted to a few areas and are not usually serious (Owen & Thomas 1975). This paper examines the problems set by geese on farmland and examines ways in which these could be overcome. The use of refuges, proposed by Owen (1977) is discussed further and some possible problems examined in the light of recent work.

### Geese and farmland

Five species of migratory geese visit Britain in numbers and all of these probably did so in prehistoric times, when more than 90% of the country was covered by forest. Geese are birds of open land and each species was adapted to use a particular kind of habitat. Fig. 1 summarises diagrammatically the kinds of habitats used by each species traditionally and the position today after man has cleared most of the forests and claimed the vast majority of the land for agriculture.

Greylag geese (*Anser anser*) have bills adapted for digging and tearing up roots and other underground parts of plants. They were resident on the larger tracts of fenland and inland marshes and probably wintered on coastal areas, feeding on reed and bulrush beds. A migratory population came from Iceland to winter on Scottish estuaries and Irish marshes. Nowadays, the inland marshes have disappeared and agriculture and industry have encroached onto most of our larger estuaries. The species is almost entirely reliant on arable land (including grassland) for its winter feeding. The distribution of greylags has changed slightly, with a retreat from Ireland and increasing concentration in central and eastern parts of Scotland.

Pink-footed geese (*Anser brachyrhynchus*) are well adapted for grazing and they probably occupied the sandy estuaries of the west coast where they grazed fine grasses on the shifting sandflats. They now spend most of the year on arable land and their distribution has changed to the extent that numbers have declined on southern English estuaries and there are large concentrations in central and eastern Scotland.

White-fronted geese (*Anser albifrons*) came from Greenland to western parts of the British Isles where their traditional acid bog habitat was to be found. They fed on underground parts of bog plants and grazed growing leaves in spring. A small number of European whitefronts might have wintered in southern England as they do today. Both species are now on arable land or improved grasslands. The Greenland whitefront is distributed much as it was formerly, it has merely occupied agricultural land close to its traditional haunts.

Barnacle geese (*Branta leucopsis*) have an extremely rapid pecking action which enables them to feed on very short swards. They were found on exposed islands of western

4,000 years ago

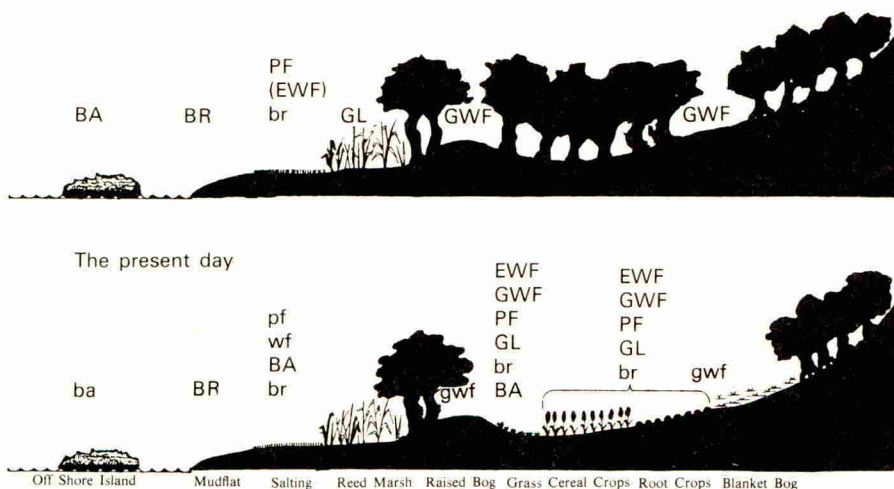


Figure 1. Diagrammatic representation of the British landscape before and after man claimed the major part of the lowlands for agriculture. Capital letters indicate a major habitat, lower case a supplementary one. BA=Barnacle, BR=Brent, EWF=European Whitefront, GWF=Greenland Whitefront, GL=Greylag, PF=Pinkfoot.



Ireland and north-west Scotland, where vegetation was kept short by the effects of wind and sea spray. The geese are still found on these islands but the grazing has largely been improved and is used by farm stock. The numerical distribution has changed radically in recent times, however, with about two-thirds of the Greenland population wintering on the island of Islay in the inner Hebrides, where, formerly, the species was found in much smaller numbers.

Brent geese (*Branta bernicla*) came from Siberia and from Greenland and Canada to winter on the muddy estuaries of the east coast of Great Britain and in Ireland. They fed exclusively on eelgrass (*Zostera*) and algae in autumn and winter, moving to nearby saltings in spring to graze the new growth of grass. The light-bellied race from Greenland (with a few from Spitsbergen) remain on their traditional habitats but dark-bellied brent in southern and eastern England have recently resorted to fields of growing winter wheat and to arable grasslands (St. Joseph, in press).

The bean goose (*Anser fabalis*) used to winter in large numbers, especially in Scotland, but only tiny populations now remain.

Two main points emerge from the above account:

1. The traditional habitats of geese in Britain have largely been taken over for agriculture or forestry. In most cases geese remained on their traditional haunts after they had been reclaimed or moved rather short distances to nearby agricultural land.
2. Although there has been a radical change of habitat for most species their traditional attachments are strong and there have been no consequent major distributional shifts, although the relative numbers in different areas have changed following the change in habits. The present distribution of migratory geese in the British Isles is shown in Fig. 2.

In addition to these arctic breeding species the Canada goose (*Branta canadensis*) is resident in parts of Britain, chiefly central and southern England. The species was introduced as an ornamental bird on large estates but numbers have now increased beyond the capacity of the release points and most of the feeding is on agricultural land throughout the year. (Ogilvie 1977).

### The type and scale of damage problems

In autumn greylags and pinkfeet feed on stubble grain and waste potatoes, and the grass on which the whitefront and barnacle feed is of little value to the farmer. There are few complaints at this time. During hard weather in midwinter greylags eat swede turnips which Scottish farmers rely on to feed sheep in winter. Greylags have also been known to eat unharvested carrots. Pinkfeet in Lancashire, where carrots are grown extensively, also began eating the unharvested crop in 1973, having previously taken waste roots left out on fields after harvest. The incident was serious because it took farmers by surprise but there have been only a few isolated occurrences in more recent years. Damage to a high value crop such as carrots can be severe, since a small amount of damage to the roots makes them unmarketable.

It is in late winter and spring that the most serious problems occur, when the geese move to growing cereals and grassland. Brent geese have caused substantial reductions in the yield of winter wheat in Essex in circumstances when their visits coincided with periods of unusually wet weather (Deans, 1979). The combined action of grazing and

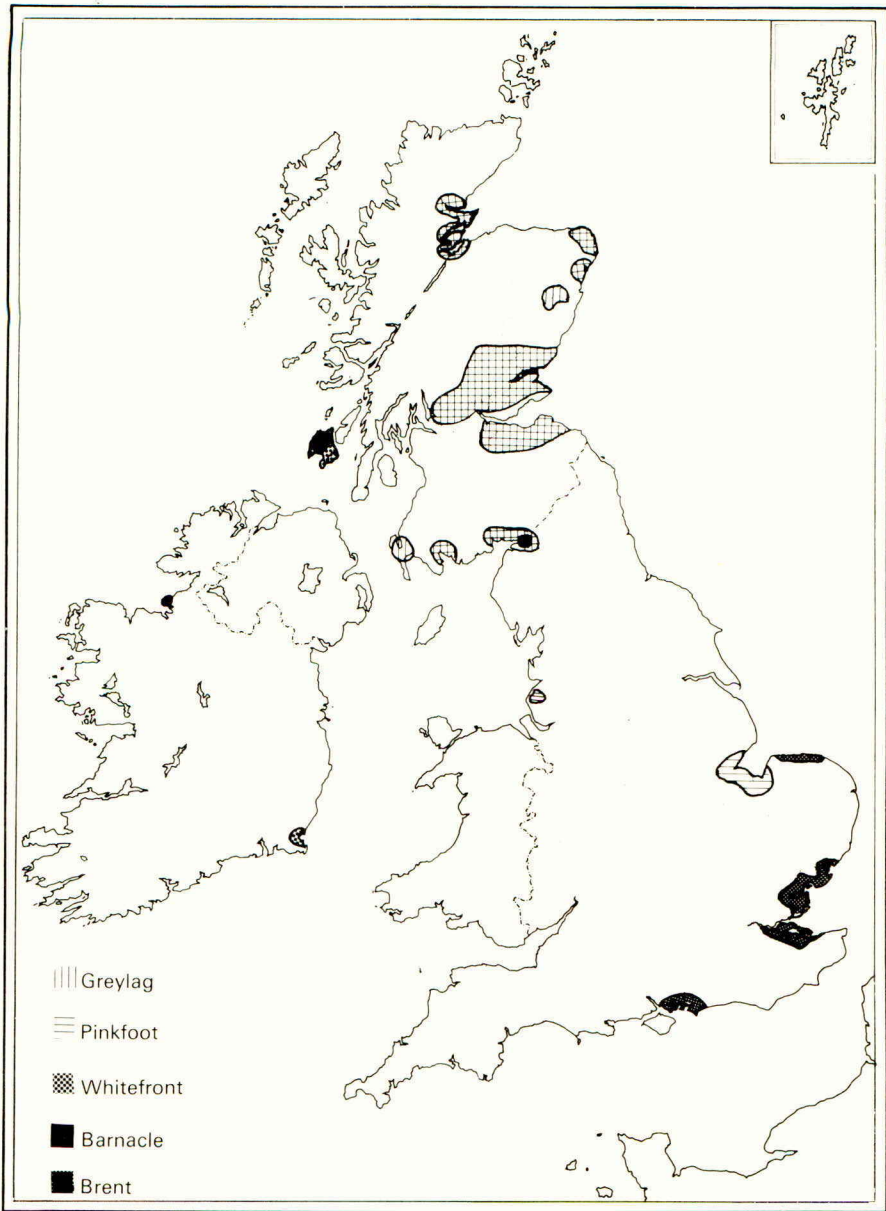


Figure 2. The distribution of geese on agricultural land in the British Isles. The map is not intended to represent a complete distribution of all species, only to indicate areas where damage problems do or are likely to occur. Based on Wildfowl Trust counts.

paddling by the birds' feet caused the growing shoots to be covered by soil, which later hardened and suppressed new growth, leaving the crop open to weed infestation. Pink-footed geese and greylags remain in Scotland until late April or early May and at that time compete with farm stock for the spring growth of grass. Geese select the most nutritious and digestible grasses and concentrate on those fields which have been specially prepared by the farmer to provide 'early bite' for his stock.

Barnacle geese are very gregarious and graze very short swards. On Islay some 20,000 geese are concentrated on rather few farms. Farmers argue that winter grazing depresses spring growth and opens up the sward to allow weeds such as daisy, (*Bellis perennis*), which are avoided by the geese, to colonise the pasture. This gives rise to the additional cost of reseeding more frequently than would otherwise be necessary. Small scale enclosure experiments indicated that the goose grazing reduced April standing crop of grass from 1800 to 2000 kg/ha (Frame & Patton 1976). Their experimental methods were criticised by Owen (1977) but nevertheless substantial loss of grazing for stock undoubtedly occurs.

Complaints of damage were made in a quarter of the areas occupied by Canada geese in Britain (Ogilvie 1977). Since the birds are present throughout the year, they can cause damage to growing and even mature corn. They enter waterside fields and strip the ripe corn from the stalks. They are also accused of competing with stock for pasture in spring and summer.

Table 1

1978-79 populations of British geese and an estimate of those which are on arable land at a time when damage to crops is likely to occur. Data from M. A. Ogilvie, pers. comm., A. K. M. St. Joseph, pers. comm. and Wildfowl Trust counts.

Species	Population		Season damage most likely
	Total	Arable	
Greylag	64 000 <sup>1</sup>	64 000	March-April
Pinkfoot	66 000 <sup>1</sup>	56 000	March-April
Whitefront	25 000 <sup>2</sup>	10 000 <sup>2</sup>	March-April
Barnacle	39 000 <sup>2</sup>	22 000	January-April
Brent	60 000	23 000	February-March
	254 000	175 000	

<sup>1</sup> Greylag and Pinkfoot populations are calculated to have suffered 15% mortality by the spring. This is based on their 19% and 18% respective annual mortalities (Ogilvie & Boyd 1976) and the allocation of losses discussed by Boyd (1956).

<sup>2</sup> Figures for a proportion of the Barnacle and White-fronted Goose populations are estimates based on surveys in previous seasons.

The number of geese involved varies from year to year according to survival and breeding success. The numbers recorded in the current winter (1978-79) are given in Table 1. All but a few of the greylag and pink-footed geese are on arable grasslands or cereals in spring and can be considered to cause damage. Only those barnacle geese wintering on Islay are considered here as a threat to farmers although the increasing



Solway flock may eventually come into conflict (Owen & Norderhaug 1977). Brent geese nest in the high arctic and tend to breed either very well or very badly. In good seasons the extent of use of agricultural areas is much greater than when there are very few young and this is only partly explained by the increase in numbers brought about by good breeding (St. Joseph in press). The numbers feeding on arable fields in 1979 was estimated to be 23 000 (A. K. M. St. Joseph, pers. comm.).

The total number of geese in conflict is small on a national scale but Fig. 2 shows how localised are goose concentrations and problems are serious enough in some areas to require solution. Since it is clear that most of our geese will have to be accommodated on farmland indefinitely, a long-term solution must be found.

Scaring devices give a limited and short-term relief but no scarer has yet been devised which is effective over a long period and with little maintenance. Compensation schemes are costly to administer and liable to be abused. Goose dispersal from favoured areas has been advocated but extremely intensive harassment has as yet proved ineffective in dispersing the concentration of Canada geese on Horicon Marsh, Wisconsin (Gilbert 1977). Roost disturbance may be more effective in some of the smaller British sites but experiments have yet to be carried out.

Because most of the goose species involved have increased in number in recent decades, many agriculturalists advocate substantial culling of present populations. However, in most cases the increases represent recovery after a period of more intensive hunting, a response to a series of mild winters and good breeding conditions.

### Refuge creation

The idea of creating refuge areas so that geese can feed without conflict with farmers is not a new one. A system of wildfowl refuges has been established in the United States with the twin aims of securing the future of wildfowl populations and avoiding serious conflicts with farmers. It is now estimated that some 4.5 million hectares are controlled and managed for migrating and wintering wildfowl by federal, state and private agencies in North America (Sanderson 1976). The impetus for this programme came largely from conservationists and hunters but the alleviation of agricultural damage is seen as an important function of refuges. Large numbers of geese have been attracted to such refuges, for example, the Horseshoe Lake Refuge in Illinois attracted 10 000 Canada geese in 1950, soon after its establishment. The number increased to 100 000 in the 1960s (Reeves *et al.* 1968) and 200 000 in the 1970s.

United States refuges are intensively farmed for geese, cereals being the most widely grown crops for winter use and grass and clovers to provide spring grazing. Maize or other cereal crops are in some cases left unharvested to be eaten by geese and some refuges operate a system of share-cropping, whereby the crop yield is divided between the farmer and the birds, in a proportion agreed between refuge managers and the agricultural contractor (Givens *et al.* 1964).

In Britain most wildfowl refuges protect only the roosts and the birds have to forage on nearby farmland. Only a few areas, owned by private organisations, include arable land which is managed in the interests of geese. The two goose refuges established by The Wildfowl Trust succeeded in attracting geese from nearby areas and taking the pressure off local farmers. In both cases the land was kept in agricultural production and management was not radically different from that practised on other farms in the

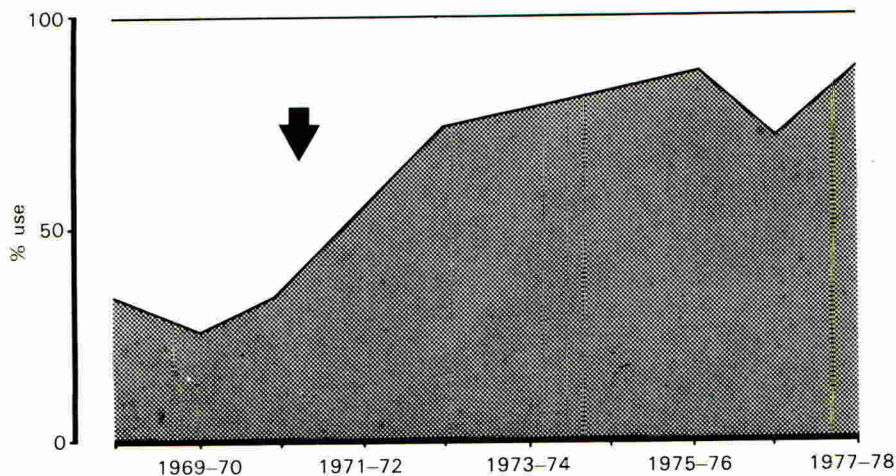


Figure 3. The proportion of time spent by European White-fronted Geese inside and outside the refuge area at the New Grounds, Slimbridge, before and after its establishment (indicated by the vertical arrow). Refuge use is indicated by the shaded area.

neighbourhood (Owen 1977). The proportion of time spent by geese in an inner protected zone managed for geese and adjoining areas over 10 seasons is shown in Fig. 3. The use of refuge land increased from about 35% before establishment to about 80% in later seasons. There was no pressure from adjoining farmers to disturb geese from their land, but goose numbers in the area as a whole declined during the period.

### Possible consequences

There is little doubt that properly managed refuges can attract and hold the birds but their establishment could also have unintended consequences which should be borne in mind.

#### (a) Disease risk

Large concentrations of birds increase the likelihood of disease transmission. Outbreaks of diseases such as botulism in North America occasionally causes extreme problems on refuges because of the vast numbers of birds involved (Jensen & Williams 1964). In Britain, however, with our smaller goose populations and less favourable conditions for botulism, the problems are unlikely to be great. The risks are likely to be most severe on roosts, but many roosts in Britain are now subject to protection and already hold very high densities of wildfowl without ill effects.

#### (b) Modifications of feeding habits

Farmland foods are often more nutritious and easily digested than naturally occurring ones and it has been suggested that if crops are provided on refuges, geese will learn to use them eventually to the exclusion of their traditional foods. Thus, if only a proportion of the population were using farmland before refuge establishment, all the others would do so and overspill onto neighbouring private land.

It seems likely that the refuge system in North America has accelerated the adaptation of wildfowl to use farmland for feeding. The acquisition of novel feeding habits is more rapid in areas of great concentrations of birds. For example, the use of farmland by bewick's swans (*Cygnus columbianus*) at the Ouse Washes developed rapidly after a large number of birds began to concentrate on a refuge for roosting.

The danger of creating another farmland goose was the reason for the Canadian Wildlife Service decision not to create inland refuges to accommodate increasing numbers of the greater snow goose (*Anser caerulescens*) on its staging areas in eastern Canada (H. Boyd pers. comm.). Refuges should be used sparingly for species such as the brent goose and carefully monitored so that the birds are not lured inland from the mudflats, where they do no damage.

### (c) Population changes

One of the chief aims of the United States refuge system was to allow populations to grow so that the harvestable stock increased. This was spectacularly achieved for several Canada goose populations (see Bellrose 1976 for details). Canada goose numbers prior to the creation of refuges had been kept well below the capacity of the habitat by hunting pressure and it was the decline in mortality that accounted for these increases (see Reeves *et al.* 1968). As populations increased in size, more and more refuge land had to be acquired and managed to accommodate them.

While population increases were considered highly desirable in North America, where hunting directly or indirectly finances the refuge programme, in Britain, where populations have already shown considerable increases recently and where there is no great danger of

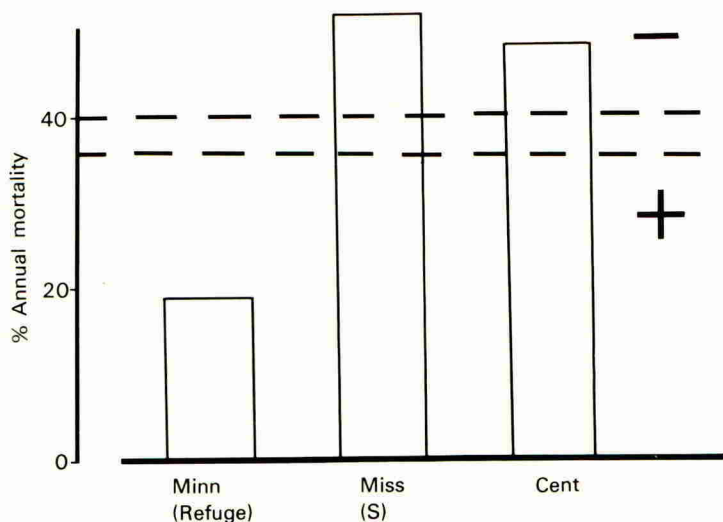


Figure 4. Annual mortality rates of individually marked Giant Canada Geese wintering in Minnesota (mostly on a large refuge at Rochester), farther south on the Mississippi Flyway and in the Central Flyway. Horizontal dashed lines indicate average annual recruitment to populations of large Canada Geese. Based on data in Raveling (1978).



over-shooting, such increases would be considered undesirable by agriculturalists. Are we likely to witness large-scale expansion in numbers if a refuge system were created?

Populations increase when recruitment levels increase or when there is a decrease in mortality, and refuges could have an effect through both of these. Mortality of Canada geese on refuges where shooting was controlled was much lower than that recorded elsewhere (Raveling 1978, Fig. 4) and since a large proportion of geese were on refuges during the shooting season, overall mortality declined and numbers increased.

Most British populations are subject to mortality levels below 20% annually (Ogilvie & Boyd 1976, Ogilvie & St. Joseph 1976, unpublished Wildfowl Trust data) and these are very low by North American standards. Thus any effect is likely to be less spectacular in the British context. Shooting mortality might in any case not be completely additive and protection in some areas might have little effect on overall mortality. It can be seen from Table 1 that damage occurs mainly in spring, outside the shooting season, so that as long as refuge areas were operated normally at other times, mortality would not be affected. It seems unlikely, therefore, that the North American experience following the creation and expansion of refuges would be repeated here.

Evidence on the effect of body condition of geese in spring on breeding success in geese is accumulating. Energy reserves are crucial to breeding in arctic species (MacInnes *et al.* 1974) and these are laid down in March and April when the vegetation is beginning to grow. Fig. 5 shows the condition of female barnacle geese in May and subsequent breeding success. The data are very preliminary but show that on each of five dates females which subsequently bred successfully were in better condition than those which failed (Sign test  $P=0.031$ ). Barnacle geese wintering on the island of Islay where spring feeding is on improved and in some cases heavily fertilised pasture, produced on average

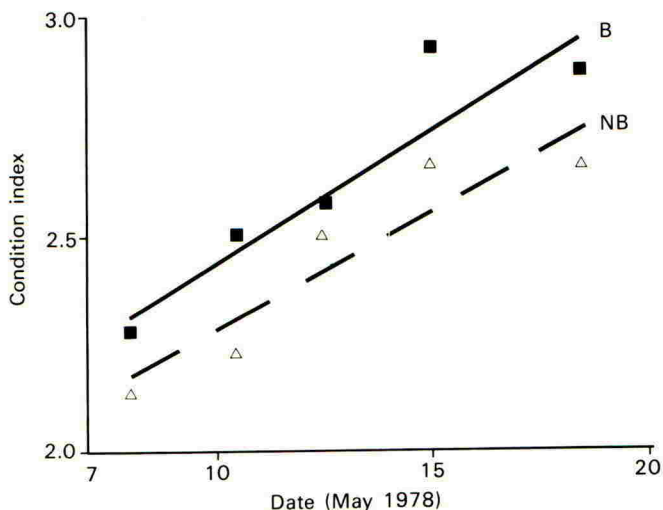


Figure 5. The abdominal profile, an indication of body condition (Owen in press) of female Barnacle Geese in May 1978, which were subsequently (autumn 1978) seen with (B) or without (NB) young. Sign test for direction of difference at each date  $P=0.031$ .

15.4±2.0% young in the years 1961–72 whereas those on overgrazed and largely unimproved Inishkea Islands in Ireland averaged only 6.6±1.1%, *t* test  $P < 0.01$  (data from Cabot & West 1973 and M. A. Ogilvie pers. comm.). Boyd (1974) suggested that the difference was due to the better winter and spring feeding on Islay and in view of the data shown in Fig. 5. This explanation seems likely.

The consequence of increase in numbers is predictable; the capacity of refuges will be exceeded and geese will spill over to nearby private land. Fig. 6 shows the use of the Eastpark Refuge, Caerlaverock, by barnacle geese in relation to the use of the Solway as a whole. After the refuge was established, the use of the land by geese more than doubled, but has not increased for the last four seasons, although the time spent by geese on the Solway has gone up by 85%. The creation of the refuge did contribute to the increase, since geese were accommodated there during the shooting season (although the population is protected, most of the mortality is from shooting) and there was a considerable reduction in mortality.

It is probable, then, that the creation of refuges which give a species protection throughout the winter will cause a decrease in mortality and spring refuges an increase in recruitment. The true effect of the latter on species such as greylags and pinkfeet whose relative productivity is declining (Ogilvie & Boyd 1976) is difficult to predict.

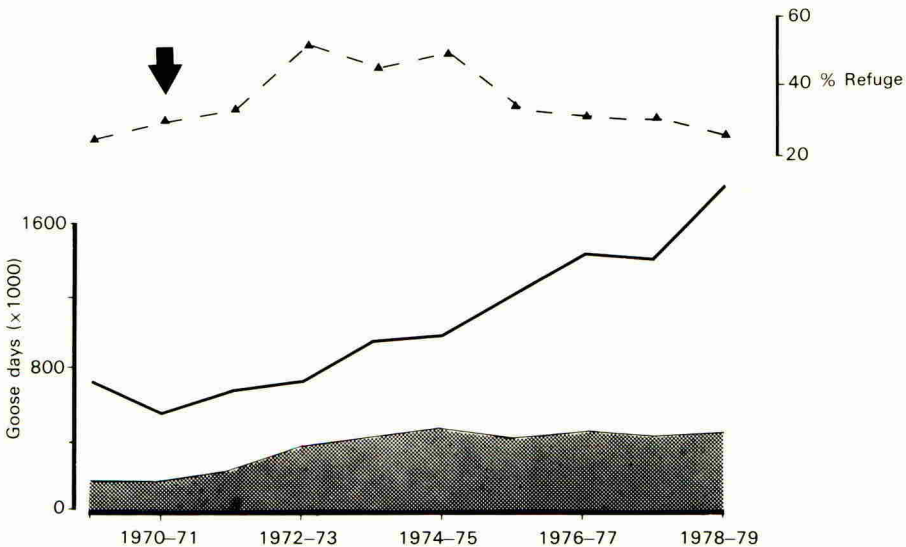


Figure 6. The use of the Eastpark Refuge (shaded) and the whole of the winter range (solid line) by Barnacle Geese over 10 seasons, expressed in goose days  $\times 1000$ . The vertical arrow indicates the establishment of the refuge and the dashed line the proportion of the total goose time spent on the refuge.

**(d) Distributional shifts**

In North America the creation of refuges on the flyway has resulted in a phenomenon known as "short-stopping", where geese stop short of traditional wintering grounds because favourable refuge conditions make it possible for them to winter farther north. Increases in refuge concentrations could thus be caused by changes in distribution as well as overall population increases. Raveling (1978) showed that in the giant Canada goose much of the redistribution could be explained by different levels of mortality on different segments of the population rather than by mass changes in wintering areas. Fig. 4 shows that the mortality of the segment wintering in Minnesota, chiefly on one large refuge, is much lower than farther south on the same flyway and in the central flyway.

The refuge population increased because mortality was lower than average recruitment rate and other segments were progressively eliminated. Geese are traditional birds and it is likely that concentration by redistribution is only a major problem in areas where mortality is high and variable from place to place. A number of medium-sized refuges would be preferable to a few large ones in this respect.

**Practical considerations**

**(a) How much land is required?**

Using the most intensive use of present refuges as a guide, it was calculated that some 7 500 ha of land would be required to accommodate the 140 000 geese which were potentially damaging in 1975 (Owen 1977). Goose numbers have increased since, so necessary land might be between 9 000 and 10 000 ha. This land would not be taken out of agricultural production and we can still conclude that refuge creation is an inexpensive method of tackling the damage problem.

**(b) Size and shape**

The length of perimeter in relation to the area within a refuge is of importance, since influences unfavourable to the birds are usually associated with human activities around the periphery. Thus a circular area is the most effective and the larger the refuge the less will be the edge effect. In practice, few large areas may have other disadvantages (see above) so that units of between 200 and 500 ha are likely to be a reasonable compromise.

**(c) Location**

Because of the traditional attachments of geese, refuges should be sited in areas already occupied by the birds and where damage problems are already severe. Such refuges are likely to be most efficient both in their adoption and usage by geese and in alleviating local problems. A refuge should ideally include a roost and a feeding area and these should be contiguous to allow the birds undisturbed flight lines. The acquisition of land adjoining existing protected roosts would ensure that these conditions would be met.

**(d) Acquisition**

The easiest method of refuge creation is by a management agreement with the landowner. Under such an arrangement, a farmer is paid a sum on an acreage basis in return for surrendering the shooting rights and/or limiting disturbance on fields during the critical period. Leasing land and arranging management through a sub-tenant gives more control over day-to-day refuge activities. The sub-tenant is compensated for the presence of the



geese by rent reductions. Ownership and farming of land gives the maximum control over conditions on the ground and since management has to be flexible to allow for seasonal variations in weather and productivity of crops, this is the best possible method. However, it is likely to be the most costly, since losses will be made if stock have to be moved or sold according to refuge requirements without regard for agricultural practices or the state of the market. Leasing seems to be a reasonable compromise and is the arrangement by which both Wildfowl Trust refuges are managed.

#### (e) Cropping

The maximum value of a refuge is realised if the whole area is put over to the crop which attracts the birds at the time when damage is most likely. For example, pinkfeet and greylags do no damage when feeding on stubbles or waste potatoes so that refuges for those species should concentrate on providing good quality grass in spring. Because of agricultural considerations, cropping may have to be varied, but where cereals are grown, they should either be winter wheat, which provides useful spring forage, or undersown, so that the grass sward is available for spring use.

#### (f) Exceptions

Refuges are most effective in safeguarding against regular damage which is predictable in its timing, and this might be called "chronic" damage. Occasional "acute" incidences are likely to occur from time to time, such as the localised damage to carrots by pinkfeet or possibly to winter wheat by brent geese. Cooperation between biologists and farmers coupled with intensive campaigns of scaring and disturbance on vulnerable crops have proved effective in preventing the large-scale recurrence of incidences in recent years.

The introduced Canada geese are scattered and cause damage over a long period in spring and summer. Man has encouraged their expansion by translocation and damage could be controlled by limiting further expansion. This could be done by an increase in shooting pressure (at present low) in the open season, coupled with the licensing of farmers in certain areas to shoot during the close season, as advocated by Ogilvie (1977).

### Acknowledgements

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## Discussion

*Cuthbert:* I would like to introduce the possibility of physical deterrents and very briefly describe some work that I have done on Islay to inhibit grazing of barnacle geese by preventing them having free access of movement. We did this by setting up grids of trip-wires about 20 cm high of black polypropylene twine. Apart from a novel effect of about 10 days the overall effectiveness was absolutely nil. The next stage was to take up a suggestion that Janet Kear made of using electric fences. A small area 40 m square, was fenced off with an electric fence about 25 cm high. This gave very satisfactory protection for a period of about two months as judged both from droppings counts and the height of grass. I think that electric fences may have a potential for alleviating the effect of geese grazing on pasture.

*Lazarus:* Do we know what birds do in the short term once they have been scared from a field? Do they sit nearby and wait, or do they feed immediately somewhere else?

*Inglis:* Although we do not have marked populations and, therefore, our observations are to some extent suspect, we think that woodpigeons, at least, fly to nearby trees and sit there before slowly drifting back. Kenward has reported that the shorter the time pigeons have spent feeding before being disturbed the sooner they returned to that site. He argues that this reflects the level of the food reserves in their crops.

*Bransden:* I am very much given to over-simplification but it strikes me that over the last two days we have been hearing some very erudite lectures on bird scaring and we have got away from the basic problem of why the birds are there at all. They are there because they are hungry and if we chase them around by scaring them they will go to our neighbours. As we have to look at research money all the time, should we be looking for a cheap means of feeding them to keep them off an expensive crop rather than an expensive means of chasing them off our farm onto the next farm?

*Wright:* This point raised by Mrs Bransden has exercised our minds for many years. Lack taught us that food above all other factors is that which limits population size and, therefore, if you provide animals with additional food this may enable more to survive. If you provide additional food at the time when food is limiting then you will increase the total size of the population and you will be back to square one in that birds will return, looking for food, but now there will be more of them. On the other hand if the damage to the crop is known to be occurring when food is not a limiting factor then providing alternative food does, of course, offer a possible approach. It is generally believed, for example, that clover supply throughout February and March limits the woodpigeon population, so if you feed woodpigeons then you will probably have more woodpigeons the next year.

*Krebs:* I would like to add just one sentence to that. Although Lack emphasised the importance of food in limiting bird populations the direct evidence for it is very slim and we simply do not know what happens if you add extra food to bird populations because people have not done it, with one or two exceptions such as with the red grouse in Scotland.

*Feare:* I do not think that provision of some sort of alternative food source should be eliminated as a possible means of preventing damage. During the last few years, we have seen a couple of examples of this. In 1974 at Bridgets Experimental Husbandry Farm they were very late ploughing the maize stubble and all the starlings that arrived on the farm after their immigration fed there. The problem came when they eventually managed to plough the maize stubble and then the birds moved into the calf units; obviously while the maize was present it was attracting the birds out of the buildings. In a winter situation like this, when the starlings do not have a particularly high mortality, there was not



a great deal of danger of increasing the population although of course you may have increased the local farm population for that winter. The other example we have is a farmer nearby who suffers bad rook damage to germinating maize and now he uses an adjacent field to scatter waste barley when the maize is at the vulnerable stage. He finds the rooks will take the barley in preference to the maize which they would have to dig up. There could be a problem here in that this was at a time when rooks might be short of food and, therefore, there could be a real danger of increasing their numbers.

*Wright:* Could I just mention one example of this in connection with fruit. It has been a practice with some fruit growers who have suffered from bullfinch damage to plant myrobalan hedges as bullfinches will eat them in preference to other fruit buds. However, those growers I know that have done this, have suffered no less bullfinch damage as a result.

*Stanley:* We have heard very recently about putting out grain for brent geese. I think this is the first case of wild brent geese feeding on grain. Are we running the risk of developing a new pest problem by introducing species to novel foods?

*Owen:* Yes, although I think that it is more likely that you are speeding up a natural progression rather than actually introducing novel foods. It has been suggested that pink-footed geese in Lancashire learnt to eat carrots as a result of farmers leaving heaps of them around in fields. This possibility has to be borne in mind particularly where new cash crops which might become acceptable to the birds are involved.

*Rogers:* To what extent is agricultural bird damage a problem of individual farmers? Put another way, is it an acceptable solution to spread the damage out among more farmers so that many farmers each lose a little bit of their crop rather than a few farmers losing it all? It seems likely that most repellents and scaring techniques are liable to result in this.

*Owen:* The North American experience with dispersal techniques is not very encouraging. The birds have been adapted to be gregarious and to break down that barrier I believe is going to be very difficult. I think in this country, the problem of agricultural damage by geese at least, is a very minor thing as a country-wide problem, as we saw the distribution of geese is very, very localised, and it is really only a problem in these local areas. We have not tried, as yet, to disperse the birds, but I suspect that if we did we would have very little success.

*Smith:* Can I ask if anyone is doing any research to try to encourage natural predators of very bad pests? For example, if you go along many of our modern roads you see lots of hawks and so on; we appear to have provided a nice feeding site for these birds. What is actually there that is attracting these birds? If we knew what was making them come to these particular situations might it be possible to encourage raptors in agricultural situations?

*Krebs:* Robert Kenward studied the habitat requirements of the goshawk which is a major predator of woodpigeons and one of his conclusions was that in the south of England there just is not enough woodlands for it. The sort of birds we get on motorway verges unfortunately are feeding on mice and I think are not bird predators.

*Smith:* Nevertheless, could they perhaps be scaring birds off adjacent arable crops, does anyone know whether cereal crops adjacent to motorways suffer less damage?

*Krebs:* Kenward found less damage in fields adjacent to roads, but this probably was a result of greater disturbance by man.

*Feare:* Kestrels frequently hover over the calf unit at Bridgets Experimental Husbandry Farm and the starlings take no notice at all, they do not even mob them.

*Broom:* In relation to the effectiveness of man as a bird scarer I would like to make a very general point. I feel perhaps one should consider what is likely to happen to agriculture in the long term in this country. The general trend for a number of years has been towards increasing mechanisation and a reduction in manpower, but I wonder whether this is going to continue. Perhaps we are returning to a situation where there will be more labour available, and certain aspects of agriculture will be done in a very labour-intensive way. It seems the overall result of a lot of research is that it is very difficult to deal with bird pests. Birds are very adaptable; they can modify their behaviour a great deal according to the methods which are used to try and combat them. Possibly we should look more carefully at the original method of bird control, that is to have people whose job it was to keep birds off the areas which were most sensitive to bird attack. At the moment there are in all areas of this country people who are unemployed, perhaps we should try to use such people. Looking forward into the future there are going to be more and more people wanting to go into the country and do a job which is fairly straightforward. Perhaps we should be seeking the most efficient ways of using manpower directly to frighten away birds.

*Brough:* It seems to me that the feasibility of this approach is largely a matter of money. If there is plenty of money available to employ these people you will employ them. A good example is the bird control situation that one has on airfields. Airfields are very expensive to maintain and, therefore, it is justifiable to have people literally running around airfields scaring birds. I would guess that agricultural crops are not quite so valuable, and that is why you do not have many people running around farms scaring the birds.

*St. Joseph:* I would like to emphasise the importance of prediction of possible damage as a means of crop protection. For a number of years we have found the most effective way of solving the brent goose problem is by providing advance warnings and encouraging the use of voluntary refuges. Inland feeding by brent is positively correlated with the number of young geese present in the population. We can predict this in October and as crop grazing does not really start until December or January we are able to circulate all farmers who have had geese in previous years with a letter advising them either to expect more or fewer geese than in the previous year and of appropriate scaring methods. What they then do is selectively scare brent from cereals that might be damaged and leave the geese alone on grassland. As far as we can see this is extremely effective. The number of Essex farms grazed by geese over the last three years has increased from about 50 to nearly 90, yet the number of complaints from farmers has dropped from 20 to zero. In contrast, on the south coast of England where this tactic has not yet been adopted, the number of farms being grazed by the geese has increased and so has the number of complaints.

*O'Connor:* I would like to point out possible ways of making predictions as to the likely impact of certain species such as bullfinch and linnet. The British Trust for Ornithology collects a variety of population dynamics data on these species, data covering such items as the number of territorial males in spring, breeding performance, their moult schedule, adult and juvenile survival, and their movement patterns. These data are available on an annual basis and their relationships can be used to predict, on the basis of long runs of past data, what the species will do in the coming year. Some of the information available is collected with too long a time lag to be useful for predictive purposes but other data do seem to offer some hope of getting a reasonable estimate of what the birds are going to do before they actually do it. From the work we have done so far with non-pest species it is clear that there are large differences between species as to the best predictor but the results are

sufficiently encouraging to suggest they might be useful in the context of predicting bird pest problems before they occur.

*Inglis:* If I could just follow up that point of increased communication, the woodpigeon in this country is a sporting bird and I would have thought that good liaison between local shooting clubs and farmers that have woodpigeons might alleviate this particular problem.

*Harradine:* The Wildfowlers' Association of Great Britain and Ireland is trying to do just this, to encourage greater communication. We provide a woodpigeon and rabbit control service on a 24 hour basis. Thus, if a farmer with a pigeon problem gets in touch with his local WAGBI affiliated club, our members will go to his farm to help him in his efforts at control.

*Haskell:* One strategy that has not been mentioned so far is the development of resistant varieties, what about resistant variety breeding? That is my first point, and second, an old, perhaps very naive point, do we know enough about the physiology and reproduction of birds to think about a chemical means of controlling reproduction?

*Jones:* Trials of resistant varieties are most frequently conducted in a choice situation where you can, of course, find a difference in damage levels, but when you present birds with just a resistant variety then, in my experience, it will be damaged just as much as a non-resistant variety.

*Wright:* Of five possible approaches to bird damage problems that I have managed to introduce into the Joint Consultative Organisation system recently, this was the only one that was unequivocally thrown out on the grounds that it was at least a 20 year programme to develop a viable commercial variety and that at the end of that time they could find themselves with a bird-resistant variety that nobody wanted. I obviously do not think we have heard the last word on the subject but that is the scale of the problem. Frankly, there is great reluctance to take on this particular attribute of plant breeding. I know it has been done accidentally with at least one variety of cereal where some resistance associated with the glume of the seed has been found.

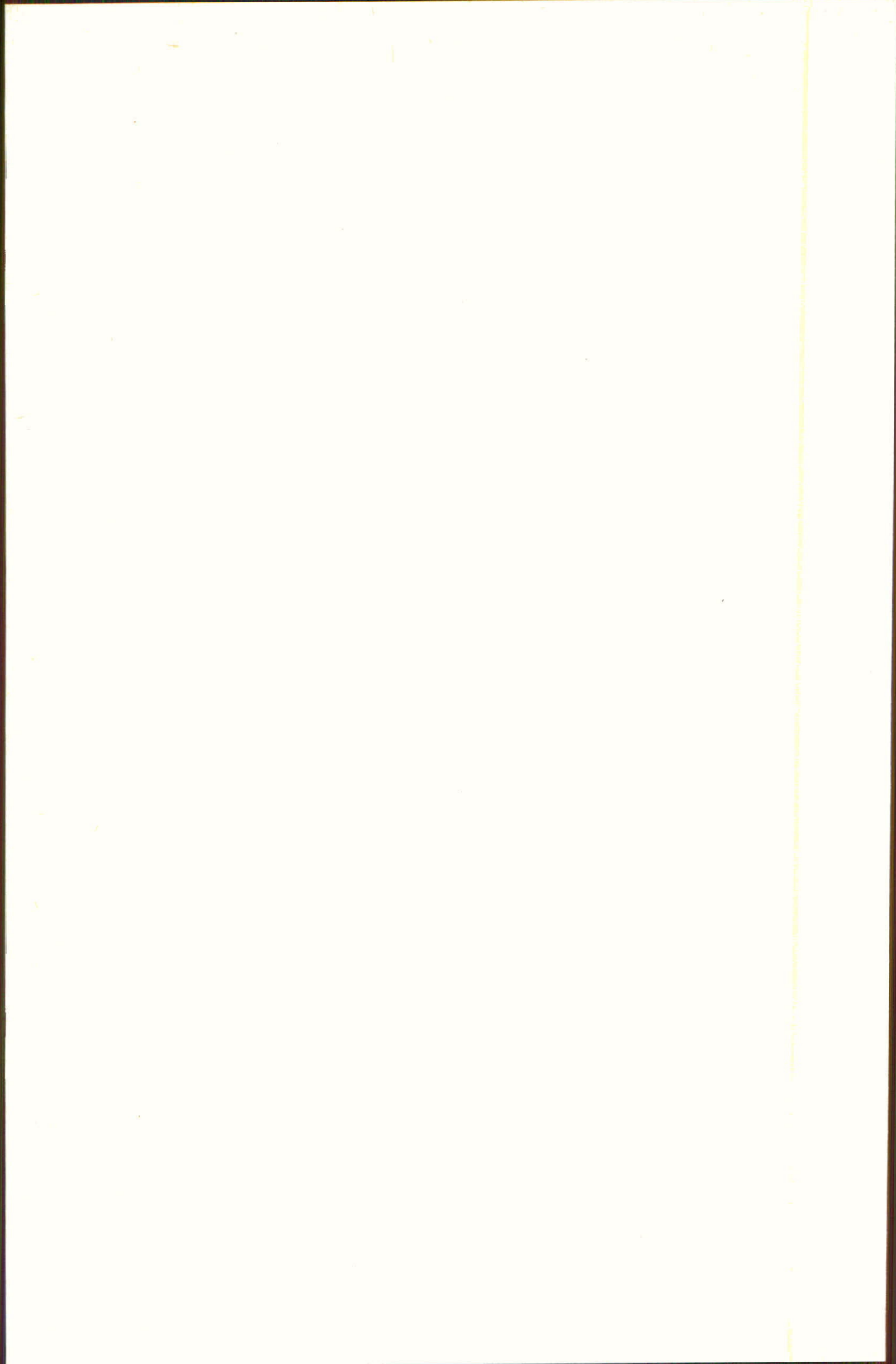
*Drent:* I would like to make one general comment about the needs of research and whether money is being well spent. We have heard something about the problems of getting acceptance by government agencies of research proposals and I think from the point of view of the biologist most programmes that are government funded are funded for too short a time. Whilst it is logical that someone who is facing a problem wants an answer very quickly, I think I take the view that if you are going to set aside a sum of money to solve that problem it is far more effective to hire, let us say three people for five years rather than 15 for one and governments always will hire 15 people for one year. I am sure that in almost all cases where there have been benefits from a research programme, you will find this was because the work was continued long enough. The group had enough continuity to allow techniques to be passed from one to another and there could be discussion about the problem rather than about the administration of the funds and the hiring of all sorts of people who will disappear before their reports are properly written up.

*Haskell:* I acknowledge that this has been a problem to us, but we have now rules for research which say that we must have, or expect, a return for this work in a reasonable period of time. It is a great triumph for the scientists of course to have that last phrase put in. I think it is an important point to make that, for example, if you are going to do a real study of bird physiology then five years seems to be an absolute minimum. Maybe it is a point that should be brought out in this symposium that this work does need long-term funding.



*Thearle:* To answer your question concerning reproduction inhibitors we have been doing some work on this but as yet have not found a sufficiently good inhibitor for use against birds. What is required is something that is long term and does not produce harmful side effects. Those inhibitors we have tested which have produced fairly long-term effects, lasting a few months anyway, also proved to be highly toxic and those which were not toxic lasted only for a matter of a few weeks so that unless you could keep on re-applying the inhibitor, which presents great baiting problems, you would get nowhere. One other point, whereas if you are using a poison or a stupefying bait and the birds are taking bait you can see that harm is being done, if you are putting down a reproduction inhibitor you do not know what harm you might be doing until it is too late. So although we are looking into this subject we do not think there is much hope at the moment.

*Krebs:* I hesitate to break off this discussion which has been very lively and wide-ranging, but I think that alternative food sources are now available. I would like to thank all this morning's speakers who have given excellent talks and also those people who have taken part in this discussion; thank you very much.



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# CHEMICAL BIRD REPELLENTS

## Introduction

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Ladies and Gentlemen. We now come to the final session of the Symposium, dealing with chemical bird repellents. This is, of course, in one sense a continuation of this morning's session on bird scaring which dealt with visual, acoustic and behavioural deterrents but it justifies a session to itself both as representing a technique already widely employed – although with varying degrees of success – and one deserving of a good deal more research into basic aspects of bird physiology and behaviour. It is also, of course, probably the most widely used technique of protection in the commercial field and positive developments here could have considerable economic significance. Despite widespread interest, both amateur and professional, in bird ecology and behaviour, studies of feeding behaviour and related physiology in birds have been sadly neglected and I am sure this is something that, if corrected, would pay handsome dividends in relation to the development and utilisation of chemical repellents. If I may draw a parallel with my own discipline of entomology, progress in developing and using anti-feedant chemicals to deter insect pests has been very considerably assisted by studies on feeding behaviour and physiology, including anatomical, behavioural and neuro-physiological studies on the sensory receptors involved, how they affect choice of food, and the role of the neuro/hormone system in testing quality of food and regulating quantity ingested, and I am sure that similar studies on birds would greatly assist progress in this field.

In this session, therefore, the organisers decided it would be desirable to begin with a paper reviewing the background to the development and use of chemical repellents so as to underline the urgent need for more research and more information in this area. There can be no one better fitted to do this than Ernest Wright, who has probably more experience in this field than anyone else in the UK, and it therefore gives me great pleasure to call on him to present his paper, "chemical bird repellents – a review".



## Chemical repellents – a review

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### *Summary*

*Chemical repellents have probably been used by man ever since he first began to cultivate crops. Understandably his choice of materials was anthropocentric but, despite the fact that birds and mammals have similar sensory systems, birds do not appear to regulate their food intake by reference to the same cues as man. The sense of taste, in particular, might be expected to play a central role in discriminating between what is and is not acceptable as food, but this function has yet to be convincingly demonstrated in birds. Materials having an unpleasant e.g., bitter, flavour simply do not deter birds and though tactile e.g., sticky, substances have more effect they suffer serious practical limitations for use as repellents. It is clear that birds, and other animals, can learn to avoid food that makes them ill and the inducement of such "conditioned" aversion is one possible approach to the development of effective repellents. In the long term, an understanding of the mechanisms by which animals select their food could lead to new concepts in the prevention of damage by pests.*

### Introduction

It is probable that man has used some kinds of chemical repellents to protect his crops since the earliest times. Plants with pungent odours, such as the onion family, and those with an unpleasant taste, like quassia, feature in countless cottage remedies for driving away pests. That people should attempt to use such substances in order to repel animals is understandable – we find them unpleasant, therefore, other species having similar sensory systems will find them unpleasant – but the origin of other alleged repellents is more obscure. For instance, the Caper Spurge (*Euphorbia lathrys*) is widely held to repel moles (*Talpa europea*) and old gardening books, and even some modern ones, frequently recommend its cultivation as a way of ensuring a mole-free vegetable patch. Gervase Markham (1636) in his book "Inrichment of the Weald of Kent" suggests that moles will not come within 60 yards of a Caper Spurge plant in its second year of growth. That this observation is false I can testify from personal experience; yet somehow the myth survives.

The folklore of repellents is not only concerned with plants and plant extracts; foul-smelling animal oils, such as bone oil and some fish oils, faeces and urine all feature as ingredients in traditional repellent mixtures. Perhaps the most ancient repellent of all is lime manure, prepared by mixing five parts lime, four parts cow dung and twelve parts pig dung with just sufficient water to give an even, free-flowing mixture; it was used mainly on fruit trees and bushes against bud-eating birds. Whilst humans might generally find such concoctions repulsive the reaction of other species is by no means so predictable. Although birds possess the same basic sensory mechanisms as mammals it would be naive in the extreme to assume that their perception of stimuli corresponds to our own and, even within the class Aves, considerable variation is to be found in the degree of development and functional role of the specialised sensory organs. Since an aversive response to a

repellent is first dependent upon the animal perceiving the stimulus, when considering bird repellents it is pertinent also to consider the sensory mechanisms of birds.

### The chemical senses

Chemical stimuli are mainly perceived through the specialised senses of smell and taste and although functionally it is very difficult to separate one from the other it is convenient to consider them as independent attributes.

#### Olfaction

The sense of smell in birds has been the subject of controversy and argument for the past century and a half, in fact ever since Darwin (1834) and Audubon (1826) addressed themselves to the question of whether birds can smell. Although anatomists have frequently drawn attention to the well-developed olfactory organs of some birds, direct evidence of olfactory behaviour has been wanting and the view that birds are largely anosmatic has tended to persist in the literature. During the past 25 years, however, several workers (Michelsen 1959, Stager 1964, 1967, Tucker 1965, Henton *et al.* 1966, Wenzel 1968, Grubb 1971, 1972, Papi 1971, 1972, Hartwick 1977) have convincingly demonstrated the ability of birds to smell. Stager (1967) sums up the position by saying "Compared with the demonstrated macrosmatism of certain insects and mammals, it can be safely stated that the class Aves on the whole is microsmatic, but to accept the belief that birds are anosmatic is comparable to arguing that the class Mammalia is unable to fly . . .". It is now recognised that species of birds with a highly developed sense of smell are to be found in several avian Orders e.g., **APTERYGIFORMES**: kiwis (*Apteryx* spp.), **FALCONIFORMES**: the turkey vulture (*Cathartes aura*), **PROCELLARIIFORMES**: Leach's storm-petrel (*Oceanodroma leucorhoa*), **CAPRIMULGIFORMES**: the oil bird (*Steatornis caripensis*) and **PICIFORMES**: the honeyguides (*Indicator* spp.). All of these birds seem to depend, at least to some extent, on their sense of smell to find food; the colonial nesting species probably also employ smell as a homing aid and for individual recognition. Even more recent studies (Hartwick 1977, Papi 1972) indicate that smell may be important in the homing behaviour of pigeons – a species shown to be poorly endowed with olfactory epithelia. In summary, it seems fair to conclude that the olfactory senses are functional in most birds but only a few species exhibit odour-related behaviour. This evidence does little to encourage belief in the repellency of odours. If most birds disregard olfactory clues then the question of whether they actually perceive odours is academic since in practice it will prove impossible to manipulate their behaviour via the olfactory channel of communication. Clearly this is not true for those species that have been shown to seek food by smell; in their case false trails could be laid which might totally disrupt normal feeding behaviour. It might also be possible to obscure the smell of food by introducing a screening odour, as is done in many so-called "air freshners". But the species known to have an acute sense of smell are not pests and, unless future research reveals otherwise, we must regard birds that eat our crops as microsmatic. As has already been pointed out, this does not mean that they cannot smell and it would be surprising if they did not show an initial response to intense olfactory stimulation. In man some olfactory stimuli are so intense that they surpass the threshold of pain; ammonia readily produces such an effect and this has been used, with some success, against roosting birds. However, questions of cost and practicality apart, the release into the environment of intense odour-producing



substances is potentially hazardous and unlikely to be tolerated by a pollution conscious society.

### Gustation

That birds have a functional sense of taste is a well established fact but their degree of sensitivity is less well-defined and the role played by taste in food selection remains obscure. As in mammals, the sensory receptors for the perception of taste are the "taste buds", consisting of ovoid clusters of cells lying in cavities in the stratified epithelium of the tongue. Stimulation of the taste buds results in nervous impulses being transmitted to the brain by the glossopharyngeal nerve and, using appropriate electro-physiological techniques, these impulses can be monitored whilst the tongue is irrigated with solutions representing different taste stimuli. In this way it has been possible to demonstrate, for instance, that salts and acids generally elicit neural responses; that the response of birds to substances that taste sweet to man is minimal and whilst chickens respond to quinine, pigeons do not (Wenzel 1973). Behavioural confirmation that birds perceive taste has been sought in preference tests and a variety of different experiments all lend support to the view that birds are capable of distinguishing certain flavours (Kare *et al* 1957, Kare & Ficken, 1963, Gentle 1972). Similarly, preference tests give some indication of thresholds of taste perception and, although pigeons were able to discriminate between certain substances that were tasteless to man (Duncan 1963), in most cases the taste acuity of birds appears to be less than that of mammals. This is not surprising in view of the fact that mammals possess many more taste buds than birds; most birds so far investigated possess less than a 100 taste buds whilst the maximum number found in any species, a parrot, is 400 (Portmann 1961). By contrast it is common to find many thousands in mammals e.g., c. 9000 in man, 17 000 in the rabbit and as many as 40 000 in the cow. Nevertheless, it has been pointed out that one must not confuse proliferation of the taste apparatus with the quality of the experience and the possibility must be admitted that the sense of taste in birds may be no less acute than in mammals.

In spite of the accumulated evidence that birds perceive flavours we still have no evidence of how, or if, this influences their normal behaviour. It is logical to assume that an animal possessing a functional sense of taste would utilise that sense in the selection of food, yet with birds there is little evidence that this is the case. As long ago as 1940 Englemann concluded that hens select grains on the basis of shape and, to a lesser extent, on colour; taste playing little or no part. Kare (1961) used chickens to test the hypothesis that taste is a mechanism for the maintenance of adequate nutrition, but obtained conflicting results. He offered nutritionally deficient birds a choice between adequate and inadequate diets and, although he found some evidence that birds selected diets that would correct the deficiency, some birds preferred the nutritionally less desirable food. This cannot be taken as convincing evidence that birds do not regulate their nutrition through taste since other workers have shown that induced thiamine deficiency results in an increased intake of thiamine-supplemented diet (Hughes & Wood-Gush 1971).

Numerous investigators have attempted to influence the acceptability of food to birds by adding flavours and this is essentially the basis of most work with chemical repellents. Indeed much of the work on the sense of taste in birds stems directly or indirectly from pursuit of this practical goal. However, in this respect, as with olfaction, the experimental evidence is not encouraging. In his preference tests Duncan (1960) discovered that pigeons



would not drink water containing even very low concentrations of quinine and other workers (Brindley 1965, Kare *et al.*, 1957, Cane & Vince 1968) also demonstrated a rejection of bitter substances by a variety of species. At this stage the experimental evidence appeared to uphold the traditional reputation of quinine as a bird repellent but when hungry birds were presented with food treated with quinine, and other more intensely bitter substances, it was readily eaten (Wright, unpublished). Although further work with chickens has shown that with increasing concentration of the aversive flavour total food consumption may be reduced (Kare 1961), this effect has not been satisfactorily demonstrated with wild birds in the field.

In all this work great variation is to be found between species, between individuals and in the reaction of the same individuals to chemically similar substances. At present we have little idea of the factors leading to acceptance or rejection of a compound by birds and much further research is required, particularly in the behavioural context. An interesting step in this direction is the relatively recent discovery of taste-active proteins (Cagan 1973) which are thought to hold considerable promise as experimental tools in taste research. The intensity ( $10^2 \times$  more effective than sucrose) and persistence of the sweet taste of monellin makes this substance particularly interesting in view of the variable responses shown by birds in preference tests with sugars. Miraculin, the taste-modifier protein, when applied to the tongue, causes acids to taste sweet and this might prove especially useful in behavioural research.

For the present, at least, we must accept the evidence that taste *per se* is not very important to birds and this suggests that unpleasant, but harmless, flavours are unlikely to prove repellent. But taste stimuli are rarely encountered in isolation; certainly the ingestion of food represents a complex sensory experience involving visceral, tactile, olfactory and thermal information in addition to that concerned with flavour, hence behaviour that gives every appearance of being taste-orientated may be controlled by other factors.

### Other senses

The remaining senses, *auditory*, *visual* and *tactile* – are not primarily concerned with chemo-reception but chemicals can be employed in ways that affect both appearance and texture and thus chemical repellents might be designed to act in this way. In the visual field, the only aspect I shall consider is that of colour perception, for which there can be no serious doubt in the case of birds. Many species are brightly coloured and in territorial or sexual displays these features of the plumage are often accentuated by posturing. It can be shown experimentally that a tuft of appropriately coloured feathers, or even a coloured disc, can function as a releaser, triggering off a whole chain of behavioural responses (Lack 1939, Tinbergen 1953). Given sufficient understanding of the underlying behavioural patterns for individual species one can postulate that subtle use might be made of such mechanisms; at least during the breeding season. At a more practical level, colour can be used to change the appearance of food and this might have a repellent effect through some innate abhorrence for the colour used or, more probably, cause the food to be overlooked on account of the chromatic disguise. There is ample experimental evidence to support the view that birds perceive about the same range of colours as man (Pumphrey 1961) and some indication that their vision is more sensitive at either end of the spectrum than in the yellow-green region (Dücker & Schulze 1973). If there is any truth at all in the view that birds avoid red-coloured objects it must surely be because they appear

conspicuous, which implies a certain element of novelty which we know influences behaviour (see Inglis 1980).

Tactile stimuli may be of many kinds but for convenience the receptor organs are often considered to be of three types; those concerned with pressure, with temperature and with pain. Physiologically little seems to be known about these sensory systems. The skin and internal organs are rich in free nerve endings that terminate in a variety of structures that function as receptors and the buccal cavity, especially the tongue, of birds is well endowed with corpuscles of Merkel which are believed to have a tactile function. This would accord with the view that birds are extremely sensitive to the surface texture of food (Englemann 1943) and when they are seen to mandibulate unusual items of diet there is good reason to suppose they are exploring the feel of it rather than its flavour (Ligon & Martin 1974). Many years ago I observed that the bullfinch (*Pyrrhula pyrrhula*), which feeds on buds throughout the winter, will not eat buds covered with hoar frost; this may, of course, be due either to the fact that they are no longer recognised as food or because they are very cold, but dislike of the textural change is a plausible alternative explanation. Further evidence supporting the belief that texture is more important than flavour comes from field experiments with repellent formulations; coarse stone dust, with a suitable sticker, was more effective than chemical compounds having strong odours and flavours in deterring bullfinches from eating fruit buds (B. Jones, personal communication). Sticky substances, which indisputably impart strong tactile stimuli, are perhaps the most effective existing bird repellents, but by their nature they are suitable for only a limited range of applications. Originally natural gums were used but nowadays chemicals belonging to the polyethylene or polybutene groups are more often employed. Where the problem is to repel birds from specific roosting places, such as window ledges and roof girders, these materials can be very effective but they are obviously quite unsuitable for application to ripe or ripening crops – a clear case of the cure being worse than the disease.

Although chemical reactions can be used to produce heat changes it is difficult to foresee any practical application of such techniques to repel birds. It is nevertheless interesting to note that heat screens, both radiant and hot-air, have been tried as a way of deterring birds from entering warehouses through loading-bays and other access points that are necessarily kept open. Conversely, in the belief that minor differences in surface temperature determine where ground-roosting birds congregate, at least one attempt has been made to manipulate the roosting behaviour of gulls on an airfield. By installing subsoil heating in a remote, corner of the airfield, it was hoped that gulls would be attracted to roost in this "comfort zone" rather than on the runway. The apparent lack of success may be attributed to the small scale of the experiment and failure to take into account other factors that influence choice of roosting site.

Pain stimuli are almost certainly important as the sensory mechanism involved in aversive conditioning; this is typically seen as a response to particular food following sub-lethal poisoning. It is not without significance that many pesticides, especially the more toxic insecticides, have acquired a reputation for repellency to birds. In some cases, where bird damage to a crop has ceased following application of a pesticide, this should undoubtedly be attributed to the death of the birds, but there are now many well-substantiated examples in which mortality does not appear to be the major factor. It is interesting that conditioned aversion occurs more readily in connection with certain poisons than with others. For instance, in Britain a licence is required to use bait



containing alpha-chloralose to control harmful birds and it is a condition of the licence that any protected species that are accidentally taken shall be cared for until they recover and then be released. If such resuscitated birds are released while the treatment is still in progress they frequently return immediately to the bait and ingest a further dose; indeed "bait happy" birds can become quite an embarrassment to operators. By contrast, certain carbamate compounds seem to possess properties conducive to the establishment of an aversive association which can result in a dramatic avoidance of further contact with the chemical. Methiocarb was the first of this group of compounds to be identified as possessing properties that made it potentially useful as a bird repellent and, despite its relatively high toxicity ( $LD_{50}$  to the starling of about 15 mg/kg), its use as a repellent on certain crops has now been cleared by the United States Environmental Protection Agency. Experimental work with methiocarb used as a repellent, has been on a very small scale in Britain and the results have not been very promising. Perhaps the small scale of the experiments has militated against success but it is right to be cautious with compounds that have a narrow margin between the lethal and repellent dose levels. One might even question whether very toxic compounds can qualify to be called "repellents".

One answer to this problem of toxicity might be to try to produce repellents that simulate natural systems evolved by insects as chemical defence mechanisms against vertebrate predators. Most of the systems so far investigated involve plants that manufacture compounds that are poisonous to vertebrates but not to insects that feed on the plant. Consequently the insects ingest the poison and themselves become toxic to vertebrate predators. The poisons involved in these systems are mostly cardiac glycosides which have a specific action on the vertebrate heart but they also have side effects, one of which is to stimulate vomiting. It has been found experimentally that the emetic dose is about half the lethal dose, thus vomiting acts as a safety factor which operates to rid the animal of the poison and normally prevents retention of a fatal dose. As Brower (1969) has pointed out, in a system of this kind there are three levels at which an insectivorous bird may reject a poisonous insect. Firstly, basic gastronomic rejection brought about by the effect of the poison; this is inefficient because the bird becomes ill and loses any food that may already have been in its crop. Subsequently, as a result of such an experience, the bird will probably learn to reject food of that particular flavour, hence further illness can be avoided but only after the prey has been chased and caught; this too is wasteful. The most efficient mechanism of rejection is when the bird associates unpalatability with the visual characteristics of the food. It has been suggested that aversive conditioning could be applied to the solution of certain mammalian predator-prey problems (Gustavson *et al* 1974), where it is obviously essential for rejection to occur at the visual level, and similar thinking has been extended to large raptors (Brett *et al* 1976). Although practical application of these techniques presents many problems, and confirmation of field success is still awaited, these experiments are a stimulating development in repellent research.

### Behavioural factors

Another mechanism of repellency that must be considered is that of behaviour-modifying chemicals; for instance, everyone is now familiar with insect pheromones and their powerful species-specific effects. Unfortunately there is no evidence for the existence of any similar mechanism in birds, although a few species, as was pointed out earlier, appear to use olfactory cues both in finding food and homing. Some of these birds have



characteristic body odours, which probably aid in mate recognition but, as yet, nobody has been able to link specific behaviour patterns with particular odours. However, chemicals have been used to modify behaviour in a different way. The chemical 2,4 amino-pyridine, when ingested by birds, apparently causes great panic, possibly resulting from intense pain, combined with a degree of unilateral paralysis. Birds that have eaten baits treated with this chemical tend to utter distress cries and to fly in spirals before exhibiting total collapse and death. Conspecifics hearing the distress calls, and observing the abnormal behaviour, usually flee. Thus, for gregarious species, feeding flocks comprising many thousands of birds may be scared away by the behaviour of a few individuals. The technique employed is to scatter a bait containing 1 or 2% of treated particles; in this way sufficient bait can be laid to prove attractive whilst ensuring that relatively few birds will be affected. Many people consider this method of bird control to be inhumane, and its use is prohibited in some countries, but there can be no doubt that it works. Perhaps it is not too much to hope that other chemicals will be found which can influence the behaviour of birds in more subtle and less painful ways.

In any consideration of animal repellents the question of how wild animals select their food is central to the problem. The feeding behaviour of all species has evolved as a way of maximising the utilisation of resources whilst keeping inter and intra specific competition to a minimum. As a result, different species mostly eat different foods but the diet of each contains a range of items, the relative proportions of which change markedly with time. To some extent these changes reflect availability – starlings would be hard pressed to find cherries in mid-winter – but they are also believed to be determined by nutritional requirements. This implies a mechanism of selection to meet bodily demands and this could operate either by positive cues, which would stimulate the animal to eat particular food items or negative ones having exactly the opposite effect. Clearly both systems operate in man, through several sensory channels, and we consciously respond to the smell, sight, texture and flavour of food with pleasure or revulsion. To my mind, the fact that birds do not respond to the basic taste modalities in the same manner as humans does not rule out the possibility that their feeding behaviour is governed by a similar mechanism. Indeed, it is becoming clear that the minor chemical constituents of plants play an important role in determining their acceptability as animal food. If we study these systems in action we may discover not only the key to the development of effective bird repellents but an entirely new concept in the way to prevent damage by pests.

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# Conditioned taste aversion: its role in bird damage control

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## Summary

*The concept of using a repellent to manipulate the feeding activities of depredating birds is an old one. However, systematic investigations of avian feeding behaviour and how it is regulated have not frequently been conducted in support of applications of this concept. Evidence from research on mammals (rodents) indicates that the conditioned aversion is an extremely powerful response that controls feeding on toxic materials, placed in foods intentionally or, occurring in plants as secondary substances. This paper reviews some laboratory and field experiments with economically important avian species indicating that the conditioned aversion is the behavioural response to be exploited in developing avian repellents. Also reviewed are experiments demonstrating that Mesuro<sup>R</sup> is a repellent that produces this response and is an effective repellent in the field.*

## Introduction

It is obvious that the present symposium was assembled because birds damage crops to obtain food. It seems, then, most efficient that in attempting to resolve conflicts between man and birds in agricultural situations we should focus on, and attempt to manipulate, the feeding behaviour of offending avian species. If we can alter this behaviour on a long-term basis, we can solve the problem. Frequently, the manipulation of feeding behaviour is attempted through the use of "repellents" that act through the taste system.

The early literature on repellents has been summarised many times (e.g., Welch 1954, Besser & Welch 1959, Armour 1963, Rogers 1978a). These reviewers give the impression that no repellent has been developed that is consistently effective for use against birds. The reasons for this are complex, but stem principally from the fact that we have tended to be anthropomorphic in the most basic assumption of repellent action. Most humans realise that when offered an array of foods, some of which taste bad, we alter our feeding pattern to consume only those that taste good. This basic human experience has been translated directly to avian populations. The original assumption in repellent development seemed to be that if a potential food (the protected crop) could be made bad-tasting enough, the pest bird would stop eating it. That this has not often been the case is another reason for this symposium.

The preceding paper has presented a discussion of the gustatory capabilities of birds. It is important to understand the avian sense of taste because we continue to emphasise this system in attempts to develop chemical means of dissuading birds from consuming agricultural crops. That birds differ in their taste preferences as individuals, strains, or species has obvious ecological advantages. For example, it permits a population to utilise much more of the food in an environment than would be possible if all avian species competed for a limited group of foods, and it contributes to an adaptive plasticity of food habits, making the invasion of new habitats and utilisation of new foods possible. Variation in response to taste is further compounded by possible seasonal changes in sensitivity and acuity. It is interesting to speculate on whether taste directs or follows the

abrupt changes in feeding pattern of birds that are insectivorous for part of the year and graminivorous for the rest. Taste might also play a role in the intensive feeding before migration.

In this paper I firstly discuss some of my thoughts and research directed at the development of repellents for birds. I then discuss some laboratory experiments that have led us to believe that the conditioned aversion is the response that is most effective in altering avian food habits on a long-term basis, and thus is the approach that should be exploited in the development of repellents. Finally, I will discuss some laboratory, controlled field, and large-scale field tests with Mesurol<sup>R</sup>(\*) which demonstrate that this is indeed the correct approach.

### Conditioned aversions

The necessary behavioural response to a repellent has received little attention in the literature on repellents. On the surface it seems obvious that the required response is a cessation of feeding on the protected food source; the physiological-psychological mechanism to achieve this result is less obvious. Most vertebrates have developed a behavioural mechanism with which to cope with toxic substances in their food. A brief reading of the vast literature concerning the use of toxicants against rats demonstrates this phenomenon.

The major problem in the use of toxicants against commensal rodents is that those animals receiving sublethal doses of the poison refuse to consume any more of the bait (Rzoska 1953). This behavioural response, a problem in lethal control, is exactly the behaviour we are trying to induce with the use of repellents. This adaptive behaviour (bait shyness) has been exhaustively studied as conditioned taste aversion by psychologists. Rozin & Kalat (1971) have summarised much of the literature, principally for the rat, and have described (p. 478) how the rat handles the problem of food selection: "A rat becoming sick at a garbage dump (where he was poisoned) . . . may have eaten a few different foods. He knows it was a food that made him sick and can discount any familiar safe foods. With the capability of forming associations over long delays, he is now likely to associate his illness with the last relevant thing or few things he ate over the last few hours". Thus, the taste of a food that made an animal sick is subsequently avoided; a conditioned aversion is formed.

An additional powerful line of evidence led us to pursue the possibility of using the conditioned aversion in developing avian repellents. This evidence is that plants through evolution have emphasised chemical defences that adversely affect the physiology of their vertebrate predators (Rogers 1978a); they have not frequently used taste stimuli except as cues to toxic events (Alcock 1970).

Though it seems probable that most if not all pest species are capable of learning aversions in the laboratory, the conditions under which this aversion most readily occurs are not necessarily present in crop depredation situations. The pest is required to form an aversion to a familiar food (the crop) in combination with an aversive agent. We might then expect the learning of the aversion to be more difficult in light of the demonstrated importance of novelty in taste aversion learning (Rozin & Kalat 1971). The possible decrease in response because the treated food is familiar and has previously been

\*Use of trade names does not imply endorsement by the U.S. Government.

considered as "safe" might be somewhat ameliorated by the fact that the aversive agent (repellent) would not usually be present in one food item in a vast array. It would be expected to add a novel or unfamiliar taste to a familiar food. A great proportion of crop depredations occur in near-monoculture situations (e.g., corn, rice, large fruit orchards) where, before the onset of the adverse post-ingestional effect, the target species would be expected to have consumed only a very limited number of foods, and possibly only the crop with the repellent material added. Thus, the problem of associating the illness with a particular food would be simplified.

Mammalian species seem to be able to form conditioned aversions most readily to gustatory cues and rely upon other food-related cues (visual, olfactory) to a lesser extent (Rozin & Kalat 1971). Evidence indicates that at least one bird, the bobwhite quail (*Colinus virginianus*), may form aversions more readily to visual than to gustatory cues (Wilcoxon *et al* 1971). Nevertheless, bobwhites, and probably other avian species, were able to utilise gustatory stimuli as cues to adverse post-ingestional effects.

The first questions that concerned us were (1) could a particular pest bird species, the red-winged blackbird (*Agelaius phoeniceus*), form a conditioned aversion to a toxicant-food combination, and (2) how would the effectiveness of the conditioned response compare with that to a material that simply tasted bad and had no toxic properties. At that time we were also interested in discovering whether the candidate repellent, Mesuro<sup>R</sup> (3,5-dimethyl-4-[methylthio] phenol methylcarbamate), depended on simple taste or a conditioning effect for its mode of action.

In an attempt to answer these questions several materials were compared in three, two-choice tests where the palatability of the alternative to the treated food ranged from highly palatable through mildly unpleasant to highly offensive (Rogers 1974). By measuring the time the birds took to transfer feeding to the alternative it was possible to examine the motivating strength of the various repellent stimuli (Table 1). In these tests it was determined that the only materials consistently effective in altering the feeding behaviour were those that confronted the bird with a choice between illness as a penalty for continuing to eat the treated food, and the alternative bad-tasting but toxicologically harmless diet. The data from this experiment demonstrated that red-winged blackbirds

Table 1

*Average number of hours required by male red-winged blackbirds to learn to avoid several repellents.<sup>1</sup> Numbers in parentheses refer to numbers of birds of 18 tested that responded (sucrose octaacetate) or survived (methiocarb, LiCi). NR, no response (from Rogers 1974).*

Choices	Compound		
	SOA	LiCi	Methiocarb
Treated vs. untreated mash	<u>2.8 (18)</u>	<u>2.4 (18)</u>	<u>2.7 (18)</u>
Preferred vs. nonpreferred (corn or rice)	<u>3.2 (18)</u>	6.6 (13)	10.0 (12)
Mash vs. DMA <sup>2</sup> checkerettes	NR (0)	<u>9.1 (12)</u>	<u>11.4 (11)</u>

<sup>1</sup> Means not underlined by the same line are significantly different from each other by Duncan's New Multiple Range Test (P 0.01).

<sup>2</sup> Dimethylanthranilate; toxicologically harmless but highly avoided by red-winged blackbirds.



could form conditioned aversions and supported the very important contention of Alcock (1970) who suggested that, except as signals to toxic or emetic effects, negative gustatory cues from prey are of little significance in determining food preference of wild birds.

This initial experiment led us to examine further the characteristics of Mesuro<sup>R</sup> and the conditioned aversion it produces in pest birds that contact it through their food. The first set of experiments toward this end were conducted in the laboratory (Rogers 1978b) with Mesuro<sup>R</sup> as a model, and were designed to elucidate the time course of development of an aversion, the duration of an aversion once it had been learned, and the relative contribution of the sensory qualities of the food and the aversive agent to the aversion.

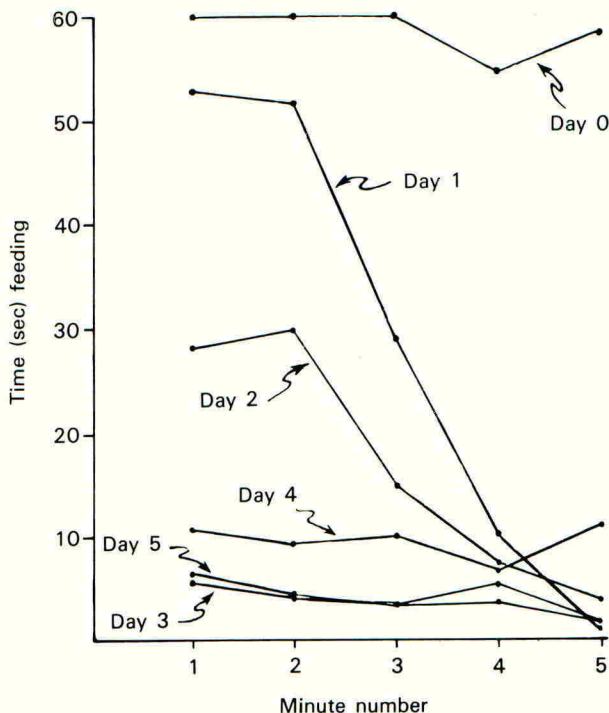


Figure 1. Feeding responses of eight male red-winged blackbirds in each minute of 5-min testing periods on successive days. Day 0 – feeding on untreated food. All other Days feeding on food treated with 0.07% methiocarb (from Rogers 1978b).

The results of this experiment indicated that red-wings cease feeding upon methiocarb-treated food very soon after encountering it, and that relatively few exposures to treated food are necessary to create a conditioned aversion to a food so treated (Fig. 1). The results also demonstrated that under the laboratory conditions present in this experiment, red-winged blackbirds could retain the aversion, without apparent extinction, after a 16 week interval (Fig. 2). The sensory properties of methiocarb also appeared responsible for the aversion in the final series of tests (Table 2). The birds were not reluctant to consume untreated food of the kind previously treated yet refused a new food treated with methiocarb.

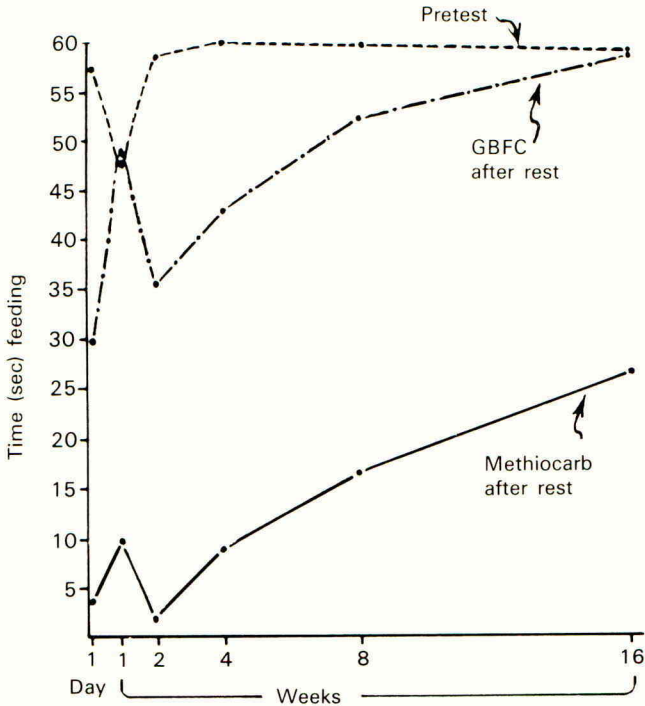


Figure 2. Feeding responses of 6 groups of 9 male red-winged blackbirds at various intervals after formation of a conditioned aversion to 0.07% Mesurol<sup>R</sup>. Top curve represents feeding on untreated food before training. Middle curve represents feeding on untreated food after the rest interval, the day preceding re-testing with Mesurol<sup>R</sup>. Bottom curve represents feeding on treated food after the rest interval (from Rogers 1978b). GBFC – Purina Game Bird Flight Conditioner.

Table 2

*Feeding response in a 1-min exposure of eight male red-winged blackbirds to untreated foods and foods treated with 0.07% methiocarb. The treatments are arranged in order of presentation from top to bottom<sup>1</sup> (from Rogers 1978b).*

Treatment	Time spent feeding (s±SEM)
Pretest untreated GBFC <sup>2</sup>	57.9±2.1*+
First exposure methiocarb in GBFC	59.5±0.5*
Methiocarb in GBFC after training	5.1±3.4
Untreated GBFC	45.5±7.0+
Untreated rice	48.5±7.0*+
First exposure methiocarb in rice	17.4±3.9

<sup>1</sup> All means not marked with the same symbol are significantly different from each other (Duncan's New Multiple Range Test) ( $P = 0.05$ ).

<sup>2</sup> GBFC – Purina Game Flight Conditioner.

In a set of field experiments (Rogers & Linehan 1977) we attempted to identify possible alterations in the feeding behaviour of common grackles (*Quiscalus quiscula*) feeding on newly-planted corn seed treated with Mesuro<sup>R</sup>. To accomplish this we observed grackles feeding in a field, various sections of which had been planted with both treated and untreated corn. Among other things, this experiment demonstrated (Table 3) that grackles did not behave differently towards treated seeds, in terms of the time it took to consume a seed or the proportion of seeds dropped, whereas they did consume fewer treated seeds and did not spend more time in the untreated area. This suggested to us that they avoided feeding on treated seeds and seedlings but were not averse to entering the area where the food source was treated.

Table 3

*Feeding activities of grackles that entered both the treated and untreated sections of the experimental corn seed planting.<sup>a</sup> Number of birds in parentheses (from Rogers & Linehan 1977).*

	Treated	Untreated	Combined
Seconds/row <sup>b</sup>	5.6±0.9	7.1±1.0	6.3±0.8 (47)
Number seeds eaten	15	59	74 (29)
Seconds/seed <sup>b</sup>	29.2±2.8	24.0±7.7	28.1±2.7
Number seeds dropped	3	7	10

<sup>a</sup> 1975 - 24 untreated and 12 rows of seed treated with methiocarb. 1976 - 18 untreated rows and 18 treated rows.

<sup>b</sup> Means±S.E.

Though Mesuro<sup>R</sup> is registered in the United States to protect sprouting corn and ripening tart and sweet cherries from bird damage, the most definitive test of its repellent properties in the field was only recently conducted and the data from this test are just now becoming available. Mott *et al.* (1979 unpublished) conducted a large-scale field test of the efficacy of Mesuro<sup>R</sup> at protecting wine grapes from bird depredations. During September and October 1978, they treated one-half of each of eight commercial vineyards with Mesuro<sup>R</sup> and left the other half as an untreated control. Visual estimates were made of the bird damage to each of five bunches on 50 vines in each half of each vineyard. These resulted in a damage rating of 0.72 in the treated units and 2.57 in the untreated units.

## Conclusion

The extensive literature on rats, experiments with birds reported here and the literature on the chemical defences of plants to herbivores, reviewed in this symposium and elsewhere (Rogers 1978a), lead to the inescapable conclusion that the conditioned aversion mode of action will be emphasised in developing effective taste-acting repellents to protect agricultural crops from birds. About the use and development of such repellents we can say the following:

1. A low level of damage must be expected during the conditioning period of the pest population; 100% protection is not a reasonable expectation.



2. Because of differences between crops, a repellent that is effective at protecting one will not necessarily protect others; physical characteristics of crops may dictate differing rates or techniques of consumption e.g., hulling of topically treated seeds by the depredating species.
3. It is very unlikely that any one repellent will be effective against all pests because of differences in behaviour and physiology of the species involved. It is unreasonable to expect a panacea.
4. All the presently viable vertebrate repellents involve some adverse effects on the physiology of the target species as an important part of their mode of action; it is likely that future repellents will possess similar attributes.
5. Effective repellents are not necessarily bad-tasting; the pest learns to associate the particular taste with an adverse physiological effect.
6. The use of repellents demands a behavioural response from the target animals, the response being an alteration in feeding behaviour.
7. Any repellent is likely to be most effective when adequate alternative foods are available. Conditioned aversion is the mode of action most likely to produce the required alteration of food habits.

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## Food selection by skylarks: the effect of a pesticide on grazing preferences

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### Summary

*Skylarks foraging in sugar beet fields in spring graze the crop seedling cotyledons causing economic damage in some cases. The birds also take weed seeds and beetles from the soil surface and graze weed seedlings. Counts of grazed seedlings, and micro-analysis of bird faeces, both showed that skylarks preferred sugar beet seedlings to the available weed seedlings. However, where crops were treated with aldicarb, a seed furrow granular pesticide, this preference was less apparent. In cage studies, captive skylarks grazed fewer aldicarb-treated seedlings than untreated seedlings. A survey of commercial plantings of sugar beet also showed significantly less grazing on aldicarb-treated than untreated crops.*

### Introduction

In eastern England the grazing of sugar beet seedlings by birds has occurred for many years but has caused greater concern to farmers in the 1970s than hitherto. The incidence of grazing may have increased but changes in crop husbandry have also altered the conspicuousness and potential economic impact of damage to the crop in the early stages of growth (Hull & Jaggard 1971). The damage occurs mainly to seedlings in April and May and consists of the loss of all or part of the cotyledons. The growing point is not usually damaged and the plants survive but the rate of early growth is reduced and considerable reductions in yield can occur (Green 1978a).

Several bird species graze sugar beet seedlings but the most important is the skylark (*Alauda arvensis*) (Dunning 1974, Dunning & Green 1975, Green 1978a). Skylarks are common breeding birds on farmland where they nest on the ground amongst the crops. They are particularly abundant in arable farming areas where cereal growing predominates (Williamson 1967, Green 1978a). On arable farmland their food includes grain, weed seeds, arthropods (particularly beetles) and the leaves and cotyledons of weed and crop seedlings (Hammond 1912, Green 1978b).

In April and May, when damage to sugar beet seedlings occurs, the skylark population to be found on any farm will consist of locally breeding adults. The birds are not exclusively territorial and tend to forage where food is most plentiful (Green 1978a,b). A detailed study of the factors affecting the abundance and diet of skylarks on sugar beet fields will be published elsewhere, but the results of this study are summarised here as a background to the subject of the present paper.

Densities of foraging skylarks on fields of seedling sugar beet are very variable and are positively correlated with the density of palatable seedlings of both weeds and crop; these form the bulk of the food on most fields. Beetles and weed seeds, taken from the soil surface, can also be important foods where they are abundant. They are preferred to

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seedling cotyledons and tend to replace these in the diet as their density increases. In particular, on fields with high densities of weed seeds in the soil, skylarks graze a smaller proportion of the seedlings than on fields where seeds are scarce. As a result, the rate at which individual skylarks graze sugar beet seedlings declines as the density of weed seeds increases. However, since the densities of seeds and seedlings are strongly intercorrelated, and since birds aggregate where seedlings are most plentiful, the effect of seed and seedling density on the total grazing rate is complex. Damage to the crop may be least severe where weed seeds and palatable seedlings are *either* very rare or very common. In the first case each bird is grazing at a high rate but bird density is low since the total food supply on the field is small. In the second case the density of birds is high but they are feeding mainly on seeds rather than seedlings. The most severe damage to the crop might be expected at intermediate densities of these foods.

Cotyledons of weed seedlings are at least as important in the diet as those of sugar beet. The different weed species are not grazed in proportion to their abundance and the preferences which exist are consistent from field to field. Preference rankings are related to the nitrogen and phosphorus content of the seedlings; those species with the highest concentrations being preferred. Hence, skylarks may, by grazing selectively, enhance their intake of certain nutrients, perhaps protein. Similar selective feeding is recorded in other herbivorous birds (Moss 1972, Mills & Mark 1977, Summers & Jones 1976). The possibility that the presence of aversive secondary substances in certain seedling species influenced grazing preference was not investigated but there was considerable variation which was not accounted for by the concentrations of measured nutrients. Furthermore, studies of insect food selection demonstrate the general importance of these substances (Bernays & Chapman 1977).

Consideration of three factors which might affect the response of skylarks to sugar beet seedlings, (i) the abundance of seeds as preferred, alternative food, (ii) the nutrient content and (iii) the presence of secondary substances, suggests ways in which the birds' tendency to graze sugar beet seedlings might be artificially reduced. Firstly, herbicides might be used to regulate supplies of weed seeds and seedlings and thus affect damage. However, as we have seen, the effects of weed abundance act in opposite directions on the density of skylarks and their predilection for seedlings so the results of such changes would be difficult to predict. Secondly, the nutritional value of seedlings might be changed by using particular varieties or by modifying fertiliser application. Summers & Jones (1976) found that varieties of pear trees whose buds had the lowest nitrogen content suffered least from the attacks of bullfinches whilst Miller (1968) and Owen (1975) showed that red grouse and geese grazed selectively on plots of their food plants which had been given supplementary fertiliser. Thirdly, the levels of aversive substances in sugar beet seedlings might be increased by selective breeding or by supplying exogenous deterrent chemicals. Some wild plant populations are known to have genetic polymorphisms for chemical deterrents (Daday 1954) and sugar beet might have such materials whose concentration could be increased under selection. Artificial repellents may reduce plant palatability but, if applied as surface treatments, have the disadvantage that they can be washed away. A more satisfactory type of artificial deterrent would be taken up by the plant and either be aversive to grazing animals in itself or stimulate the production of aversive substances by the plant. Carbamates, particularly methiocarb, have been used as surface repellents against birds on a variety of crops (Guarino 1972, Porter 1977). In this paper I present



evidence that a dithiocarbamate pesticide, acting systemically on sugar beet seedlings, reduces their palatability to skylarks. The results are divided into three sections, the first deals with the grazing preferences of wild skylarks foraging in sugar beet fields, the second with feeding trials with captive skylarks, and the third with a survey of levels of grazing damage occurring to commercial crops of sugar beet.

## 1. The effect of aldicarb on the palatability of sugar beet seedlings to wild skylarks

### Methods

Nine sugar beet fields sown in late March – early April 1978 in Cambridgeshire and West Suffolk were studied. Four of the fields were treated at sowing with a granular formulation of aldicarb (Temik 10G) in the seed furrow at rates within the manufacturer's recommended range (0.5–1.0 kg a.i. ha<sup>-1</sup>). The aldicarb, buried in the seed furrow, protects the germinating seed from soil invertebrates; it is also absorbed by the young seedlings and kills aphids which feed on the plant for several weeks after emergence. The other five fields received no seed furrow treatment. All the fields, which were on five widely separated farms, received a variety of herbicide and fertiliser treatments.

Birds were counted and skylark faeces collected regularly throughout the cotyledon stage of the beet seedlings. Mean densities were calculated for each bird species for each field and the diet of skylarks determined by micro-analysis of faecal pellets. The species composition of the seedling cotyledons eaten was estimated by identifying species from the cell morphology of epidermal fragments in the faeces and measuring the contribution made by each to the total area of seedling epidermal fragments. Full details of these methods can be found elsewhere (Green 1978b).

At the end of the cotyledon stage, 13–21 days after emergence, densities of crop and weed seedlings, and the levels of grazing on them, were estimated. Sugar beet seedlings were counted in 30 lengths of row, each of 10 m and weed seedlings in 30 quadrats measuring 0.1m<sup>2</sup>. Sampling was done by firstly pacing out a regular grid of 30 points on the field; from each point a stick was then thrown at random to determine the precise position for the count. Each seedling was scored according to the severity of grazing as follows;

- 0 no damage
- 1 ~ 25% of cotyledon area missing
- 2 ~ 50% of cotyledon area missing
- 3 ~ 75% of cotyledon area missing
- 4 ~ 100% of cotyledon area missing

Red-legged partridges (*Alectoris rufa*) and woodpigeons (*Columba palumbus*) were the only grazing birds, other than skylarks, present on sugar beet fields and their combined densities were low (mean 0.09: range 0–0.47 birds ha<sup>-1</sup>) compared with the density of skylarks (mean 1.06: range 0.52–3.42 birds ha<sup>-1</sup>). Therefore, it is assumed that most of the observed grazing was due to skylarks. Furthermore, enclosure on these, and other fields, showed that grazing by animals other than birds was relatively unimportant (Dunning & Green 1975).

## Results

Seedlings of four weed species commonly grazed by skylarks were present on the fields. The relative preference of skylarks for sugar beet seedlings compared with these palatable weed seedlings was calculated by two methods.

### (a) Faecal analysis

The mean area of cotyledon epidermis of each seedling species, as a proportion of the total area of epidermis of all the species under consideration,  $f$ , was obtained for each field. The relative risk of sugar beet seedlings being grazed, compared with the palatable weed seedlings, was calculated as:

$$RR_1 = \frac{\frac{f_1}{d_1}}{\frac{f_1}{d_1} + \frac{f_2}{d_2} + \frac{f_3}{d_3} + \frac{f_4}{d_4}}$$

where  $RR$  is relative risk and  $d$  the density by dry weight of a particular seedling species. The subscripts refer to: (1) sugar beet (2) *Polygonum aviculare* (3) *Polygonum convolvulus* (4) *Atriplex patula* and *Chenopodium album*. The results for the last two species had to be combined because the remains of epidermis in the birds' faeces could not be separately identified.

### (b) Counts of grazing intensity

The relative risk of grazing for sugar beet seedlings was calculated as:

$$RR_1 = \frac{p_1}{p_1 + p_2 + p_3 + p_4}$$

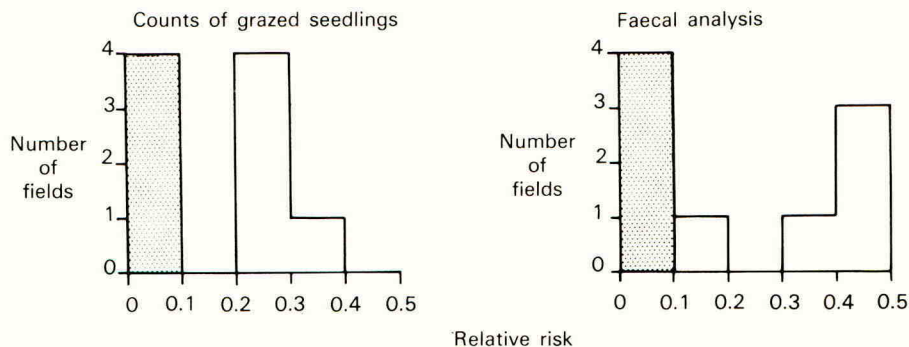


Figure 1. Relative risk of grazing by skylarks for sugar beet seedlings relative to palatable weed seedlings. Numbers of aldicarb-treated (stippled) and untreated fields with different values of relative grazing risk for sugar beet seedlings (see text), assessed by (A) counts of grazed seedlings (B) analysis of skylark faeces.

where for each seedling species  $p$  is the proportion of the total cotyledon area removed. Subscripts refer to species as before. These formulae for relative risk follow those used by Goss-Custard (1977 Appendix I).

Relative risk values calculated for each field are shown in Fig. 1. The relative risk of grazing for sugar beet seedlings, compared with palatable weed seedlings differed significantly (Mann Whitney U test  $P < 0.05$ ) between aldicarb-treated and untreated fields, being lower on the treated fields. The preference ranking among the weed species was not affected by aldicarb treatment. I conclude that the palatability of sugar beet seedlings was reduced on the aldicarb-treated fields.

Because of this difference in palatability the proportion of the cotyledon area removed by grazing was significantly less on aldicarb-treated than untreated fields (mean 2.4% range 0.2–4.0% cf. mean 25.0% range 12.9–51.3% Mann Whitney U test  $P \leq 0.05$ ). Mean skylark densities on treated and untreated fields were not significantly different.

## 2. The effect of aldicarb on the palatability of sugar beet seedlings to captive skylarks

### Methods

Six male skylarks were trapped and confined in groups of three in two outdoor aviaries. Birds were fed on turkey pellets, with a vitamin and mineral supplement, and had access to *ad lib.* supplies of this food and to water throughout the study. Fifteen days after capture each group was presented with three trays of newly-emerged sugar beet seedlings; one group receiving seedlings treated with aldicarb, the other, untreated seedlings. Ten days later fresh trays of seedlings were presented, the treatments being reversed. This exposure of the birds to treated and untreated seedlings was intended to give them experience of both types prior to the commencement of the main experiment.

The birds were then caged individually in outdoor flights and given a single tray of seedlings for five days followed by a fresh tray for a further five days. Three birds received untreated seedlings for the first five-day period and aldicarb-treated plants for the second, while for the others the treatments were given in reverse order. Birds from the two original groups were allocated to the different experimental regimes at random. At the end of each of the five-day periods the trays were removed and the numbers of grazed and ungrazed seedlings counted.

Seedlings for the experiments were grown in  $40 \times 21 \times 5$  cm polystyrene trays containing 2 kg of a soil-compost mixture consisting of sterilised loam, peat and sand in the ratio 7:3:2 with John Innes base.

Treatments were prepared by thoroughly mixing Temik 10G with air-dry soil at the rate of 10 ppm a.i. before the soil was placed in trays. After sowing, trays were watered and enclosed in polythene; being left to germinate without further attention. When placed in the aviaries the trays contained an average of 61 seedlings.

### Results

Table 1 shows the proportions of treated and untreated seedlings grazed by individual skylarks. In all cases the birds grazed a larger proportion of untreated than treated seedlings (Wilcoxon matched pairs test  $p < 0.05$ ). I conclude that captive skylarks, with



Table 1

*Proportion of aldicarb-treated and untreated seedlings grazed in five days by each of six captive skylarks.*

Order of presentation of treatments	% Seedlings grazed	
	Untreated	Aldicarb-treated
Untreated first	38.2	1.6
Untreated first	92.1	1.7
Untreated first	20.7	0
Aldicarb first	19.6	11.8
Aldicarb first	21.3	7.4
Aldicarb first	7.5	2.7

continuous access to alternative food, are less likely to eat aldicarb-treated sugar beet seedlings than untreated control plants.

### 3. Grazing damage to aldicarb-treated and untreated sugar beet crops

#### Methods

Observations were made in 1976 on sugar beet fields situated throughout eastern England and the West Midlands. After drilling, but before germination, 10 sample lengths of crop row, each measuring 10 m, were selected at random and marked with canes. The fields were revisited at the end of the cotyledon stage when the seedlings in the sample lengths were counted and scored for grazing damage by the method given in section I. The proportion of the total cotyledon area removed by grazing was calculated for each field.

#### Results

Table 2 shows the numbers of fields with different levels of grazing damage for aldicarb-treated fields and those with no seed furrow pesticide treatment. The fields received a wide variety of herbicide and fertiliser treatments and were on a range of soil types. The 17 fields treated with seed furrow aldicarb (Temik 10G at 0.5–1.0 kg a.i. ha<sup>-1</sup>) suffered significantly less grazing damage than untreated fields (Fisher exact probability test  $p = 0.004$ ). However, within treated fields there was no correlation between damage intensity and the rate of application of the pesticide.

Table 2

*Grazing of sugar beet cotyledons in relation to seed furrow aldicarb treatments*

	Untreated	Aldicarb
number of fields with:		
0–5% cotyledon area grazed	33	16
6–10% cotyledon area grazed	9	1
> 10% cotyledon area grazed	17	0
mean % area grazed	7.8	2.1
range % area grazed	0–44	0–6

## Discussion

Grazing pressure by skylarks on sugar beet seedlings, compared with that on palatable weed seedlings, was reduced on fields treated with aldicarb in the seed furrow and this was apparent both when the effect was measured directly by scoring the damage, and by analysis of the species composition of seedlings grazed. Since the order of preference for seedlings, other than those of sugar beet, was relatively constant from field to field and unaffected by aldicarb treatment, this result indicates that the treatment reduced the palatability of the crop but not the weed seedlings. The specificity of this effect might be due to species differences in the uptake or metabolism of aldicarb or, more probably, to the fact that it is only applied close to the beet seedlings. Most weed seedlings grew between the crop rows, which were 50 cm apart, and therefore weeds were probably exposed to a much lower concentration of aldicarb around their roots than the sugar beet.

The reduction in grazing damage on the aldicarb-treated fields was not due to the birds moving to feed on other fields or being killed by the pesticide since there was no significant reduction in skylark density. A reduced rate of grazing on sugar beet by each bird, rather than lower bird numbers, seems to explain the results best. Lethal or sub-lethal effects of aldicarb on skylarks were not examined and are not excluded by this study; however, such effects are not required in order to explain the reduction in crop damage observed (P. J. Bunyan pers. comm.).

The survey of grazing damage on a large sample of fields confirmed that aldicarb treated crops suffered less damage than those not treated with a seed furrow pesticide. It might be that fields selected by growers for aldicarb treatment differed from untreated fields in some other way which resulted in different damage levels. This argument seems unlikely to be valid since aldicarb was in widespread use in a large proportion of fields in 1976. The treated fields in the survey were not aggregated in a particular geographical area or on particular soil types. Similarly, the treated and untreated fields used for the study of grazing preferences were fairly well matched for soil type, weed flora and general environment.

The feeding trials with captive skylarks confirm that these birds tend to avoid feeding on aldicarb-treated sugar beet seedlings. The treated and untreated seedlings were not obviously different in appearance and it seems likely that the birds responded to the taste of the cotyledons. The concentration of aldicarb used in these trials was chosen to be similar to that around the roots of seedlings under field conditions but the extent of diffusion of aldicarb in soil has not been sufficiently studied to know whether the correspondence was close.

The tendency of skylarks to graze sugar beet seedlings, in addition to being affected by the availability of preferred foods (Green 1978a), is altered by treatment with the dithiocarbamate pesticide aldicarb. Since this pesticide is buried in the soil, any effect on the palatability of the seedling cotyledons must be by a systemic action. Given the sporadic and unpredictable occurrence of economically significant damage by grazing birds, it is unlikely that prophylactic application of present formulations of aldicarb to sugar beet would repay the high cost of treatment. However, the mode of action, particularly the possibility of systemic effects, of this, and other carbamate compounds, in repelling birds, seems worthy of further investigation.

## Acknowledgements

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## Plant secondary compounds as a chemical defence

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### *Summary*

*Chemicals produced by plants are now believed to play a vital rôle in their interaction with other organisms. This interaction is of interest because plant chemicals (a) include a wide range of biodegradable pesticides (e.g. fungicides, insecticides) which may be exploited in agricultural practice, and (b) largely determine the attractiveness or otherwise of a potential food plant to a predator.*

### Primary and secondary plant chemicals

The biochemical reactions which support life are fundamentally the same in all living organisms, and the chemical compounds which participate in those reactions are universally distributed and known as PRIMARY COMPOUNDS. Examples of primary compounds are simple sugars, protein amino acids, simple fatty acids and the common purine and pyrimidine bases. Also included in the definition of primary compounds are those chemicals which participate in some vital, specialised function, such as photosynthesis in plants and cell wall synthesis in bacteria. SECONDARY COMPOUNDS, (SCs), in contrast, are defined as those having no obvious rôle to play in life-supporting biochemistry. The greatest variety of types of SC are found in plants and micro-organisms, where a particular compound is usually of restricted distribution, i.e. it is confined to a closely related group of species and is absent from others. Modern techniques in chemistry have simplified the extraction and identification of novel SCs and hundreds of newly discovered structures are reported each year. It is less easy to explain why they occur at all, and in such amazing diversity. The competition between plants for light and nutrients is such that it is inconceivable that any species which squandered its resources in synthesising compounds for no purpose would survive the evolutionary rat-race. A possible explanation is that SCs confer on the plant some strategic advantage, e.g., by acting as a deterrent to pathogenic micro-organisms, phytophagous insects, grazing mammals and competing plant species, or alternatively by attracting desirable organisms, such as pollinating insects.

A wide range of SC types have now been isolated and demonstrated to play a rôle in plant chemical ecology, e.g., alkaloids, flavonoids, phenolics, terpenes, non-protein amino acids, polyacetylenes, glucosinolates, lectins, etc. However, it is not possible to predict from the structure of any particular SC exactly what its rôle will be. Many different kinds of SC may have similar effects, e.g. certain tannins, alkaloids, lectins, flavonoids, terpenoids and non-protein amino acids have been shown to be insect deterrents (Harborne 1977). A particular compound may, at the same time, be repellent to one organism and attractive to another. The mustard oil, allyl isothiocyanate, released from cabbage is fungitoxic but attracts the cabbage root fly *Delia brassicae* to its host plant (Finch 1978). A compound may also be deterrent to several different kinds of predator.

The non-protein amino acid canavanine, which occurs in some legumes, is toxic to insects, mammals and to other plants (Bell 1978). It is observed that most plants only accumulate one or two SCs at high concentration, which probably fulfil most of the requirements of chemical strategy. Presumably no species can afford the metabolic cost of producing a variety of defensive compounds.

### Chemical "struggle" in evolution

The rise of the vascular plants began 400 million years ago and during their early evolution micro-organisms and insects were the main predators. Mammals, and particularly man, are a relatively recent menace (see Table 1). For most classes of plant SC, increasing structural complexity parallels evolutionary advancement, e.g. the flavonoids increase in both number and type from mosses and liverworts through ferns and gymnosperms to angiosperms (Swain 1975). This is now believed to be the result of a continuous struggle between plants and other organisms. As a chance mutation in a plant enabled it to synthesise a more effective deterrent to, e.g. an insect predator, so that species increased in number relative to other species with less effective deterrents. The result of this success, however, was an increased likelihood that some predator would acquire resistance to that deterrent. Expansion of the plant group was thus checked until further chemical "inventiveness" allowed it to expand again (Cronquist 1977). Thus, as evolution progressed, there was selection for increasing complexity and variety in plant SCs, i.e. even more effective antibiotics, insecticides, herbicides, pollinator attractants, etc.

Table 1

#### *Summary of Plant-Animal Co-evolution*

Million years BP	Plants	Animals
0.01	Cultivated plants	
2.5		Origin of man.
135	Woody angiosperms, grasses and pines.	Rise of mammals. End of giant reptiles.
180	Origin of angiosperms. End of seed ferns.	Birds and higher insects.
325	Seed ferns, Gymnosperms.	Reptiles, insects.
400	Rise of vascular plants, inc. ferns.	Fish.
600	Marine algae.	Marine invertebrates.
3500	Bacteria, algae.	
4500	Age of oldest rocks.	

(Adapted from Swain 1974)

### Avoidance of self-poisoning

Any SC produced by a plant for defence must be non-toxic to the species in which it accumulates. Several solutions to this problem are evident. A common device is to store the toxin in a harmless form, often as a glycoside. The resistance of young *Sorghum bicolor* to attack by the locust *Locusta migratoria* is partly due to the HCN produced when the leaves are bitten (Fig. 1). The cyanogenic glycoside dhurrin, harmless in itself, then comes into contact with an enzyme normally stored in a different part of the cell, and cyanide is released (Woodhead & Bernays 1977).

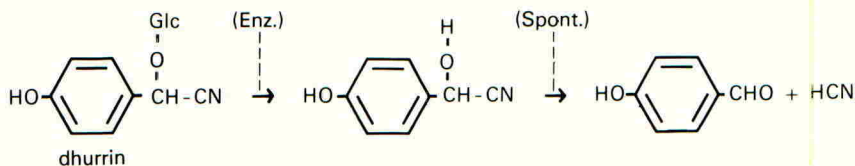


Figure 1. Release of HCN from dhurrin in *Sorghum bicolor*

Similarly, (Fig. 2) the phytotoxin juglone accumulates in the leaves of the black walnut, *Juglans nigra* as a harmless glycoside. This is leached from the leaves and breaks down in the soil where its product inhibits the growth of many plant species (Bode 1958).

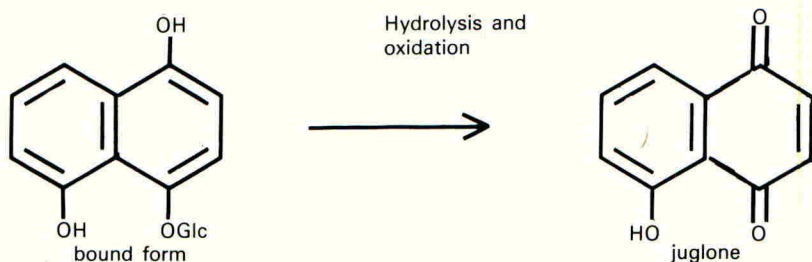


Figure 2. Release of juglone from bound form leached from *Juglans nigra*.

An alternative strategy is for the enzymes of primary metabolism in a plant to be resistant to the defensive SC which it produces. Azetidine-2-carboxylic acid, a lower homologue of the protein amino acid proline, occurs in Lily-of-the-Valley (*Convallaria majalis*), and is toxic to many plants and animals. The protein-synthesising system of *Convallaria* can distinguish between azetidine-2-carboxylic acid and proline (Fig. 3) but those of susceptible species cannot and, as a result, produce defective protein (Fowden 1963).

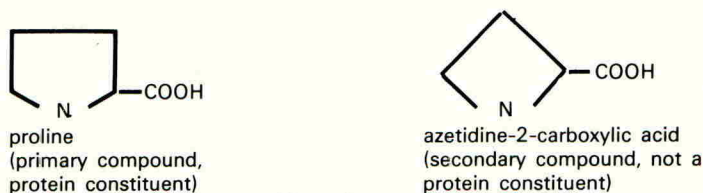


Figure 3



### Variety in chemical strategy

It is in the interest of the plant to produce no more of any SC than is necessary. Many plant SCs, particularly phenolics, confer resistance to fungal infection, but a particularly interesting (and heterogeneous) group of compounds known as phytoalexins are only formed when the plant is directly under attack. Thus these are only found in living cells, and are confined to the tissue colonised by the fungus and its immediate neighbourhood. Each plant family produces its own characteristic type of phytoalexin molecule (Fig. 4), usually structurally related to other SCs characteristic of that family (Harborne & Ingham 1978).

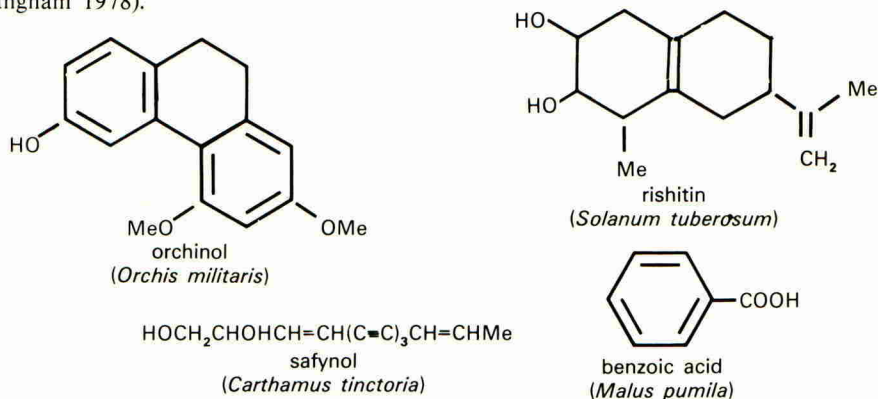


Figure 4. Some phytoalexins of higher plants.

The metamorphosis of insects from larva to adult is controlled by hormones. Some plants, mainly ferns and gymnosperms, synthesise massive amounts of these hormones which interfere with the development of insect predators. Originally, half-a-ton of silkworms was processed to yield 25 mg of insect moulting hormone: this proved to be a steroid,  $\alpha$ -ecdysone, together with lesser amounts of the closely related  $\beta$ -ecdysone (Karlson *et al.* 1965). Chemists were then amazed to find high levels of  $\beta$ -ecdysone in the Yew, *Taxus baccata*, where only 25 g of dried leaf was sufficient to yield 25 mg  $\beta$ -ecdysone, and in the common fern *Polypodium vulgare*, where 2.5 g of rhizomes sufficed. Insects can, however, degrade these natural hormones. Many plants have now been found to synthesise structural analogues (see Fig. 5) which are less easily degraded

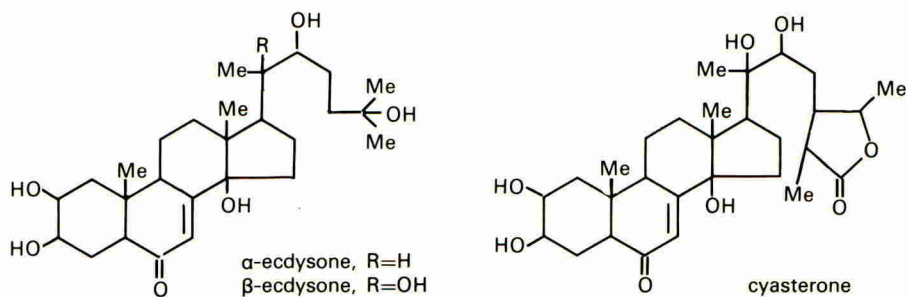


Figure 5. Insect moulting hormones and a phytoecdysone from *Cycas*.

and therefore effective at far lower concentration. Over 30 such phytoecdysones have been reported (Harborne 1977). This brilliant strategy for dealing with insect pests was "invented" by plants tens of millions of years ago (Williams 1972).

### Complex interactions

Since plants have been "experimenting" with SCs for millions of years, it is not surprising that the chemical interactions between organisms are often complex. The successful weeds groundsel (*Senecio vulgaris*) and ragwort (*S. jacobaea*) are protected from mammals and most insects by toxic alkaloids, but caterpillars of the tiger moth (*Arctia caja*) and the cinnabar moth (*Tyria jacobaeae*) feed with impunity on both weeds and carry out their whole life cycle on these two plants. Both the caterpillars and the adult moths sequester the alkaloids in specialised compartments: these then serve to protect the insects from attack by birds (Rothschild 1972). Similarly, the toxic cardiac glycosides of the milkweed (*Asclepias curassavica*) are sequestered by the caterpillars of butterflies, such as the monarch (*Danaus plexippus*), which live on the plant and these toxins persist in the adult, which is then protected from predation by the blue jay. The bright coloration of the butterfly serves as a warning to the birds, which then avoid similarly coloured butterflies whether or not they contain toxins (Roeske *et al.* 1976).

Most wild legumes contain SCs which are toxic to herbivores, e.g. seeds of many species of the Papilionoideae contain canavanine (Fig. 6), a non-protein amino acid toxic to a wide range of organisms, including most insects. Seeds of *Dioclea megacarpa* are the exclusive food of the bruchid beetle *Caryedes brasiliensis*, although they contain 8% canavanine. This bruchid has adapted its metabolism to avoid the toxic effects of canavanine, which it is alleged to break down and use as food (Rosenthal *et al.* 1976). A recent study of Central American legumes has revealed that most species are the exclusive hosts of one or two bruchid species, each bruchid having overcome the defences of its host, but no others (Janzen 1978).

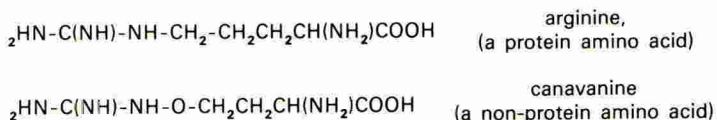


Figure 6. Canavanine, a structural analogue of arginine.

### The anomalous position of crops

In natural circumstances populations of living organisms remain fairly constant as a result of balanced ecological pressures, including chemical pressure. One instance of unnatural circumstances is the growth by man of crops on a large scale. Cultivated plants have been selected over c. 10 000 years for high yield and low toxicity to mammals, i.e. man and his domestic animals. Thus those strains were selected in which biosynthetic resources were diverted away from protective SCs into primary storage compounds, such as starch. As a result of continuous selection, our main food crops have lost the chemical defences still to be found in their wild relatives. For example, seeds of the common vetch (*Vicia sativa*) are toxic to mammals because they contain a non-protein amino acid,  $\beta$ -cyanoalanine; this is absent from the broad bean (*V. faba*) (Bell 1972). The risk to crops is increased by the practice of large-scale mono-culture, which encourages the proliferation of predators. This

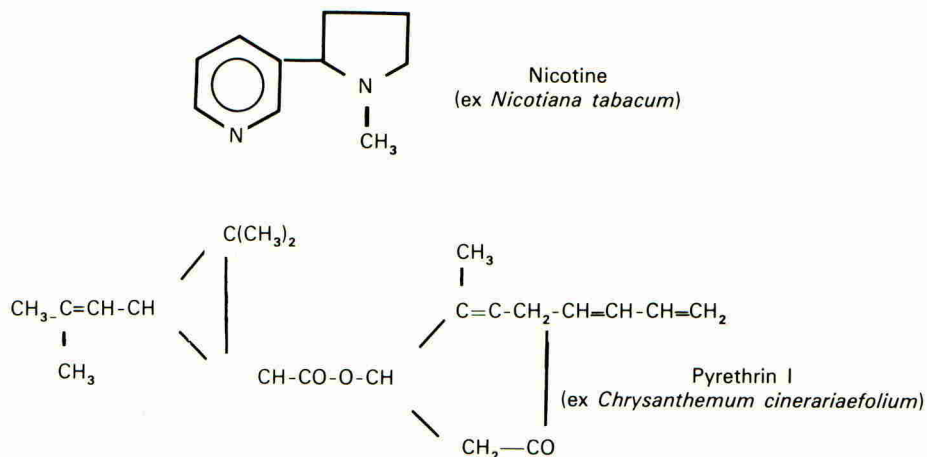


Figure 7. Two insecticides of natural origin.

has resulted in the present feverish attempts by human chemists to devise protective chemicals to replace those lost. Apparent success has sometimes been marred by unwanted side-effects: e.g. dieldrin proved toxic to a far wider range of organisms than those for which it was intended, and, being non-biodegradable, accumulated in soil causing further ecological disturbance.

### The future

Plant defensive compounds, which are the result of millions of years "development", are biodegradable and may be limited and specific in their effects. They are thus a potential source of pesticides which might be exploited by man to protect cultivated species without the undesirable side-effects of synthetic chemicals. This is feasible where the SC accumulates at high concentration, e.g. a West African legume (*Griffonia simplicifolia*) contains 14% dry wt of the non-protein amino acid 5-hydroxytryptophan in its seeds (Fellows & Bell 1970). Examples of plant SCs already successfully exploited commercially as insecticides include rotenone (from *Derris* spp.), pyrethrins (from *Chrysanthemum* spp.) and nicotine (from *Nicotiana* spp.) (Fig. 7). Rotenone and pyrethrin are harmless to mammals (Hartley & West 1969). The exploitation of plant SCs by man for agricultural purposes is not new. Certain *Tagetes* spp. release a sulphur-containing thiophene (Fig. 8) into the soil which kills nematodes up to a radius of 3 ft. *Tagetes* flowers have been identified on vase paintings from pre-Inca people of South America who held the plants sacred to the god of agriculture, since they enabled them to grow such crops as potatoes, maize and beans continuously on the same ground for centuries (Wynne Hatfield 1969).

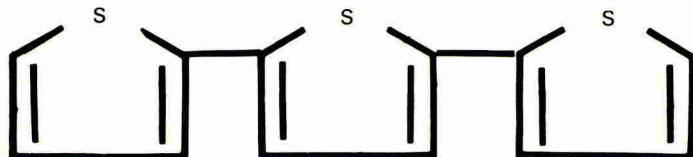


Figure 8. Terthienyl, an anti-nematode compound released from the roots of some *Tagetes* spp.



Although crops have been selected to be low in anti-mammal SCs at harvest, many other SCs remain. Both primary and secondary compounds are known to influence the selection of crop plants as food by predators, both as phagostimulants and deterrents. The acceptability of *Brassica* spp. to the cabbage root fly (*Delia brassicae*) depends on the level of volatile isothiocyanates released (Finch 1978). The Colorado beetle (*Leptinotarsa decemlineata*) responds to the "complete" odour of fully grown potato plants, i.e. all volatiles must be present and in the correct proportions; none of the individual component volatiles alone is attractive (Visser & Avé 1978). Biochemical factors are certainly involved in the selection of food by birds. A better understanding of this aspect of bird predation, largely neglected since ornithologists and chemists seldom collaborate, could prove particularly useful in the selection of resistant strains or in the development of decoy food to lure birds away from crops during periods of maximum vulnerability. Although this approach is unlikely to yield overnight any miracle answer to the problem of bird pests it is free of the environmental hazards attendant on the use of chemical pesticides. The biochemical basis of bird resistance in *Sorghum* strains has been investigated and claimed to be correlated with tannin content, but this is disputed (Perumal & Subramaniam 1973).

Chemical ecology as a scientific discipline owes its existence to an awareness by biologists that chemical factors are important in ecology and the ability of chemists, using modern analytical techniques, to rapidly isolate and identify compounds of interest. While the intrinsic fascination of the subject guarantees its development, the main stimulus has to be the certainty of future economic benefit.

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## Discussion

*O'Connor:* I should like to ask Dr Fellows about an alternative explanation for that gradient in cyanogenesis that she referred to. If you get a parallel with January temperatures, is there not a possibility that if the plants growing in the North-East had a high content of cyanogenic chemical then the release of HCN, and consequent self-poisoning, might be brought about by frost damage?

*Fellows:* This is not actually my work so I cannot really comment, but you raise an interesting point and I agree that it is a possibility. Selection by slugs and snails is not 100% and there must be other factors involved.

*Higgins:* I should like to ask Dr Rogers what methods of bird damage control – chemical, acoustical or visual – are used by growers in the USA and what measure of success is achieved.

*Rogers:* Methiocarb is used fairly extensively on sprouting corn and is registered for use on sour and sweet cherries. Avitrol (4-amino-pyridine), with which some of you may be familiar, is used as a bait in which one in a 100 particles is treated with the toxin. The bait is applied in swathes from the air to fields of sunflower and sweetcorn. It does kill birds but before they die, they go through a mad flight, emitting distress calls and this causes the rest of the flock to leave the fields. In addition to these chemical means there is the usual run of netting, carbide and propane exploders and then farmers own techniques including scarecrows, tin cans or what-have-you.

*Higgins:* The applied nature of the "art" is very similar to that in Europe and there is room for much improvement. Can I ask if anything is used deliberately to cause bird deaths? This would not appear to be allowed under the EEC and UK regulations; is the use of poisons legal in the USA?

*Rogers:* The use of avitrol is allowed in the USA because it kills only a small proportion of the flock and the behaviour of affected birds reinforces the playing of alarm and distress calls. Also I forgot to mention the use of strychnine baits and Rid-a-Bird perches; these contain a contact poison, which is absorbed through the bird's feet, and they are registered for indoor use in warehouses against sparrows and pigeons.

*Bunyan:* Could Dr Rogers tell us something about levels of methiocarb required to produce conditioned aversion; is there a no effect level and what sort of residues are found on treated crops?

*Rogers:* I am certain there is a no effect level but I have never done a dose/response kind of experiment. In the laboratory I have used 0.07% technical methiocarb but in the field a 75% wettable powder is used at a rate of 2 lb a.i./acre. I believe the residue tolerance level is set at 0.1 ppm with a minimum interval of seven days between last application and harvest. A maximum of three applications per season is allowed. Many of the treated cherries go for processing so there is not that much of a problem concerning the acceptability of treated cherries to the consumer but I have heard that some growers are increasing the pre-harvest interval because of the cosmetic aspects of residues.

*Drent:* Dr Green showed us that damage to the sugarbeet crop is greatest at intermediate weed densities and he suggested a bell-shaped damage function in relation to seed density. My question is, can you work out the loss of yield a farmer can accept, from allowing weeds in his field which, as I understand, would lessen damage by skylarks and thus have the same effects as treating with aldicarb?



*Green:* At the moment it would be uneconomic to use aldicarb to prevent skylark damage because we cannot predict where damage will occur and prophylactic treatment of all fields would be very expensive. I do not know whether one would get an economic return by modifying herbicide treatments; we would need a lot more data about weed competition with the crop before we could work that out.

*Haskell:* What would happen if you saturated the ground with artificial weed seeds?

*Green:* My work suggests you would get a lot of birds in the fields but little damage to beet. Perhaps another way of achieving much the same effect would be to use a herbicide that prevented seeds from germinating, thus preventing the natural reduction in seed density. On another point; I have some indication that the palatability of aldicarb-treated seedlings varies with age but as yet I have no hard data. In cage tests skylarks would eat the germinating seedlings as they broke the soil surface but not when they were fully emerged, and I wonder if this has something to do with the rate of uptake of aldicarb, which must be dependent on the development of the root system and therefore takes a little time.

*Bunyan:* That seems fair comment. In our experimental work aldicarb residues were found to build up to a maximum but we also found aldicarb to be extremely mobile in the soil, and weeds, both in and out of the row, contained residues similar to those in sugarbeet seedlings. We also detected aldicarb residues in skylarks up to 60 days after seedling emergence.

*Stanley:* Information presented at Zurich last summer indicated that the mobility of aldicarb varies greatly with soil type and moisture level so whether you get residues restricted to the row would depend very much on conditions.

*Dunning:* Aldicarb is used commercially on about 33% on the English beet crop (200 000 ha) and other carbamates on a further 17%. Thus 50% is treated, principally against nematodes, soil insects and seedling foliage pests. The decrease of skylark grazing is thus a bonus but it is not clear whether deliberate application to obtain this effect would be an "approved" treatment. Beet are grown on 20 in. rows; the aldicarb is placed in the seed furrow (0.5-1 kg a.i./ha) and herbicides applied to the soil surface in a 7 in. band over the row. Weed seedlings grow between the rows and are later removed by tractor hoeing; we are trying to discourage the commercial trend to treat the whole soil area with herbicides.

*Muir:* Our work at East Malling Research Station on chemical repellents is done with captive bullfinches and we have found that primary taste materials were not particularly repellent, but substances causing skin irritations were much more effective. Anthraquinone, dithiocarbamates, organo-tin compounds and a number of fungicides that have been reported to cause skin sensitisation, all show some evidence of a repellent effect and it is an area where more research could usefully be done.

*Cuthbert:* With reference to Mr Wright's remark about the archaic use of manure mixtures as repellents, I should like to draw attention to the modern practice of applying slurry to pastures which, it has been suggested, appears to deter grazing by geese. These observations are purely subjective but I would be interested to know if anyone else has views on this practice.

*Brough:* I am not able to comment on the repellency of slurry to geese but I do know that the application of slurry attracts gulls which are believed to feed on invertebrates flooded out of the soil rather than any components of the slurry itself.

*Milne:* I would agree with John Cuthbert that slurry does seem to deter geese.

*Drent:* In Holland we have a high rainfall and applications of slurry may deter barnacle and brent geese for three or four days but certainly not more.

*Stanley:* So often chemical repellents are evaluated in trials involving a choice, whereas under normal conditions, when whole fields are treated, no choice will exist. Can this situation be improved?

*Rogers:* I think the answer is unquestionably "yes". We have for a long time thought the best design was to treat whole fields, with other fields serving as controls, but with all the difficulty of predicting where damage will occur the sample size tends to be small. We now favour a split plot design – treating half of each field and leaving half as control.

*Evans:* I feel what needs to be stressed, when considering field tests, is the condition of the bird itself. A repellent may prove effective against a species at a particular time or place yet fail against the same species at another time or in a different situation because, for example, the bird was building up its protein reserves. Such factors need to be borne in mind in field trials.

*Wright:* That describes exactly what is found throughout the literature on repellents – an inability to repeat experiments, in time and space, with comparable results.

*Higsons:* In experiments carried out by my Company about three years ago on fruit and brassica crops we found some superb repellents when we were working on plot sizes of 10 or 50 m<sup>2</sup> but as we increased the plot size to above an acre, so the repellency declined, and at two or three acres it had disappeared. I am sure it is a reaction to the degree of distaste, and the inconsistency of results is related to plot size and plot design.

*Smith:* Can anyone report any progress in identifying the active compound in insects that are repellent to birds? I know Dr Miriam Rothschild was working in this field at one stage.

*Wright:* Some compounds have been identified, the cardiac glycosides, for instance, but although I feel sure work is still going on I am not aware of any recent publications.

*Haskell:* I think this is a very interesting point indeed, there are a host of things you can think of against this physiological background. One of the things we are looking at in insect control is the question of finding chemicals that block the sensory receptors; we know that such chemicals exist and I should have thought, if enough work was done, it would be possible to find chemicals that would block the sense of taste in birds. We are finding there are very few insects that actually have receptors tuned to particular chemicals; most insects take in a lot of information and process it in the CNS, locusts for instance have something like 40–50 000 neurons used for sensory receptors connected with feeding. I think birds must have an even more elaborate system.

*Bransden:* Several years ago Rachel Carson wrote a book called *Silent Spring* condemning American farmers for everything they had ever done. Yesterday we were talking about the EEC Directive on birds and again we farmers are blamed for the lack of plants, butterflies, birds, in fact everything. But they are now doing in America things that are forbidden in England (e.g., use of avitrol) and I should like to ask Dr Rogers if public opinion in America has come full circle.

*Haskell:* I thought Rachel Carson had been deified in the USA in the form of the EPA.

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*Rogers:* No, public opinion has not really changed. As Dr Haskell just intimated, Rachel Carson resulted in the EPA and the major result of her work, I think, has been the entire environmental movement in our country, the creation of the EPA and the regulatory mechanism that EPA enforces, so that whatever is used must pass more or less rigorous examination. Though there may be hazards, they are known and balanced against the benefits.

*Wright:* I, too, should like to comment on Mrs Bransden's point because, in many respects, she has put her finger on the pulse of the situation and drawn attention to the fact that birds are a political issue in this country. It is important to realise that decisions on what techniques may or may not be used against birds are taken on political rather than scientific grounds and if farmers feel they are unnecessarily restricted in what they can do to control birds then they should make their views known through the National Farmers' Union which is able to represent them at a political level.

*Higgins:* Dr Rogers mentioned assessment of risk (of a pesticide) against benefit. In our dealings with the EPA recently one feature we noticed which is totally different to the UK, and a very good thing, is the scientific and logical assessment of risk against benefit. If the benefits can be shown to override the risks, then there is a more logical movement towards registration of the product even if it may necessitate the sacrifice of one or two holy cows. I think this risk-benefit analysis, based on logical and public debate, is something that has not yet entered into British politics.

*Haskell:* Well, it seems to me it is time to try to bring this Symposium to an end. As a member of the British Crop Protection Council, I can say that in sponsoring this Symposium we recognised that there were special problems about bird control, not least of which are the political aspects just raised; from the point of view of the Centre for Overseas Pest Research, I can say that we have tremendous difficulties of that sort in overseas countries too. It seems to me that when we talk about preventing damage, which is the real thing we are after, killing birds is out, because it is non-selective, probably ineffective, illegal in many cases and emotionally and politically bad, anyway. We have heard in this Symposium about potential damage control measures using acoustic and visual scarers, chemical repellents, alternative food and so on and it may be felt that BCPC has not included much about bird control. But the whole point was to expose the problems surrounding bird control and find out what lines of research should be followed in the future in order to develop new techniques that would be emotionally, politically and legally acceptable. I hope the publication of the proceedings of the Symposium will serve to stimulate research on these lines and I feel that research on both the physiology of birds and behavioural ecology are two of the most important aspects to follow up. Finally, I ask you to join me in thanking the speakers this afternoon for a very interesting Session indeed.



## Introduction

David A. Asch

John A. Franks

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# Index

- Acanthis cannabina*  
polythene tunnel cloche, 8  
strawberry fruits, 8
- Accipiter gentilis*, woodpigeons, effect on, 126
- Accipiter nisus*, 14  
model, 127
- Acoustic methods, 105–120  
alarm calls – see Alarm calls  
alternative sites, 106–7  
distress calls, 117–8  
feed availability, 106  
group responses, 106  
mimicry, 118–9  
sound localization, 111–13  
super-stimuli, 115–20
- Agelaius phoeniceus*, conditioned taste aversion, 175–7
- Airfields  
short vs. long grass, 8  
trained raptors, 126
- Alarm calls, 106, 109–113
- Alauda arvensis*  
distance of movement, 15  
food selection, pesticides effect, 180–7  
land use change, 4  
population, 5  
protection, 29  
song reproduction effect, 116
- Alder, redpolls, 8
- American Crow – see *Corvus brachyrhynchos*
- American Passenger Pigeon – see *Ectopistes migratorius*
- Anas acuta*, cereal damage, 21
- Anas platyrhynchos*  
cereal damage, 21  
domestication, 3
- Anser albifrons*  
cereal damage, 21  
protection, 145
- Anser anser*  
calls, pre-flight, 117  
distribution, 145  
domestication, 3
- Anser brachyrhynchus*, protection, 29, 145
- Anser caerulescens*, cereal damage, 21
- Anser fabalis*, distribution, 146
- Apus apus*, mistaken for raptor, 128
- Ash seed crop, bud damage relation, 10
- Asio flammeus*, airfields, 8
- Auditory localization, 110–113  
head movement, 112–3
- Barley, feed losses, 49
- Behaviour, 16–17
- Belgium, starling control, 56–68
- Bittern – see *Botaurus stellaris*
- Blackbird – see *Turdus merula*
- Blackfaced Dioch – see *Quelea quelea*
- Black-tailed Godwit – see *Limosa limosa*
- Blue Tit – see *Parus caeruleus*
- Botaurus stellaris*, protection, 5
- Branta bernicla*  
cereals, 12  
distribution, 146  
grain feeding, 158  
model, alarm posture, 137–8  
protection, 29  
Thames marshes, 12  
*Zostera*, 12
- Branta canadensis*  
cereal damage, 21  
distribution, 146  
models, pre-flight alarm posture, 138
- Branta leucopsis*, distribution, 145
- Brent Geese – see *Branta bernicla*
- Brewers grains, replacement for barley, 52
- Buildings, bird-proof, 52
- Bullfinch – see *Pyrrhula pyrrhula*
- Buteo jamaicensis*, “sharp set”, 128
- Butterflies  
eyespot pattern, 133  
toxins, 192
- Calf rearing, feed loss, 45–8
- Calls  
Signal variations, 115–20  
types of, 105–6, 115–7
- Canadian Prairie Provinces, 20–27
- Carduelis chloris*, hawk model effect, 127
- Cattle, complete diet feeding, 48–9
- Cereals  
*Corvus frugileus*, 45

- in Canada, Saskatchewan, 22  
 resistant varieties, 160  
 sowing depth, 44  
*Sturnus vulgaris*, 44–5  
 swathed, 21  
 waterfowl, 20  
 Chaffinch – see *Fringilla coelebs*  
*Charadrius dubius*, 3  
 Chemical repellents – see Repellents  
 Cherries, 41–4  
   in Belgium, 56–7  
 Chestnut-sided Warbler – see *Dendroica  
   pennsylvanica*  
 Climate, changes in, 3  
 Collared Dove – see *Streptopelia decaocto*  
*Columba* spp., mistaken for raptors, 128  
*Columba livia*  
   objects classification, 130  
   person concept recognition, 129  
   tree recognition, 129  
*Columba palumbus*  
   control, 29, 83  
   decoys, 135–6  
   distance of movement, 15  
   goshawks vs. man, 126  
   population, 4  
   shooting, 14, 160  
   white wing marks, 137–8  
 Compensation for damage by waterfowl  
   claims, 24–25  
   in Canada, 21–22  
   in Canadian prairie provinces, 24–25  
   insurance, 25–25  
 Conifer plantations, 5  
 Conservation, 2–36  
   control conflict, 30–33  
 Control, access for, 35  
 Control strategy  
   biological factors, 7–18  
   legislation, 29–30  
   potential saving, 15  
 Coot – see *Fulica atra*  
 Corpses  
   alarm responses to, 130  
   position of, 135  
*Corvus brachyrhynchos*, assembly call, 118  
*Corvus corone*, control, 29  
*Corvus frugileus*  
   cereals, 41, 45  
   cereals, sowing date, 12  
   control, 29  
   distance of movement, 15  
   England vs. Scotland, 12  
   maize, 12  
*Corvus monedula*  
   control, 29  
   distress calls, avoidance response, 109  
 Cotton thread, 17  
 Crane – see *Grus grus*  
 Crop attacks, reasons for, 10  
 Crows – see *Corvus corone*  
*Cygnus cygnus*, protection, 29  
*Cygnus olor*, protection, 29  
 Damage  
   assessment, 34–5  
   economic threshold, 36  
   legislation, 28–36  
   prevention cost, in Canada, 22–3  
   prevention, waterfowl, 22–3  
 Dartford Warbler – see *Sylvia undata*  
 Death, causes of, 14  
*Dendroica pensylvanica*, song types, 116  
 Dietary preferences, 18  
 Disease transmission, 16, 49–50, 99–100  
 Distress calls, 106, 117  
  
*Ectopistes migratorius*, population, 3  
 EEC Directive, conservation, 30–32  
*Erithracus rubecula*  
   broadcast song effect, 118  
   song modifications, 115  
 Exploders, 23  
 Explosives, 56–68  
 Eyespot patterns, 133–4  
  
*Falco subbuteo*, model, 127  
 Falcons, trained, 126  
 Farmland, bird numbers supported, 2–3  
 Feeding habits, changes in, 35  
 Feeding sites, 23  
   attractiveness, 137  
 Foot and mouth disease, 49  
*Fringilla coelebs*  
   mobbing response, 108–9  
   habitat, 5  
 Fruit damage, tits, 16  
*Fulica atra*, threat calls, 117  
  
*Garrulus glandarius*, 14, 29  
 Geese  
   advance warning system, 159  
   damage, 146–9  
     cereals, 21  
   electric fencing, 157  
   refuges, 104, 149–55  
   slurry effect, 197–8  
   species distribution, 145–7  
   stringing, 157  
*Glancidium passerinum*, alarm call, 117  
 Goldcrest – see *Regulus* spp.  
 Grackles – see *Quiscalus quiscula*



- Great Tit – see *Parus major*  
 Greenfinch – see *Carduelis chloris*  
 Greylag Goose – see *Anser anser*  
*Grus americana*, cereal damage, 21  
*Grus grus*, extinction, 5  
 Gulls – see *Laridae* spp.
- Habitat conservation, 5  
 Habitat loss, 5  
 Habituation, 103, 107–110, 131  
 extinction, 109–110  
 scaring, 110  
*Haematopus ostralegus*  
 habitat, 6  
 retrieval, 129  
 Harmful species, 4  
 Hedgerows, 8  
 Heat screens, 168  
 Hobby – see *Falco subbuteo*  
 Horticulture, food resources, 8  
 House Sparrow – see *Passer domesticus*
- In-flight obstacles, 17  
 Insecticides, birds of prey, 5  
 Insurance, 24–25  
 Irritants, 17
- Jackdaw – see *Corvus monedula*  
 Jay – see *Garrulus glandarius*
- Killing for food, 32  
 Kite – see *Milvus milvus*
- Land use  
 changes, 4–5  
 polarization, 5  
*Lanius excubitor*, 3  
 Lapwing – see *Vanellus vanellus*  
*Laridae* spp.  
 corpses, 135  
 models, posture, 135  
 site tenacity, 135  
 Leatherjackets, 84–91, 93, 98  
 Legislation, damage, 28–36  
 Lesser Snow Goose – see *Anser caerulescens*  
*Limosa limosa*, protection, 5  
 Linnæus – see *Acanthis cannabina*  
 Little Ringed Plover – see *Charadrius dubius*  
 Lure crops, 23
- Magpie – see *Pica pica*  
 Maize, rooks, 12  
 Mallard – see *Anas platyrhynchos*  
 Manpower utilization, 159  
 Markgren effect, 133–4  
 Marshland reclamation, 4–5
- Migration, 15–16  
 Migratory Birds Convention Act, 21–22  
*Milvus milvus*, population, 3  
 Model aircraft, 127  
 Mute Swans – see *Cygnus olor*
- Netting, 10  
 Noise-making equipment, 50
- Objects classification, 129–30  
 Orchards  
 alder windbreaks, 8  
 damage forecasting, 10  
 deterrent sprays, 11  
 pruning date, 10  
 Oystercatcher – see *Haematopus ostralegus*
- Partridge – see *Perdix perdix*  
*Parus caeruleus*  
 distance of movement, 15  
 irruptive movements, 16  
*Parus major*  
 alarm call conditioning, 109–110  
 distance of movement, 15  
 foraging, 84  
 irruptive movements, 16  
*Passer domesticus*  
 contact calls, 117  
 control, 13, 29  
 deterrents, eyespot patterns, 134  
 distance of movement, 15  
 population, 4  
 Pear damage tolerance, 12  
 Pear orchards, bullfinches, 8–9  
*Pediocetes phasianellus*, call, 117  
*Perdix perdix*, land use change, 5  
 Pest species, 2  
 Pesticides, aversion to, 168–9  
*Pica pica*, control, 29  
 Pigmy Owl – see *Glancidium passerinum*  
 Pinkfooted Geese – see *Anser brachyrhynchus*  
 Pintail – see *Anas acuta*  
 Plant secondary compounds, 188–94  
 chemical strategies, 191  
 crops, 192–3  
 self-poisoning avoidance, 190  
 Polythene tunnel cloche, 8  
 Population, 2–6  
 minimum viable size, 3  
 peak numbers, 14  
 size, food factor, 157  
 Predators, 14  
 diurnal, polymorphism, 128  
 mobbing, 128  
 cultural transmission hypothesis, 131  
 response enhancement, 131

- models, 104, 127, 132
- over-production control, 14
- prior experience, 128
- recognition, 127-31
  - super-normal, production, 129
- Protection of Birds Act 1954, 28-30
- Psittacula krameri*, in SE England, 16
- Pyrrhula pyrrhula*
  - breeding distribution, 10
  - control, 13
  - deterrent materials, 17
  - diet, 8-10
  - distance of movement, 15
  - habitat, 8
  - mortality, 14
  - myrobalan hedges, 158
  - pear trees, 13
  - predators, 14
- Quarry species, protection, 28-29
- Quelea quelea*
  - climate, 12
  - control, 13, 51
  - crop protection, 12
  - diet, 11-13
  - distribution, 13
  - egg-laying, 73
- Quinine, 167
- Quisculus quiscula*, conditional taste aversion, 178
- Raptors - *see also* Predators
  - trained, 126-7
- Refuges, geese, 104
- Regulus* spp., song modifications, 116
- Repellents, 17, 163-99
  - aldicarb, 181-7, 197
  - 2, 4-aminopyridine, 170, 196
  - Avitrol, 170, 196
  - colour, 167
  - conditional taste aversion, 173-9
  - gustation, 166-7
  - Mesurool, 175-8
  - methiocarb, 196
  - olfaction, 165-6
  - pesticides, 169
  - slurry, 197
  - smell, 165-6
  - systemic, 181-7
  - taste, 166-7
  - texture, 168
- Ring-necked Parakeet - *see Psittacula krameri*
- Robin - *see Erithracus rubecula*
- Rook - *see Corvus frugileus*
- Roost dynamiting, 57-68
- Salmonella infection, 49
- Sandhill Crane - *see Grus americana*
- Scarecrows, 17, 133
- Scaring devices, 17, 23, 103-143
  - acoustic - *see* Acoustic methods
  - biovisual, 104, 121, 124-40 - *see also* Predators, models
  - effectiveness, 104
  - habituation - *see* Habituation
  - immobility response, 110-111
  - interspecific, 126-34
  - intraspecific, 134-9
  - visual - *see* Visual scarers
- Sharp-tailed grouse - *see Pedioecetes phasianellus*
- Short-eared Owl - *see Asio flammeus*
- Sign stimuli, summation, 129
- Skylark - *see Alauda arvensis*
- Song-thrush - *see Turdus philomelos*
- Sorghum, bird resistance, 194
- Sound - *see* Acoustic methods
- Sparrow - *see Passer domesticus*
- Sparrowhawk - *see Accipiter nisus*
- Species conservation, 2-3
- Species number, 3
- Starling - *see Sturnus vulgaris*
- Streptopelia decaocto*
  - colonisation in Britain, 16
  - distance of movement, 15
- Streptopelia vulgaris*, 3
- Strychnine, 196
- Stupefying baits, legislation, 29
- Sturnus* spp., 39
- Sturnus vulgaris*, 37-101
  - absence of partner, 71
  - alternative feeding sites, 51-52
  - animal food losses, 45-49
  - bill length, 44
  - breeding, 69-82
  - cherry damage, 42
  - control, 29
    - explosives, 56-68
  - count
    - in wheat, time of day, 44
    - seasonal changes, 46
  - damage, 39-55
    - cereals, 44-45
    - cherries, 41-44, 56-57
    - management, 50-52
  - diet, 39-40
    - changes, 41
    - intake rate, 88-89
  - disease transmission, 16, 40, 49-50, 99-100
  - egg laying, 71-80
  - eyespot patterns, 134
  - feedlots, 40, 45-49

- flocks, age composition, time of day, 43  
foraging, 83–101  
  energy extraction, 95  
  prey capture times, 91–92  
  prey types, 89–92  
  site-specific, 84–89  
  time allocation, 88–89  
fouling, 49  
geographical range, 39–40  
ground vs. tree feeding flocks, 43  
hungry young, parental response, 90  
immigrants, 40  
livestock feeding areas, 45–49  
male dominance, 48  
migration dates, 16  
nest site occupation, 69–70  
pair formation, 69–71  
pear tree disease transmission, 16  
plastic netting, 10  
population, 4, 40  
population management, 50–51  
pre-roost assemblies, 51  
prey density, 92–94  
ringing, 60–66  
roost dynamiting, 57–68  
roosting, 40  
seasonal changes, calf unit, 45–48  
Sugar beet  
  skylark damage, 180–7  
  systemic pesticides, 181–7  
  weeds, palatability to skylarks, 183  
Sunflower, protection, 127  
Supernormal stimuli, 103  
Swift – *see Apus apus*  
*Sylvia undata*, population, 3  
Taste aversion – *see under* Repellents  
Thames marshes, 12  
Thrush – *see* Turdidae  
*Troglodytes troglodytes*, population stability, 13  
Turdidae, plastic netting, 10  
*Turdus iliacus*, climate, 3  
*Turdus merula*, mobbing, non-raptors, 131  
*Turdus migratorius*, model aircraft effect, 127  
*Turdus philomelos*, song modifications, 115  
  
*Vanellus vanellus*, land use charge, 5  
Visual scarers, 17, 121–43 – *see also* Scaring devices  
  approach/withdrawal response, 122–4  
  artificial, 121–46  
  avian predators, 126–33  
  avoidance conditioning, 124  
  biovisual – *see under* Scaring devices  
  feed areas identification, 123  
  interspecific devices, 126–34  
  shooting relation, 124  
  testing, 8  
Vocalisation studies, 115–8  
  
Waterfowl, in Canadian Prairie Provinces, 20–27  
White-fronted Goose – *see Anser albifrons*  
Whooper Swans – *see Cygnus cygnus*  
Wild geese, 6  
Winter migrants, 6  
Withdrawal response, 134  
Woodpigeon – *see Columba palumbus*  
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# The British Crop Protection Council

The British Crop Protection Council (BCPC) exists to promote the knowledge and understanding of crop protection. It was founded in 1968 when the British Weed Control Council, set up in 1953, and the British Insecticide and Fungicide Council, set up in 1962, merged to form a single body concerned with all aspects of crop protection. The BCPC is essentially a British organisation but its work is rapidly becoming international in outlook.

The Council is composed of corporate members including Government bodies, research and advisory services, the farming and agrochemical industries, distribution and contracting services, industries, distribution and contracting services, environmental bodies and other organisations, as well as individual members with special qualifications and experience in the field of crop protection. This blend is probably unique.

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Members of the BCPC have a common objective – to promote and encourage the science and practice of pest, disease and weed control, and allied subjects both in the UK and overseas. To achieve this, the Council aims:

- to compile and arrange the publication of information and recommendations on crop protection for specialists;
- to help the public to understand the nature of pests, diseases and weeds, and their control, and the part their control plays in food production;
- to provide a forum for discussion at conferences and other meetings on matters relating to crop protection and to publish and distribute the proceedings of these meetings;
- to identify short- and long-term requirements for research and development in the field of crop protection;
- to act as a liaison agency and to collaborate with other organisations with similar objectives.



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